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Global Submerged Entry Nozzle (SEN) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Submerged Entry Nozzle (SEN) market size was valued at US$ 803 million in 2025 and is forecast to a readjusted size of US$ 974 million by 2032 with a CAGR of 2.9% during review period.

Submerged Entry Nozzle is a functional refractory product used in steel continuous casting to connect the tundish and the mould and to deliver molten steel into the mould under controlled and protected flow conditions. The research scope focuses on the nozzle body used for tundish to mould steel transfer in continuous casting operations. Main product forms include slab submerged entry nozzles, thin slab submerged entry nozzles, billet and bloom submerged entry nozzles, beam blank submerged entry nozzles, anti clogging submerged entry nozzles, gas purging submerged entry nozzles, cold start submerged entry nozzles and quick change submerged entry nozzles. Key material systems include alumina carbon, alumina zirconia carbon, zirconia carbon slag line composites and fused silica. Core manufacturing processes include isostatic pressing, composite slag line design, anti clogging inner lining treatment, high temperature firing, precision machining and flow channel optimization. Key specifications include material system, outer diameter, inner diameter, length, outlet angle, outlet geometry, slag line thickness, thermal shock resistance, corrosion resistance, alumina clogging resistance and casting sequence life per unit. Its core functions are to reduce molten steel reoxidation, stabilize mould flow, reduce inclusion entrainment, improve cast product quality and support stable continuous casting. It is mainly used in continuous casting of carbon steel, special steel, stainless steel, automotive sheet steel, electrical steel, pipeline steel and high cleanliness steel. In 2025, the global industry average price of submerged entry nozzles is about USD 420 per unit, and the industry average gross margin is about 28%.

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Submerged entry nozzles are critical functional refractories in the steel continuous casting value chain. The upstream side mainly includes alumina, graphite, zirconia, fused silica, phenolic resin, isostatic pressing equipment, firing systems and precision machining resources. The midstream consists of manufacturers of continuous casting functional refractories and flow control products, while the downstream is concentrated in integrated steel mills, electric arc furnace steelmakers, slab casters, thin slab casters, billet casters, bloom casters and special steel casting lines. This product is not a generic refractory consumable, because it directly affects molten steel cleanliness, mould flow stability, casting sequence performance and surface quality of cast products. As the share of high cleanliness steel, automotive sheet, electrical steel, pipeline steel, stainless steel and special steel continues to rise, demand is shifting toward anti clogging designs, longer service life, quick change systems, cold start performance and customized outlet geometry. Industry value growth is therefore mainly driven by product upgrading rather than simple volume expansion.

The global competitive landscape is mature but technically segmented. Leading suppliers build barriers through material formulation, isostatic pressing know how, composite slag line design, flow simulation capability and on site technical service, while regional manufacturers compete through local steel mill relationships, shorter delivery cycles and cost advantages. China, India and East Asia represent the most concentrated demand and supply regions, while European and Japanese suppliers retain stronger positions in high end slab casting, high cleanliness steel applications and complex flow control designs. Industry consolidation and business integration are mainly related to refractory group expansion, global steel customer coverage, low carbon steelmaking service capability and package supply of continuous casting functional refractories. Smaller manufacturers still have room in standard nozzle applications, but high end steel grades require sustained investment in materials, manufacturing control and field application engineering.

The policy environment affects the submerged entry nozzle industry mainly through steel industry decarbonization, ultra low emission upgrades, capacity replacement, quality improvement and regional relocation of steelmaking capacity. Global steel demand is entering a moderate growth phase, and the continuous casting ratio is already high, so the industry should not be treated as a high growth emerging market. However, new steel projects and capital expenditure in India, the Middle East and Southeast Asia will continue to support incremental demand. Future development will be shaped by anti clogging inner linings, composite slag line structures, thin slab specific nozzle designs, quick change compatibility, longer service life and digital flow

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optimization. Key risks include steel cycle volatility, raw material price fluctuations, cost reduction pressure from steel mills and competition from regional low cost suppliers, while premium product substitution and higher steel grade requirements should continue to support stable profitability.

This report is a detailed and comprehensive analysis for global Submerged Entry Nozzle (SEN) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Casting Product Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Submerged Entry Nozzle (SEN) market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Submerged Entry Nozzle (SEN) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Submerged Entry Nozzle (SEN) market size and forecasts, by Casting Product Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Submerged Entry Nozzle (SEN) market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Submerged Entry Nozzle (SEN)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Submerged Entry Nozzle (SEN) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vesuvius plc, RHI Magnesita N.V., Krosaki Harima Corporation, Shinagawa Refra Co., Ltd., TYK Corporation, IFGL Refractories Ltd., TRL Krosaki Refractories Ltd., Beijing LIRR High Temperature Materials Co., Ltd., Puyang Refractories Group Co., Ltd., Sinosteel Luonai Materials Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Submerged Entry Nozzle (SEN) market is split by Casting Product Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Casting Product Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Casting Product Type

Slab SEN

Bloom SEN

Beam Blank SEN

Others

Market segment by Material System

Alumina Graphite SEN

Alumina Zirconia Carbon SEN

Fused Silica SEN

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Composite Lined SEN

Others

Market segment by Product Configuration

Straight Bore SEN

Bifurcated SEN

Multi Port SEN

Bottom Port SEN

Others

Market segment by Application

Carbon Steel

Specialty Steel

Stainless Steel

Automotive and Electrical Steel

Others

Major players covered

Vesuvius plc

RHI Magnesita N.V.

Krosaki Harima Corporation

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Shinagawa Refra Co., Ltd.

TYK Corporation

IFGL Refractories Ltd.

TRL Krosaki Refractories Ltd.

Beijing LIRR High Temperature Materials Co., Ltd.

Puyang Refractories Group Co., Ltd.

Sinosteel Luonai Materials Technology Co., Ltd.

Sheffield Refractories Limited

Zhejiang Longcheng Naihuo Cailiao Co., Ltd.

Luoyang Yinqiao Naihuo Cailiao Co., Ltd.

China Steel Refractories Co., Ltd.

Chosun Refractories Co., Ltd.

VGH Viktoria Garten H?ttenindustriebedarf GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Submerged Entry Nozzle (SEN) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Submerged Entry Nozzle (SEN), with price, sales quantity, revenue, and global market share of Submerged Entry Nozzle (SEN) from 2021 to 2026.

Chapter 3, the Submerged Entry Nozzle (SEN) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Submerged Entry Nozzle (SEN) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Casting Product Type and by Application, with sales market share and growth rate by Casting Product Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Submerged Entry Nozzle (SEN) market forecast, by regions, by Casting Product Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Submerged Entry Nozzle (SEN).

Chapter 14 and 15, to describe Submerged Entry Nozzle (SEN) sales channel, distributors, customers, research findings and conclusion.

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