

Global Submerged Arc Welding Flux-Cored Wire Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB39ED17B959EN.html>

Date: August 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: GB39ED17B959EN

Abstracts

The global Submerged Arc Welding Flux-Cored Wire market size is expected to reach \$ 316 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of submerged arc welding flux-cored wires reached 51,136 tons, with an average selling price of US\$4,620 per ton. The global annual production capacity for submerged arc welding flux-cored wires is approximately 80,000 tons, and the gross profit margin is about 22.5%. A submerged arc welding flux-cored wire is a type of welding wire that combines the advantages of both flux-cored wire and submerged arc welding. It consists of a metal-cored wire filled with flux, designed to supply the current required for welding and the flux needed to protect the weld seam. This welding process involves immersing the wire and the welding arc beneath a layer of granular flux, creating a protective environment that prevents atmospheric contamination. Submerged arc welding flux-cored wires are typically used in heavy-duty welding applications, such as welding thick plates and structural components, and are characterized by deep penetration, high deposition rates, and excellent weld quality. The upstream supply chain for submerged arc welding flux-cored wires includes steel, flux, and shielding gases, while the midstream sector consists of submerged arc welding flux-cored wire manufacturers, and the downstream sectors are mainly automotive, construction, aerospace, and other industries.

Currently, the global market for submerged arc welding flux-cored wires is maintaining a steady and robust operating condition. As heavy equipment manufacturing, shipbuilding, steel structure engineering, and pressure vessel fabrication?along with other high-end welding applications?continue to raise their demands for welding efficiency, deposition quality, and automation compatibility, this welding consumable,

which combines the compositional flexibility of flux-cored wires with the high deposition rate and deep penetration advantages of submerged arc welding, has become a mainstream choice for thick-plate welding and long straight seam scenarios. On the technological front, products are being continuously upgraded toward lower diffusible hydrogen content, superior low-temperature impact toughness, broader process adaptability, and environmentally friendly copper-free coatings, in order to meet welding quality requirements under complex working conditions and severe service environments. Meanwhile, the steady progress of downstream infrastructure investment and construction, as well as the transformation and upgrading of the manufacturing industry, provides sustained and stable demand support for the market. The competitive focus within the industry is also gradually shifting from mere product performance indicators to a comprehensive competition involving welding process solution support, technical service capabilities, and the establishment of full-process quality traceability systems, driving the entire industry toward higher reliability, better cost-effectiveness, and stronger green and low-carbon attributes.

This report studies the global Submerged Arc Welding Flux-Cored Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Submerged Arc Welding Flux-Cored Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Submerged Arc Welding Flux-Cored Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Submerged Arc Welding Flux-Cored Wire total production and demand, 2021-2032, (Tons)

Global Submerged Arc Welding Flux-Cored Wire total production value, 2021-2032, (USD Million)

Global Submerged Arc Welding Flux-Cored Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Submerged Arc Welding Flux-Cored Wire consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Submerged Arc Welding Flux-Cored Wire domestic production, consumption, key domestic manufacturers and share

Global Submerged Arc Welding Flux-Cored Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Submerged Arc Welding Flux-Cored Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Submerged Arc Welding Flux-Cored Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Submerged Arc Welding Flux-Cored Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hobart Brothers, ITW, Kobelco, Lincoln Electric, Voestalpine, WB Alloy Welding, Hyundai Welding, Gedik Welding, Kiswel, Tianjin Golden Bridge Welding Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Submerged Arc Welding Flux-Cored Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Submerged Arc Welding Flux-Cored Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Submerged Arc Welding Flux-Cored Wire Market, Segmentation by Type:

Submerged-Arc Flux Core Welding Wire for Surfacing Welding

Submerged-Arc Flux Core Welding Wire for Intermetallic Wear Surfacing Welding

Global Submerged Arc Welding Flux-Cored Wire Market, Segmentation by Structure:

Seamed Flux-Cored Wire

Seamless Flux-Cored Wire

Global Submerged Arc Welding Flux-Cored Wire Market, Segmentation by Wire Diameter:

2.0 mm or Less

Above 2.0 mm

Global Submerged Arc Welding Flux-Cored Wire Market, Segmentation by Application:

Automotive

Construction

Aerospace

Vessel

Others

Companies Profiled:

Hobart Brothers

ITW

Kobelco

Lincoln Electric

Voestalpine

WB Alloy Welding

Hyundai Welding

Gedik Welding

Kiswel

Tianjin Golden Bridge Welding Materials

Tianjin Bridge Welding Materials

Shandong Solid Solder

Wuhan Temo Welding Consumables

HIT Welding Industry

Jiangsu Zhongjiang Welding Wire

Kunshan gintune welding

Welding Alloys

HARD PLATE

BEIJING GOLDEN SUN FLUX-CORED WIRES

Jiangsu Golden Bridge Welding Materials Technology

Tianjin Leigong Welding Alloys

Key Questions Answered:

1. How big is the global Submerged Arc Welding Flux-Cored Wire market?
2. What is the demand of the global Submerged Arc Welding Flux-Cored Wire market?
3. What is the year over year growth of the global Submerged Arc Welding Flux-Cored Wire market?
4. What is the production and production value of the global Submerged Arc Welding Flux-Cored Wire market?
5. Who are the key producers in the global Submerged Arc Welding Flux-Cored Wire market?
6. What are the growth factors driving the market demand?

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