

Global Submerged Arc Welding Flux-Cored Wire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Submerged Arc Welding Flux-Cored Wire market size was valued at US\$ 243 million in 2025 and is forecast to a readjusted size of US\$ 316 million by 2032 with a CAGR of 3.3% during review period.

In 2025, the global production of submerged arc welding flux-cored wires reached 51,136 tons, with an average selling price of US\$4,620 per ton. The global annual production capacity for submerged arc welding flux-cored wires is approximately 80,000 tons, and the gross profit margin is about 22.5%. A submerged arc welding flux-cored wire is a type of welding wire that combines the advantages of both flux-cored wire and submerged arc welding. It consists of a metal-cored wire filled with flux, designed to supply the current required for welding and the flux needed to protect the weld seam. This welding process involves immersing the wire and the welding arc beneath a layer of granular flux, creating a protective environment that prevents atmospheric contamination. Submerged arc welding flux-cored wires are typically used in heavy-duty welding applications, such as welding thick plates and structural components, and are characterized by deep penetration, high deposition rates, and excellent weld quality. The upstream supply chain for submerged arc welding flux-cored wires includes steel, flux, and shielding gases, while the midstream sector consists of submerged arc welding flux-cored wire manufacturers, and the downstream sectors are mainly automotive, construction, aerospace, and other industries.

Currently, the global market for submerged arc welding flux-cored wires is maintaining a steady and robust operating condition. As heavy equipment manufacturing, shipbuilding, steel structure engineering, and pressure vessel fabrication?along with other high-end welding applications?continue to raise their demands for welding

efficiency, deposition quality, and automation compatibility, this welding consumable, which combines the compositional flexibility of flux-cored wires with the high deposition rate and deep penetration advantages of submerged arc welding, has become a mainstream choice for thick-plate welding and long straight seam scenarios. On the technological front, products are being continuously upgraded toward lower diffusible hydrogen content, superior low-temperature impact toughness, broader process adaptability, and environmentally friendly copper-free coatings, in order to meet welding quality requirements under complex working conditions and severe service environments. Meanwhile, the steady progress of downstream infrastructure investment and construction, as well as the transformation and upgrading of the manufacturing industry, provides sustained and stable demand support for the market. The competitive focus within the industry is also gradually shifting from mere product performance indicators to a comprehensive competition involving welding process solution support, technical service capabilities, and the establishment of full-process quality traceability systems, driving the entire industry toward higher reliability, better cost-effectiveness, and stronger green and low-carbon attributes.

This report is a detailed and comprehensive analysis for global Submerged Arc Welding Flux-Cored Wire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Submerged Arc Welding Flux-Cored Wire market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Submerged Arc Welding Flux-Cored Wire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Submerged Arc Welding Flux-Cored Wire market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Submerged Arc Welding Flux-Cored Wire market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Submerged Arc Welding Flux-Cored Wire

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Submerged Arc Welding Flux-Cored Wire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hobart Brothers, ITW, Kobelco, Lincoln Electric, Voestalpine, WB Alloy Welding, Hyundai Welding, Gedik Welding, Kiswel, Tianjin Golden Bridge Welding Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Submerged Arc Welding Flux-Cored Wire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Submerged-Arc Flux Core Welding Wire for Surfacing Welding

Submerged-Arc Flux Core Welding Wire for Intermetallic Wear Surfacing Welding

Market segment by Structure

Seamed Flux-Cored Wire

Seamless Flux-Cored Wire

Market segment by Wire Diameter

2.0 mm or Less

Above 2.0 mm

Market segment by Application

Automotive

Construction

Aerospace

Vessel

Others

Major players covered

Hobart Brothers

ITW

Kobelco

Lincoln Electric

Voestalpine

WB Alloy Welding

Hyundai Welding

Gedik Welding

Kiswel

Tianjin Golden Bridge Welding Materials

Tianjin Bridge Welding Materials

Shandong Solid Solder

Wuhan Temo Welding Consumables

HIT Welding Industry

Jiangsu Zhongjiang Welding Wire

Kunshan gintune welding

Welding Alloys

HARD PLATE

BEIJING GOLDEN SUN FLUX-CORED WIRES

Jiangsu Golden Bridge Welding Materials Technology

Tianjin Leigong Welding Alloys

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Submerged Arc Welding Flux-Cored Wire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Submerged Arc Welding Flux-Cored Wire, with price, sales quantity, revenue, and global market share of Submerged Arc Welding Flux-Cored Wire from 2021 to 2026.

Chapter 3, the Submerged Arc Welding Flux-Cored Wire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Submerged Arc Welding Flux-Cored Wire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Submerged Arc Welding Flux-Cored Wire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Submerged Arc Welding Flux-Cored Wire.

Chapter 14 and 15, to describe Submerged Arc Welding Flux-Cored Wire sales channel, distributors, customers, research findings and conclusion.

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