

Global Submerged Arc Welded Pipe Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Submerged Arc Welded Pipe market size was valued at USD 15230 million in 2023 and is forecast to a readjusted size of USD 16240 million by 2030 with a CAGR of 0.9% during review period.

Longitudinal Submerged Arc Welded pipe can express as LSAW steel pipe. LSAW steel pipe, a type of longitudinally welded steel pipe produced by using the double sided submerged arc welding method. LSAW steel pipe are welded tubular products made out of flat plates that are formed, bent and prepared for welding. LSAW are welded with a straight seam that runs length wise across the pipe. The LSAW pipe diameter range is larger than ERW, normally from 16 inch to 60 inch, 406mm to 1500mm.

SSAW Pipe (Spiral Submerged Arc-Welding Pipe), also called HSAW pipe (Helical SAW), welding line shape like a helix. It is using the same welding technology of Submerged Arc-Welding with LSAW pipe. Differently SSAW pipe is spiral welded where the LSAW is longitudinally welded. Manufacturing process is rolling the steel strip, to make the rolling direction have an angle with the direction of the pipe center, forming and welding, so the welding seam is in a spiral line.

Global core submerged arc welded pipe manufacturers include TMK Group, Baoji Petroleum Steel Pipe and Jindal SAW Ltd. etc. The top 5 companies hold a share about 35%. Europe is the largest market, with a share about 30%, followed by China and Middle East with the share about 17% and 15%. In terms of product, LSAW pipe is the largest segment, with a share about 65%. And in terms of application, the largest application is oil & gas, followed by construction & utilities.

The Global Info Research report includes an overview of the development of the Submerged Arc Welded Pipe industry chain, the market status of Oil & Gas (LSAW Pipe, SSAW Pipe), Construction & Utilities (LSAW Pipe, SSAW Pipe), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Submerged Arc Welded Pipe.

Regionally, the report analyzes the Submerged Arc Welded Pipe markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Submerged Arc Welded Pipe market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Submerged Arc Welded Pipe market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Submerged Arc Welded Pipe industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., LSAW Pipe, SSAW Pipe).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Submerged Arc Welded Pipe market.

Regional Analysis: The report involves examining the Submerged Arc Welded Pipe market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Submerged Arc Welded Pipe market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Submerged Arc Welded Pipe:

Company Analysis: Report covers individual Submerged Arc Welded Pipe manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Submerged Arc Welded Pipe. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil & Gas, Construction & Utilities).

Technology Analysis: Report covers specific technologies relevant to Submerged Arc Welded Pipe. It assesses the current state, advancements, and potential future developments in Submerged Arc Welded Pipe areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Submerged Arc Welded Pipe market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Submerged Arc Welded Pipe market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

LSAW Pipe

SSAW Pipe

Market segment by Application

Oil & Gas

Construction & Utilities

Others

Major players covered

TMK Group

Baoji Petroleum Steel Pipe

Jindal SAW Ltd.

Welspun

EUROPIPE GmbH

EEW Group

JFE Steel Corporation

SEVERSTAL

JSW Steel Ltd.

OMK

Cangzhou Spiral Steel Pipes Group Co., Ltd.

Tianjin You Fa Steel Pipe Group Stock Co., Ltd.

Jiangsu Yulong Steel Pipe Technology Co., Ltd.

Nippon Steel Corporation

Panyu Chu Kong Steel Pipe

ArcelorMittal

Zhejiang Kingland & Pipeline Technologies Co.,Ltd.

Shengli Oil & Gas Pipe

Global Pipe Company

Arabian Pipes Company

Borusan Mannesmann

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Submerged Arc Welded Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Submerged Arc Welded Pipe, with price, sales, revenue and global market share of Submerged Arc Welded Pipe from 2019 to 2024.

Chapter 3, the Submerged Arc Welded Pipe competitive situation, sales quantity,

revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Submerged Arc Welded Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Submerged Arc Welded Pipe market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Submerged Arc Welded Pipe.

Chapter 14 and 15, to describe Submerged Arc Welded Pipe sales channel, distributors, customers, research findings and conclusion.

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