

# Global Submerged Arc Weld Pipes (SAW) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Submerged Arc Weld Pipes (SAW) market size was valued at USD 9466.3 million in 2023 and is forecast to a readjusted size of USD 11640 million by 2030 with a CAGR of 3.0% during review period.

This report focus on Submerged Arc Weld Pipes (SAW) market. SAW or Submerged Arc Weld, as the name suggests, is a manufacturing method for large diameter Welded Pipes. SAW pipes are mainly are classified into Helical / Spiral SAW (HSAW) and Longitudinal SAW (LSAW). Generally large diameter pipes from Size 324mm onwards can be manufactured in LSAW construction and Size 406mm onwards in HSAW construction.

Submerged Arc Welding (SAW) process involves formation of an arc between a continuously fed bare wire electrode and the work-piece. The process uses a flux to generate protective gases and slag, and to add alloying elements to the weld pool. A shielding gas is not required. The arc moves along the joint line and as it does so, excess flux is recycled via a hopper. Remaining fused slag layers can be easily removed after welding. As the arc is completely covered by the flux layer, it is not normally visible during welding and heat loss is also extremely low.

The Global Info Research report includes an overview of the development of the Submerged Arc Weld Pipes (SAW) industry chain, the market status of Oil & Gas (SSAW Pipes, LSAW Pipes), Hydrocarbon and Process Industry (SSAW Pipes, LSAW Pipes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Submerged Arc

## Weld Pipes (SAW).

Regionally, the report analyzes the Submerged Arc Weld Pipes (SAW) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Submerged Arc Weld Pipes (SAW) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Submerged Arc Weld Pipes (SAW) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Submerged Arc Weld Pipes (SAW) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., SSAW Pipes, LSAW Pipes).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Submerged Arc Weld Pipes (SAW) market.

**Regional Analysis:** The report involves examining the Submerged Arc Weld Pipes (SAW) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Submerged Arc Weld Pipes (SAW) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Submerged Arc Weld Pipes (SAW):

**Company Analysis:** Report covers individual Submerged Arc Weld Pipes (SAW) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Submerged Arc Weld Pipes (SAW). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil & Gas, Hydrocarbon and Process Industry).

**Technology Analysis:** Report covers specific technologies relevant to Submerged Arc Weld Pipes (SAW). It assesses the current state, advancements, and potential future developments in Submerged Arc Weld Pipes (SAW) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Submerged Arc Weld Pipes (SAW) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Submerged Arc Weld Pipes (SAW) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

SSAW Pipes

LSAW Pipes

### Market segment by Application

Oil & Gas

Hydrocarbon and Process Industry

Water & Sewerage

Structural or Industrial Applications

Others

#### Major players covered

Sunny Steel Enterprise

Petrosadid

Jiangsu Yulong Steel

Bestar Steel

Husteel Industry Group

Octal Steel

HYST QCCO China Steel

ZZBN STEEL

Xiamen Landee Pipe Industry

Permanent Steel Manufacturing Co.,Ltd

Haihao Group

Sevantilal and Sons Pvt Ltd

Hangzhou Heavy Steel Pipe

Piyush Steel

China Iron And Steel Group (CISG)

Kumsoo

American Cast Iron Pipe Company

ArcelorMittal SA

Borusan Mannesmann Boru Sanayi ve Ticaret A.S.

EVRAZ North America

JFE Steel Corporation

Jindal Tubular USA LLC

Man Industries Ltd.

Nippon Steel & Sumitomo Metal Corporation

Noksel ?elik Boru Sanayi A.S

Northwest Pipe Company

Shengli Oil & Gas Pipe Holdings Limited

Stupp Corporation

Welspun Corp Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Submerged Arc Weld Pipes (SAW) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Submerged Arc Weld Pipes (SAW), with price, sales, revenue and global market share of Submerged Arc Weld Pipes (SAW) from 2019 to 2024.

Chapter 3, the Submerged Arc Weld Pipes (SAW) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Submerged Arc Weld Pipes (SAW) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Submerged Arc Weld Pipes (SAW) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Submerged Arc Weld Pipes (SAW).

Chapter 14 and 15, to describe Submerged Arc Weld Pipes (SAW) sales channel,

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