

Global Submerged Arc Electric Furnace Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Submerged Arc Electric Furnace Equipment market size is expected to reach \$ 8222 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Submerged Arc Electric Furnace Equipment (SAFE) is a core piece of equipment in the metallurgical industry for reduction smelting via electrothermal processes. During operation, electrodes are deeply inserted into the furnace charge. Current generates arc heat not only through the electric arc between the electrodes and the charge but also through the resistance of the charge, generating resistance heat. The combined effect of these two heat sources heats the mixture of ore and carbonaceous reducing agent to a molten state, completing the reduction reaction of the metal oxides and ultimately achieving effective separation of the metal from the slag.

Structurally, a submerged arc furnace mainly consists of three core parts: the furnace body, the electrode system, and the power supply system. The furnace body includes a steel shell and a high-temperature resistant refractory lining to withstand intense thermochemical erosion. The electrode system typically uses self-baking electrodes, which sinter and are continuously consumed during the high-temperature smelting process, eliminating the need for frequent replacement. The power supply system relies on a dedicated submerged arc furnace transformer to convert high-voltage grid power into low-voltage, high-current process power to meet the demands of high-intensity smelting. Depending on the type of furnace opening closure, submerged arc furnaces can be classified into open, semi-enclosed, and fully enclosed types. Among them, fully enclosed furnaces have become the mainstream choice for new projects in the industry due to their comprehensive advantages, such as efficient recovery of smelting tail gas (carbon monoxide) for power generation or chemical synthesis and reduction of

pollutant emissions.

In 2025, global Submerged Arc Electric Furnace Equipment sales reached 80,355 Units, with an average global market price of around 65,500 K USD/Unit. Production capacity reached 95,000 Units, with a gross profit margin of approximately 30%.

This report studies the global Submerged Arc Electric Furnace Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Submerged Arc Electric Furnace Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Submerged Arc Electric Furnace Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Submerged Arc Electric Furnace Equipment total production and demand, 2021-2032, (Units)

Global Submerged Arc Electric Furnace Equipment total production value, 2021-2032, (USD Million)

Global Submerged Arc Electric Furnace Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Submerged Arc Electric Furnace Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Submerged Arc Electric Furnace Equipment domestic production, consumption, key domestic manufacturers and share

Global Submerged Arc Electric Furnace Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Submerged Arc Electric Furnace Equipment production by Smelting Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Submerged Arc Electric Furnace Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Submerged Arc Electric Furnace Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenova, SMS Group, Primetals Technologies, Danieli, Posco SNNC, Dalian Huarui Heavy Industry

Group, Jiangsu Yihui Energy Saving And Environmental Protection, Shaanxi Chengda Industrial Furnace Manufacturing, Xi'an Sanrui Electric Furnace, Beijing Lirr High Temperature Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Submerged Arc Electric Furnace Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Smelting Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Submerged Arc Electric Furnace Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Submerged Arc Electric Furnace Equipment Market, Segmentation by Smelting Type:

Ferrosilicon Furnace

Silicon Manganese Furnace

Ferrochrome Furnace

Ferronickel Furnace

Silicon Calcium alloy furnace

Calcium Carbide Furnace

Global Submerged Arc Electric Furnace Equipment Market, Segmentation by Furnace Structure:

Fixed Furnace

Rotary Furnace

Global Submerged Arc Electric Furnace Equipment Market, Segmentation by Application:

Metallurgical Industry

Chemical Industry

Others

Companies Profiled:

Tenova

SMS Group

Primetals Technologies

Danieli

Posco SNNC

Dalian Huarui Heavy Industry Group

Jiangsu Yihui Energy Saving And Environmental Protectio

Shaanxi Chengda Industrial Furnace Manufacturing

Xi'an Sanrui Electric Furnace

Beijing Lirr High Temperature Materials

Xi'an Tengye Metallurgical Engineering

Yixing Yuyou Metallurgical Equipment

Xi'an FS Metallurgical Equipment

CHNZBTECH Co.,Ltd

China ENFI Mining Solution Alliance

Key Questions Answered:

1. How big is the global Submerged Arc Electric Furnace Equipment market?
2. What is the demand of the global Submerged Arc Electric Furnace Equipment market?
3. What is the year over year growth of the global Submerged Arc Electric Furnace Equipment market?
4. What is the production and production value of the global Submerged Arc Electric Furnace Equipment market?
5. Who are the key producers in the global Submerged Arc Electric Furnace Equipment market?
6. What are the growth factors driving the market demand?

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