

Global Submerged Arc Electric Furnace Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Submerged Arc Electric Furnace Equipment market size was valued at US\$ 5416 million in 2025 and is forecast to a readjusted size of US\$ 8222 million by 2032 with a CAGR of 6.1% during review period.

Submerged Arc Electric Furnace Equipment (SAFE) is a core piece of equipment in the metallurgical industry for reduction smelting via electrothermal processes. During operation, electrodes are deeply inserted into the furnace charge. Current generates arc heat not only through the electric arc between the electrodes and the charge but also through the resistance of the charge, generating resistance heat. The combined effect of these two heat sources heats the mixture of ore and carbonaceous reducing agent to a molten state, completing the reduction reaction of the metal oxides and ultimately achieving effective separation of the metal from the slag.

Structurally, a submerged arc furnace mainly consists of three core parts: the furnace body, the electrode system, and the power supply system. The furnace body includes a steel shell and a high-temperature resistant refractory lining to withstand intense thermochemical erosion. The electrode system typically uses self-baking electrodes, which sinter and are continuously consumed during the high-temperature smelting process, eliminating the need for frequent replacement. The power supply system relies on a dedicated submerged arc furnace transformer to convert high-voltage grid power into low-voltage, high-current process power to meet the demands of high-intensity smelting. Depending on the type of furnace opening closure, submerged arc furnaces can be classified into open, semi-enclosed, and fully enclosed types. Among them, fully enclosed furnaces have become the mainstream choice for new projects in the industry.

due to their comprehensive advantages, such as efficient recovery of smelting tail gas (carbon monoxide) for power generation or chemical synthesis and reduction of pollutant emissions.

In 2025, global Submerged Arc Electric Furnace Equipment sales reached 80,355 Units, with an average global market price of around 65,500 K USD/Unit. Production capacity reached 95,000 Units, with a gross profit margin of approximately 30%.

This report is a detailed and comprehensive analysis for global Submerged Arc Electric Furnace Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Smelting Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Submerged Arc Electric Furnace Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Submerged Arc Electric Furnace Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Submerged Arc Electric Furnace Equipment market size and forecasts, by Smelting Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Submerged Arc Electric Furnace Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Submerged Arc Electric Furnace Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Submerged Arc Electric Furnace Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenova, SMS Group, Primetals Technologies, Danieli, Posco SNNC, Dalian Huarui Heavy Industry Group, Jiangsu Yihui Energy Saving And Environmental Protection, Shaanxi Chengda Industrial Furnace Manufacturing, Xi'an Sanrui Electric Furnace, Beijing Lirr High Temperature Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Submerged Arc Electric Furnace Equipment market is split by Smelting Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Smelting Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Smelting Type

Ferrosilicon Furnace

Silicon Manganese Furnace

Ferrochrome Furnace

Ferronickel Furnace

Silicon Calcium alloy furnace

Calcium Carbide Furnace

Market segment by Furnace Structure

Fixed Furnace

Rotary Furnace

Market segment by Application

Metallurgical Industry

Chemical Industry

Others

Major players covered

Tenova

SMS Group

Primetals Technologies

Danieli

Posco SNNC

Dalian Huarui Heavy Industry Group

Jiangsu Yihui Energy Saving And Environmental Protectio

Shaanxi Chengda Industrial Furnace Manufacturing

Xi'an Sanrui Electric Furnace

Beijing Lirr High Temperature Materials

Xi'an Tengye Metallurgical Engineering

Yixing Yuyou Metallurgical Equipment

Xi'an FS Metallurgical Equipment

CHNZBTECH Co.,Ltd

China ENFI Mining Solution Alliance

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Submerged Arc Electric Furnace Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Submerged Arc Electric Furnace Equipment, with price, sales quantity, revenue, and global market share of Submerged Arc Electric Furnace Equipment from 2021 to 2026.

Chapter 3, the Submerged Arc Electric Furnace Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Submerged Arc Electric Furnace Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Smelting Type and by Application, with sales market share and growth rate by Smelting Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Submerged Arc Electric Furnace Equipment market forecast, by regions, by Smelting Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Submerged Arc Electric Furnace Equipment.

Chapter 14 and 15, to describe Submerged Arc Electric Furnace Equipment sales channel, distributors, customers, research findings and conclusion.

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