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Global Submarine Sonar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GD6060EA3FD9EN.html
Date: August 2026
Pages: 125
Price: US$ 3,480.00 (Single User License)
ID: GD6060EA3FD9EN

Abstracts

According to our (Global Info Research) latest study, the global Submarine Sonar market size was valued at US$ 1676 million in 2025 and is forecast to a readjusted size of US$ 2392 million by 2032 with a CAGR of 5.3% during review period.

In 2024, global Submarine Sonar sales reached approximately 258 Units, with an average market price of around 5.8 million USD/Unit.

Submarine sonar (Sound Navigation and Ranging) is a technology used on submarines to detect, locate, identify, and track objects underwater by emitting sound waves and analyzing their reflections. It plays a critical role in navigation, obstacle avoidance, target detection, and communication in the underwater environment where visibility is extremely limited.

Continuous innovation in sonar technologies, such as low-frequency active sonar (LFAS), synthetic aperture sonar, and AI-enabled signal processing, is driving market growth. These advancements enhance detection range, target classification, and stealth capabilities, making modern submarines more effective in complex maritime environments.

This report is a detailed and comprehensive analysis for global Submarine Sonar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

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of the selected leaders for the year 2025, are provided.

Key Features:

Global Submarine Sonar market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Submarine Sonar market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Submarine Sonar market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Submarine Sonar market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Submarine Sonar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Submarine Sonar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin, Thales, L3Harris Technologies, General Dynamics, Northrop Grumman, Leonardo, Kongsberg, Ultra Maritime, ThyssenKrupp, Cohort, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

Submarine Sonar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Active Type

Passive Type

Combined Type

Market segment by Application

Displacement, below 2000 Tons Submarine

Displacement, 2000-5000 Tons Submarine

Displacement, above 5000 Tons Submarine

Major players covered

Lockheed Martin

Thales

L3Harris Technologies

General Dynamics

Northrop Grumman

Leonardo

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Kongsberg

Ultra Maritime

ThyssenKrupp

Cohort

China Marine Information Electronics

DSIT Solutions (Rafael)

SAES

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Submarine Sonar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Submarine Sonar, with price, sales quantity, revenue, and global market share of Submarine Sonar from 2021 to 2026.

Chapter 3, the Submarine Sonar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

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contrast.

Chapter 4, the Submarine Sonar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Submarine Sonar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Submarine Sonar.

Chapter 14 and 15, to describe Submarine Sonar sales channel, distributors, customers, research findings and conclusion.

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