

Global Subcutaneous Immunoglobulins Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Subcutaneous Immunoglobulins market size was valued at US\$ 5650 million in 2024 and is forecast to a readjusted size of USD 12210 million by 2031 with a CAGR of 11.8% during review period.

Subcutaneous Immunoglobulin (SCIg) infusions are administered by slowly injecting purified immunoglobulin into fatty tissue underneath the skin. SCIg can be administered at home by patients or carers, using an infusion pump (spring loaded or battery powered) or by rapid push (a manual method that does not require a pump).

In United States, Subcutaneous Immunoglobulins key players include Shire (Baxalta), Grifols, etc. Global top two manufacturers hold a share over 90%.

South is the largest market, with a share about 35%, followed by West, and Northeast, both have a share about 45 percent.

In terms of product, 10% Purity is the largest segment, with a share over 75%. And in terms of application, the largest application is Primary Immunodeficiency, followed by Secondary Immunodeficiency, etc.

This report is a detailed and comprehensive analysis for global Subcutaneous Immunoglobulins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Subcutaneous Immunoglobulins market size and forecasts, in consumption value (\$ Million), sales quantity (K Bottle), and average selling prices (USD/Bottle), 2020-2031

Global Subcutaneous Immunoglobulins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Bottle), and average selling prices (USD/Bottle), 2020-2031

Global Subcutaneous Immunoglobulins market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (K Bottle), and average selling prices (USD/Bottle), 2020-2031

Global Subcutaneous Immunoglobulins market shares of main players, shipments in revenue (\$ Million), sales quantity (K Bottle), and ASP (USD/Bottle), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Subcutaneous Immunoglobulins

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Subcutaneous Immunoglobulins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shire (Baxalta), Grifols, CSL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Subcutaneous Immunoglobulins market is split by Purity and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Purity

0.1

0.2

Market segment by Application

Primary Immunodeficiency

Secondary Immunodeficiency

Others

Major players covered

Shire (Baxalta)

Grifols

CSL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Subcutaneous Immunoglobulins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Subcutaneous Immunoglobulins, with price, sales quantity, revenue, and global market share of Subcutaneous Immunoglobulins from 2020 to 2025.

Chapter 3, the Subcutaneous Immunoglobulins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Subcutaneous Immunoglobulins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Subcutaneous Immunoglobulins market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Subcutaneous Immunoglobulins.

Chapter 14 and 15, to describe Subcutaneous Immunoglobulins sales channel, distributors, customers, research findings and conclusion.

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