

Global Subcutaneous Immunoglobulins Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G39396A6D61EN.html>

Date: January 2024

Pages: 77

Price: US\$ 3,480.00 (Single User License)

ID: G39396A6D61EN

Abstracts

According to our (Global Info Research) latest study, the global Subcutaneous Immunoglobulins market size was valued at USD 4498 million in 2023 and is forecast to a readjusted size of USD 9659.5 million by 2030 with a CAGR of 11.5% during review period.

Subcutaneous Immunoglobulin (SCIg) infusions are administered by slowly injecting purified immunoglobulin into fatty tissue underneath the skin. SCIg can be administered at home by patients or carers, using an infusion pump (spring loaded or battery powered) or by rapid push (a manual method that does not require a pump).

In United States, Subcutaneous Immunoglobulins key players include Shire (Baxalta), Grifols, etc. Global top two manufacturers hold a share over 90%.

South is the largest market, with a share about 35%, followed by West, and Northeast, both have a share about 45 percent.

In terms of product, 10% Purity is the largest segment, with a share over 75%. And in terms of application, the largest application is Primary Immunodeficiency, followed by Secondary Immunodeficiency, etc.

The Global Info Research report includes an overview of the development of the Subcutaneous Immunoglobulins industry chain, the market status of Primary Immunodeficiency (0.1, 0.2), Secondary Immunodeficiency (0.1, 0.2), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Subcutaneous

Immunoglobulins.

Regionally, the report analyzes the Subcutaneous Immunoglobulins markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Subcutaneous Immunoglobulins market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Subcutaneous Immunoglobulins market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Subcutaneous Immunoglobulins industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Bottle), revenue generated, and market share of different by Purity (e.g., 0.1, 0.2).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Subcutaneous Immunoglobulins market.

Regional Analysis: The report involves examining the Subcutaneous Immunoglobulins market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Subcutaneous Immunoglobulins market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Subcutaneous Immunoglobulins:

Company Analysis: Report covers individual Subcutaneous Immunoglobulins manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Subcutaneous Immunoglobulins. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Primary Immunodeficiency, Secondary Immunodeficiency).

Technology Analysis: Report covers specific technologies relevant to Subcutaneous Immunoglobulins. It assesses the current state, advancements, and potential future developments in Subcutaneous Immunoglobulins areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Subcutaneous Immunoglobulins market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Subcutaneous Immunoglobulins market is split by Purity and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value.

Market segment by Purity

0.1

0.2

Market segment by Application

Primary Immunodeficiency

Secondary Immunodeficiency

Others

Major players covered

Shire (Baxalta)

Grifols

CSL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Subcutaneous Immunoglobulins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Subcutaneous Immunoglobulins, with price, sales, revenue and global market share of Subcutaneous Immunoglobulins from 2019 to 2024.

Chapter 3, the Subcutaneous Immunoglobulins competitive situation, sales quantity,

revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Subcutaneous Immunoglobulins breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Purity and application, with sales market share and growth rate by purity, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Subcutaneous Immunoglobulins market forecast, by regions, purity and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Subcutaneous Immunoglobulins.

Chapter 14 and 15, to describe Subcutaneous Immunoglobulins sales channel, distributors, customers, research findings and conclusion.

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