

Global Subcutaneous Immunoglobulins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Subcutaneous Immunoglobulins market size is expected to reach \$ 13540 million by 2032, rising at a market growth of 11.8% CAGR during the forecast period (2026-2032).

Subcutaneous Immunoglobulin (SCIg) infusions are administered by slowly injecting purified immunoglobulin into fatty tissue underneath the skin. SCIg can be administered at home by patients or carers, using an infusion pump (spring loaded or battery powered) or by rapid push (a manual method that does not require a pump).

In United States, Subcutaneous Immunoglobulins key players include Shire (Baxalta), Grifols, etc. Global top two manufacturers hold a share over 90%.

South is the largest market, with a share about 35%, followed by West, and Northeast, both have a share about 45 percent.

In terms of product, 10% Purity is the largest segment, with a share over 75%. And in terms of application, the largest application is Primary Immunodeficiency, followed by Secondary Immunodeficiency, etc.

This report studies the global Subcutaneous Immunoglobulins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Subcutaneous Immunoglobulins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Subcutaneous

Immunoglobulins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Subcutaneous Immunoglobulins total production and demand, 2021-2032, (K Bottle)

Global Subcutaneous Immunoglobulins total production value, 2021-2032, (USD Million)

Global Subcutaneous Immunoglobulins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Bottle), (based on production site)

Global Subcutaneous Immunoglobulins consumption by region & country, CAGR, 2021-2032 & (K Bottle)

U.S. VS China: Subcutaneous Immunoglobulins domestic production, consumption, key domestic manufacturers and share

Global Subcutaneous Immunoglobulins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Bottle)

Global Subcutaneous Immunoglobulins production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (K Bottle)

Global Subcutaneous Immunoglobulins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Bottle)

This report profiles key players in the global Subcutaneous Immunoglobulins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shire (Baxalta), Grifols, CSL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Subcutaneous Immunoglobulins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Bottle) and average price (USD/Bottle) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Subcutaneous Immunoglobulins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Subcutaneous Immunoglobulins Market, Segmentation by Purity:

0.1

0.2

Global Subcutaneous Immunoglobulins Market, Segmentation by Application:

Primary Immunodeficiency

Secondary Immunodeficiency

Others

Companies Profiled:

Shire (Baxalta)

Grifols

CSL

Key Questions Answered:

1. How big is the global Subcutaneous Immunoglobulins market?
2. What is the demand of the global Subcutaneous Immunoglobulins market?
3. What is the year over year growth of the global Subcutaneous Immunoglobulins market?
4. What is the production and production value of the global Subcutaneous Immunoglobulins market?
5. Who are the key producers in the global Subcutaneous Immunoglobulins market?
6. What are the growth factors driving the market demand?

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