

# Global Styrenic Block Copolymers (SBCs) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Styrenic Block Copolymers (SBCs) market size was valued at USD 6387 million in 2023 and is forecast to a readjusted size of USD 8148.6 million by 2030 with a CAGR of 3.5% during review period.

Styrenic Block Copolymers, short as SBCs, are high-performance thermoplastic elastomers engineered to enhance the performance capabilities of a wide spectrum of end products and applications. Its versatility in compounding enables extensive tuning of product properties, which allows the market to keep growing into new directions.

SBCs are copolymers of styrene with butadiene, isoprene, or others. SBS, SIS, and SEBS are the common copolymers, and SEBS is the hydrogenated styrene butadiene styrene.

China is the largest Styrenic Block Copolymers (SBCs) market with about 39% market share. North America is follower, accounting for about 22% market share.

The key players are Kraton, Dynasol, Versalis, Kuraray, Asahi Kasei, Kumho Petrochemical, LG Chem, LCY, TSRC, Sinopec, CNPC, Keyuan, Jusage etc. Top 3 companies occupied about 46% market share.

The Global Info Research report includes an overview of the development of the Styrenic Block Copolymers (SBCs) industry chain, the market status of Footwear Industry (SBS, SIS), Roofing (SBS, SIS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of Styrenic Block Copolymers (SBCs).

Regionally, the report analyzes the Styrenic Block Copolymers (SBCs) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Styrenic Block Copolymers (SBCs) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Styrenic Block Copolymers (SBCs) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Styrenic Block Copolymers (SBCs) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., SBS, SIS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Styrenic Block Copolymers (SBCs) market.

**Regional Analysis:** The report involves examining the Styrenic Block Copolymers (SBCs) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Styrenic Block Copolymers (SBCs) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Styrenic Block Copolymers (SBCs):

**Company Analysis:** Report covers individual Styrenic Block Copolymers (SBCs) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Styrenic Block Copolymers (SBCs) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Footwear Industry, Roofing).

**Technology Analysis:** Report covers specific technologies relevant to Styrenic Block Copolymers (SBCs). It assesses the current state, advancements, and potential future developments in Styrenic Block Copolymers (SBCs) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Styrenic Block Copolymers (SBCs) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Styrenic Block Copolymers (SBCs) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

SBS

SIS

SEBS

Others

## Market segment by Application

Footwear Industry

Roofing

Paving

Personal Care

Packaging & Industrial Adhesives

## Major players covered

Kraton

Dynasol

Versalis

Kuraray

Asahi Kasei

Kumho Petrochemical

LG Chem

LCY

TSRC

Sinopec

CNPC

Keyuan

Jusage

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Styrenic Block Copolymers (SBCs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Styrenic Block Copolymers (SBCs), with price, sales, revenue and global market share of Styrenic Block Copolymers (SBCs) from 2019 to 2024.

Chapter 3, the Styrenic Block Copolymers (SBCs) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Styrenic Block Copolymers (SBCs) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Styrenic Block Copolymers (SBCs) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Styrenic Block Copolymers (SBCs).

Chapter 14 and 15, to describe Styrenic Block Copolymers (SBCs) sales channel, distributors, customers, research findings and conclusion.

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