

Global Styrenic Block Copolymer Thermoplastic Elastomer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Styrenic Block Copolymer Thermoplastic Elastomer market size was valued at USD 8404.5 million in 2023 and is forecast to a readjusted size of USD 12270 million by 2030 with a CAGR of 5.6% during review period.

Styrene block copolymer thermoplastic elastomer (Styreneic Block Copolymers, referred to as SBCs) is a kind of thermoplastic elastomer with the most similar properties to rubber, the largest output and the fastest development. This elastomer is produced from styrene, butadiene or isoprene by anionic polymerization techniques. According to the different block components, SBCs can be divided into styrene-butadiene-styrene block copolymer (SBS), styrene-isoprene-styrene block copolymer (SIS) and styrene-ethylene -Butene-styrene block copolymer (SEBS) and other types.

Styrene-butadiene-styrene (SBS) was the leading product segment in 2022, accounting for over 34.0% of the overall revenue share. SBS, along with styrene isoprene styrene (SIS), belongs to the unsaturated SBC category. SBS's polystyrene composition provides durability, while the composition's polybutadiene chains enable the material to return to its original state after stretching. SBS is most widely used in demanding high performance applications such as adhesives and sealants, asphalt/bitumen modification, polymer modification and vulcanized compounding. These copolymers show significant advantages in adhesive formulations as they work efficiently at processing temperatures and function as elastic rubber reinforcements under standard application conditions.

The Global Info Research report includes an overview of the development of the

Styrenic Block Copolymer Thermoplastic Elastomer industry chain, the market status of Coating (SBS, SEBS), Electronic Product (SBS, SEBS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Styrenic Block Copolymer Thermoplastic Elastomer.

Regionally, the report analyzes the Styrenic Block Copolymer Thermoplastic Elastomer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Styrenic Block Copolymer Thermoplastic Elastomer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Styrenic Block Copolymer Thermoplastic Elastomer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Styrenic Block Copolymer Thermoplastic Elastomer industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., SBS, SEBS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Styrenic Block Copolymer Thermoplastic Elastomer market.

Regional Analysis: The report involves examining the Styrenic Block Copolymer Thermoplastic Elastomer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Styrenic Block Copolymer Thermoplastic Elastomer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Styrenic Block Copolymer Thermoplastic Elastomer:

Company Analysis: Report covers individual Styrenic Block Copolymer Thermoplastic Elastomer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Styrenic Block Copolymer Thermoplastic Elastomer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coating, Electronic Product).

Technology Analysis: Report covers specific technologies relevant to Styrenic Block Copolymer Thermoplastic Elastomer. It assesses the current state, advancements, and potential future developments in Styrenic Block Copolymer Thermoplastic Elastomer areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Styrenic Block Copolymer Thermoplastic Elastomer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Styrenic Block Copolymer Thermoplastic Elastomer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

SBS

SEBS

SIS

Market segment by Application

Coating

Electronic Product

Automobile

Others

Major players covered

BASF

Zeon

Versalis

Ineos Styrolution

DENKA

En Chuan Chemical Industries

JSR

Kumho

Eastman Chemical

Chi Mei

Kraton

Sinopec

LCY Chemical

TSRC

Dynasol Elastomers

LG Chem

Chevron Phillips

Asahi Kasei

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Styrenic Block Copolymer Thermoplastic Elastomer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Styrenic Block Copolymer Thermoplastic Elastomer, with price, sales, revenue and global market share of Styrenic Block

Copolymer Thermoplastic Elastomer from 2019 to 2024.

Chapter 3, the Styrenic Block Copolymer Thermoplastic Elastomer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Styrenic Block Copolymer Thermoplastic Elastomer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Styrenic Block Copolymer Thermoplastic Elastomer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Styrenic Block Copolymer Thermoplastic Elastomer.

Chapter 14 and 15, to describe Styrenic Block Copolymer Thermoplastic Elastomer sales channel, distributors, customers, research findings and conclusion.

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