

# Global Styrene Isoprene Styrene (SIS) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Styrene Isoprene Styrene (SIS) market size is expected to reach \$ 2812 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Styrene isoprene styrene (SIS) is high performance thermoplastic elastomers with a combination of high strength, low hardness and low viscosity for easy thermoplastic processing as a melt or in solution. SIS polymers are based on styrene and isoprene and are the lowest hardness and lowest viscosity of all the styrenic block copolymers.

Global key players of Styrene Isoprene Styrene (SIS) include Kraton, TSRC, Sinopec, LCY, Zeon, etc. The top five players hold a share over 62%. Asia-Pacific is the largest market, and has a share about 50%, followed by North America and Europe with share 25% and 21%, separately. In terms of product type, Styrene Content, below 20% is the largest segment, occupied for a share of 69%. In terms of application, Pressure Sensitive Adhesives has a share about 79 percent.

This report studies the global Styrene Isoprene Styrene (SIS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Styrene Isoprene Styrene (SIS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Styrene Isoprene Styrene (SIS) that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Styrene Isoprene Styrene (SIS) total production and demand, 2021-2032, (MT)

Global Styrene Isoprene Styrene (SIS) total production value, 2021-2032, (USD Million)

Global Styrene Isoprene Styrene (SIS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Styrene Isoprene Styrene (SIS) consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Styrene Isoprene Styrene (SIS) domestic production, consumption, key domestic manufacturers and share

Global Styrene Isoprene Styrene (SIS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Styrene Isoprene Styrene (SIS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Styrene Isoprene Styrene (SIS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Styrene Isoprene Styrene (SIS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraton, TSRC, LCY, Sinopec, Zeon, Versalis (Eni), Ningbo Jinhai Chenguang, Guangdong Sunion, Zibo Luhua, Zhejiang Zhongli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Styrene Isoprene Styrene (SIS) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Styrene Isoprene Styrene (SIS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Styrene Isoprene Styrene (SIS) Market, Segmentation by Type:

Styrene Content, below 20%

Styrene Content, above 20%

#### Global Styrene Isoprene Styrene (SIS) Market, Segmentation by Application:

Pressure Sensitive Adhesives

Plastic and Asphalt Modification

Others

#### Companies Profiled:

Kraton

TSRC

LCY

Sinopec

Zeon

Versalis (Eni)

Ningbo Jinhai Chenguang

Guangdong Sunion

Zibo Luhua

Zhejiang Zhongli

Shandong Jusage

Ningbo Changhong

**Key Questions Answered:**

1. How big is the global Styrene Isoprene Styrene (SIS) market?
2. What is the demand of the global Styrene Isoprene Styrene (SIS) market?
3. What is the year over year growth of the global Styrene Isoprene Styrene (SIS) market?
4. What is the production and production value of the global Styrene Isoprene Styrene (SIS) market?
5. Who are the key producers in the global Styrene Isoprene Styrene (SIS) market?
6. What are the growth factors driving the market demand?

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