

# Global Styrene Ethylene Butylene Styrene (SEBS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Styrene Ethylene Butylene Styrene (SEBS) market size was valued at USD 1624.1 million in 2023 and is forecast to a readjusted size of USD 2058.7 million by 2030 with a CAGR of 3.4% during review period.

SEBS (Polystyrene- Polybutadiene- Polyethylene – Polystyrene) is a linear triblock copolymer, of which polystyrene is the end section, ethylene and butane copolymer are intermediate elastomeric blocks. SEBS is obtained from SBS (Polystyrene- Polybutadiene- Polystyrene) by hydrogenation. SEBS has good resistance with weather, heat, compressive deformation and solvent.

Global SEBS main players are Kraton, Kuraray, TSRC, etc. Global top 3 manufacturers hold a share about 50%. China is the largest market, with a share nearly 35%. In terms of product, linear SEBS is the largest segment, with a share over 95%. And in terms of application, the largest application is covering Material, followed by wire & cable.

The Global Info Research report includes an overview of the development of the Styrene Ethylene Butylene Styrene (SEBS) industry chain, the market status of Wire and Cable (Granule SEBS, Powder SEBS), Automobile Parts (Granule SEBS, Powder SEBS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Styrene Ethylene Butylene Styrene (SEBS).

Regionally, the report analyzes the Styrene Ethylene Butylene Styrene (SEBS) markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Styrene Ethylene Butylene Styrene (SEBS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Styrene Ethylene Butylene Styrene (SEBS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Styrene Ethylene Butylene Styrene (SEBS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Granule SEBS, Powder SEBS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Styrene Ethylene Butylene Styrene (SEBS) market.

**Regional Analysis:** The report involves examining the Styrene Ethylene Butylene Styrene (SEBS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Styrene Ethylene Butylene Styrene (SEBS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Styrene Ethylene Butylene Styrene (SEBS):

**Company Analysis:** Report covers individual Styrene Ethylene Butylene Styrene (SEBS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Styrene Ethylene Butylene Styrene (SEBS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wire and Cable, Automobile Parts).

**Technology Analysis:** Report covers specific technologies relevant to Styrene Ethylene Butylene Styrene (SEBS). It assesses the current state, advancements, and potential future developments in Styrene Ethylene Butylene Styrene (SEBS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Styrene Ethylene Butylene Styrene (SEBS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Styrene Ethylene Butylene Styrene (SEBS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Granule SEBS

Powder SEBS

### Market segment by Application

Wire and Cable

Automobile Parts

Covering Material

Building and Home Appliances

Medical Materials

Toy

Engineering Plastics Modification

Others

#### Major players covered

Kraton (USA)

Dynasol (Spain)

Eni (Italy)

Kuraray (Japan)

Asahi Kasei (Japan)

TSRC (China)

LCY (China)

Sinopec (China)

Ningbo Keyuan Petrochemicals (China)

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Styrene Ethylene Butylene Styrene (SEBS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Styrene Ethylene Butylene Styrene (SEBS), with price, sales, revenue and global market share of Styrene Ethylene Butylene Styrene (SEBS) from 2019 to 2024.

Chapter 3, the Styrene Ethylene Butylene Styrene (SEBS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Styrene Ethylene Butylene Styrene (SEBS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Styrene Ethylene Butylene Styrene (SEBS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Styrene Ethylene Butylene Styrene (SEBS).

Chapter 14 and 15, to describe Styrene Ethylene Butylene Styrene (SEBS) sales channel, distributors, customers, research findings and conclusion.

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