

Global Styrene Copolymer Resins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Styrene Copolymer Resins market size is expected to reach \$ 60013 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Styrene Copolymers Resin production reached approximately 20,800 K tons, with an average global market price of around 1,980 US\$/ton.

Styrene Copolymer Resins are a broad class of thermoplastic materials produced by copolymerizing styrene with other monomers to achieve improved mechanical strength, heat resistance, chemical resistance, weatherability, transparency, or processing performance compared with general-purpose polystyrene. Major product types typically include acrylonitrile butadiene styrene (ABS), styrene acrylonitrile (SAN), acrylonitrile styrene acrylate (ASA), methyl methacrylate acrylonitrile butadiene styrene (MABS), and other specialty styrenic copolymers. These materials are widely used in automotive components, electrical and electronic housings, household appliances, construction products, consumer goods, medical products, and industrial applications due to their balance of rigidity, toughness, dimensional stability, surface quality, and ease of injection molding or extrusion.

Demand for Styrene Copolymer Resins is supported by the continued expansion of automotive lightweighting, electrification, consumer electronics, home appliances, and high-performance plastic applications that require a better combination of toughness, appearance, heat resistance, and processability than standard commodity resins can provide. Business opportunities are increasingly concentrated in high-value grades such as low-emission automotive materials, flame-retardant compounds, weather-resistant ASA, transparent specialty copolymers, recycled-content products, and customized

formulations for electric vehicles and electronic devices. Producers with strong polymerization technology, application development capabilities, stable raw-material integration, and regional manufacturing networks are well positioned to benefit from customers? growing demand for differentiated, sustainable, and locally supplied engineering materials.

This report studies the global Styrene Copolymer Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Styrene Copolymer Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Styrene Copolymer Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Styrene Copolymer Resins total production and demand, 2021-2032, (Kilotons)

Global Styrene Copolymer Resins total production value, 2021-2032, (USD Million)

Global Styrene Copolymer Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Styrene Copolymer Resins consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Styrene Copolymer Resins domestic production, consumption, key domestic manufacturers and share

Global Styrene Copolymer Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Styrene Copolymer Resins production by Resin Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Styrene Copolymer Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Styrene Copolymer Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INEOS Styrolution, LG Chem, CHIMEI Corporation, SABIC, Formosa Chemicals & Fibre Corporation, Toray Industries, China National Petroleum Corporation (CNPC), LOTTE Chemical, Trinseo, Tianjin Dagu Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Styrene Copolymer Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Resin Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Styrene Copolymer Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Styrene Copolymer Resins Market, Segmentation by Resin Type:

Acrylonitrile Butadiene Styrene (ABS)

Styrene Acrylonitrile (SAN)

Acrylonitrile Styrene Acrylate (ASA)

Methyl Methacrylate Acrylonitrile Butadiene Styrene (MABS)

Others

Global Styrene Copolymer Resins Market, Segmentation by Heat Deflection Temperature:

Below 80°C

80-100°C

100-120°C

Above 120°C

Global Styrene Copolymer Resins Market, Segmentation by Product Form:

Pellets

Powders

Compounds

Other Forms

Global Styrene Copolymer Resins Market, Segmentation by Application:

Automotive and Transportation

Electrical and Electronics

Home Appliances

Building and Construction

Consumer Goods

Medical and Healthcare

Industrial Equipment

Others

Companies Profiled:

INEOS Styrolution

LG Chem

CHIMEI Corporation

SABIC

Formosa Chemicals & Fibre Corporation

Toray Industries

China National Petroleum Corporation (CNPC)

LOTTE Chemical

Trinseo

Tianjin Dagu Chemical

Sinopec

Denka Company

Techno-UMG

Kingfa Sci. & Tech.

Key Questions Answered:

1. How big is the global Styrene Copolymer Resins market?
2. What is the demand of the global Styrene Copolymer Resins market?
3. What is the year over year growth of the global Styrene Copolymer Resins market?
4. What is the production and production value of the global Styrene Copolymer Resins market?
5. Who are the key producers in the global Styrene Copolymer Resins market?
6. What are the growth factors driving the market demand?

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