

# Global Styrene Butadiene Styrene (SBS) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Styrene Butadiene Styrene (SBS) market size is expected to reach \$ 5529 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Styrene Butadiene Styrene (SBS) is a versatile thermoplastic elastomer that combines the characteristics of rubber and plastic. It is a block copolymer composed of polystyrene and polybutadiene segments, offering excellent elasticity, durability, and resilience. SBS stands out for its ability to improve material properties like impact resistance, flexibility, and adhesion. Its thermoplastic nature allows it to be easily molded and reprocessed, making it an ideal choice for applications in road construction, roofing materials, footwear, and adhesives. SBS's unique combination of properties makes it highly sought after in industries requiring long-lasting and reliable performance.

## Market Overview of SBS

The SBS market is led by major manufacturers such as LCY Chemical, Sinopec, and Kraton, which collectively account for over 50% of the global market share. The Asia-Pacific region dominates SBS consumption, holding approximately 55% of the market, followed by the Middle East and Europe, which together represent more than 40%. SBS's diverse applications, particularly in footwear and asphalt modification, drive its demand. Non-oil-extended SBS is the leading product type, accounting for about 65% of market share, due to its superior mechanical properties and adaptability. SBS's global footprint reflects its importance across multiple industrial sectors.

## Trends in the SBS Market

The SBS market is experiencing robust growth fueled by increasing investments in infrastructure development and heightened demand in key sectors. Government-backed projects in expressways, highways, and urban transit systems are boosting SBS's role in asphalt modification, where its ability to enhance durability and flexibility is crucial. The footwear industry continues to be a significant consumer of SBS due to its cost-effectiveness and ability to replace traditional materials. With expanded production capacity for its primary raw material, butadiene, competition in the SBS market has intensified, fostering innovation and improving accessibility. Looking forward, the integration of SBS in advanced construction techniques and sustainable material innovations is expected to support its growth trajectory.

This report studies the global Styrene Butadiene Styrene (SBS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Styrene Butadiene Styrene (SBS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Styrene Butadiene Styrene (SBS) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Styrene Butadiene Styrene (SBS) total production and demand, 2021-2032, (K MT)

Global Styrene Butadiene Styrene (SBS) total production value, 2021-2032, (USD Million)

Global Styrene Butadiene Styrene (SBS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Styrene Butadiene Styrene (SBS) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Styrene Butadiene Styrene (SBS) domestic production, consumption, key domestic manufacturers and share

Global Styrene Butadiene Styrene (SBS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Styrene Butadiene Styrene (SBS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Styrene Butadiene Styrene (SBS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Styrene Butadiene Styrene (SBS) market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LCY Chemical, Kraton, Dynasol, LG Chem, Versalis, Sibur, KKPC, Asahi Kasei, TSRC, Chimei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Styrene Butadiene Styrene (SBS) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Styrene Butadiene Styrene (SBS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Styrene Butadiene Styrene (SBS) Market, Segmentation by Type:

Oil-extended SBS

Non-oil-extended SBS

### Global Styrene Butadiene Styrene (SBS) Market, Segmentation by Application:

Footwear

Asphalt Modification

Polymer Modification

Adhesives

Others

### Companies Profiled:

LCY Chemical

Kraton

Dynasol

LG Chem

Versalis

Sibur

KKPC

Asahi Kasei

TSRC

Chimei

Sinopec

CNPC

Ningbo Changhong Polymer Scientific & Technical

**Key Questions Answered:**

1. How big is the global Styrene Butadiene Styrene (SBS) market?
2. What is the demand of the global Styrene Butadiene Styrene (SBS) market?
3. What is the year over year growth of the global Styrene Butadiene Styrene (SBS) market?
4. What is the production and production value of the global Styrene Butadiene Styrene (SBS) market?
5. Who are the key producers in the global Styrene Butadiene Styrene (SBS) market?
6. What are the growth factors driving the market demand?

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