

# Global Styrene Butadiene Rubber (SBR) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Styrene Butadiene Rubber (SBR) market size was valued at USD 12250 million in 2023 and is forecast to a readjusted size of USD 17550 million by 2030 with a CAGR of 5.3% during review period.

Styrene–Butadiene Rubber also referred to as SBR, is a random copolymer of styrene and butadiene. There are two major types of SBR, Emulsion-SBR (E-SBR) and Solution-SBR (S-SBR), based on the different manufacturing process.

Asia(excluding China) is the largest Styrene Butadiene Rubber (SBR) market with about 30% market share. China is follower, accounting for about 24% market share.

The key players are China National Petroleum Corporation, Kumho Petrochemical Co., Ltd, Asahi Kasei Corporation, Sumitomo Chemical Company, ZEON Corporation, Trinseo S.A., LANXESS Aktiengesellschaft, Bridgestone Corporation, JSR Corporation, The Goodyear Tire & Rubber Company, Sinopec, Zhejiang Vitile Co., Ltd, Jiangsu Shenhua Chemical Co., Ltd, Zhechen Rubber, Fujian FuXiang Chemical Co., Ltd, PJSC Nizhnekamsk, Chandra Asri, Lion Elastomer, SRI Group, Versalis, Michelin, SIBUR, LG Chemicals, Dynasol Elastomer etc. Top 3 companies occupied about 21% market share.

The Global Info Research report includes an overview of the development of the Styrene Butadiene Rubber (SBR) industry chain, the market status of Automotive Tire (SBR, E-SBR), Footwear (SBR, E-SBR), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of Styrene Butadiene Rubber (SBR).

Regionally, the report analyzes the Styrene Butadiene Rubber (SBR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Styrene Butadiene Rubber (SBR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Styrene Butadiene Rubber (SBR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Styrene Butadiene Rubber (SBR) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., SBR, E-SBR).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Styrene Butadiene Rubber (SBR) market.

**Regional Analysis:** The report involves examining the Styrene Butadiene Rubber (SBR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Styrene Butadiene Rubber (SBR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Styrene Butadiene Rubber (SBR):

**Company Analysis:** Report covers individual Styrene Butadiene Rubber (SBR)

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Styrene Butadiene Rubber (SBR). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Tire, Footwear).

**Technology Analysis:** Report covers specific technologies relevant to Styrene Butadiene Rubber (SBR). It assesses the current state, advancements, and potential future developments in Styrene Butadiene Rubber (SBR) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Styrene Butadiene Rubber (SBR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Styrene Butadiene Rubber (SBR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

SBR

E-SBR

S-SBR

### Market segment by Application

Automotive Tire

Footwear

Polymer Modification

Adhesives

Others

#### Major players covered

China National Petroleum Corporation

Kumho Petrochemical Co., Ltd

Asahi Kasei Corporation

Sumitomo Chemical Company

ZEON Corporation

Trinseo S.A.

LANXESS Aktiengesellschaft

Bridgestone Corporation

JSR Corporation

The Goodyear Tire & Rubber Company

Sinopec

Zhejiang Vitile Co., Ltd

Jiangsu Shenhua Chemical Co., Ltd

Zhechen Rubber

Fujian FuXiang Chemical Co., Ltd

PJSC Nizhnekamsk

Chandra Asri

Lion Elastomer

SRI Group

Versalis

Michelin

SIBUR

LG Chemicals

Dynasol Elastomer

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Styrene Butadiene Rubber (SBR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Styrene Butadiene Rubber (SBR), with price, sales, revenue and global market share of Styrene Butadiene Rubber (SBR) from 2019 to 2024.

Chapter 3, the Styrene Butadiene Rubber (SBR) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Styrene Butadiene Rubber (SBR) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Styrene Butadiene Rubber (SBR) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Styrene Butadiene Rubber (SBR).

Chapter 14 and 15, to describe Styrene Butadiene Rubber (SBR) sales channel, distributors, customers, research findings and conclusion.

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