

Global Styrene Butadiene Rubber (SBR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Styrene Butadiene Rubber (SBR) market size is expected to reach \$ 20550 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Styrene Butadiene Rubber (SBR) is a versatile synthetic rubber composed of styrene and butadiene monomers. It is primarily categorized into two types based on production processes: Emulsion-SBR (E-SBR) and Solution-SBR (S-SBR). E-SBR is manufactured through emulsion polymerization, offering cost-effectiveness and broad applicability, while S-SBR, produced via solution polymerization, provides superior performance characteristics such as enhanced flexibility and lower rolling resistance, making it ideal for high-performance tire applications. SBR is prized for its exceptional abrasion resistance, durability, and aging stability, making it indispensable in a wide range of industries, including automotive, footwear, and construction.

Market Overview of Styrene Butadiene Rubber (SBR)

The global SBR market is dominated by Asia, excluding China, which accounts for about 30% of the total market share. China follows with a 24% market share, reflecting its robust industrial growth and demand for rubber products. Key players in the SBR market include Kumho Petrochemical, Asahi Kasei, Lion Elastomers, JSR, Sinopec, and China Petroleum. These companies collectively shape the competitive landscape, with the top three manufacturers commanding around 21% of the market share. The dominance of the Asia-Pacific region is attributed to its extensive automotive and construction industries, which are the primary consumers of SBR for tires and other applications.

Trends in the Styrene Butadiene Rubber (SBR) Market

The SBR market is evolving to meet the demands of sustainability and technological advancement. Solution-SBR (S-SBR) is gaining traction, particularly in the automotive sector, due to its role in producing eco-friendly, fuel-efficient tires with improved performance and reduced environmental impact. Rapid urbanization and industrialization in Asia-Pacific, particularly in countries like India and Southeast Asia, are fueling the growth of SBR in various applications. Meanwhile, innovations in production technology, such as bio-based alternatives and advanced polymerization techniques, are addressing environmental concerns and enhancing product efficiency. As industries increasingly prioritize performance and sustainability, the global SBR market is expected to grow steadily in the coming years.

This report studies the global Styrene Butadiene Rubber (SBR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Styrene Butadiene Rubber (SBR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Styrene Butadiene Rubber (SBR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Styrene Butadiene Rubber (SBR) total production and demand, 2021-2032, (K MT)

Global Styrene Butadiene Rubber (SBR) total production value, 2021-2032, (USD Million)

Global Styrene Butadiene Rubber (SBR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Styrene Butadiene Rubber (SBR) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Styrene Butadiene Rubber (SBR) domestic production, consumption, key domestic manufacturers and share

Global Styrene Butadiene Rubber (SBR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Styrene Butadiene Rubber (SBR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Styrene Butadiene Rubber (SBR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Styrene Butadiene Rubber (SBR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kumho Petrochemical, Asahi Kasei, Lion Elastomers, JSR, LANXESS, Synthos, Goodyear, Michelin, Trinseo, Dynasol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Styrene Butadiene Rubber (SBR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Styrene Butadiene Rubber (SBR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Styrene Butadiene Rubber (SBR) Market, Segmentation by Type:

S-SBR

E-SBR

Global Styrene Butadiene Rubber (SBR) Market, Segmentation by Application:

Automotive Tire

Footwear

Polymer Modification

Adhesives

Others

Companies Profiled:

Kumho Petrochemical

Asahi Kasei

Lion Elastomers

JSR

LANXESS

Synthos

Goodyear

Michelin

Trinseo

Dynasol

ZS Elastomers

LG Chem

Versalis

Sibur

TSRC

chimei

NKNH

Sinopec

China Petroleum

Ningbo Changhong Polymer Scientific & Technical

Key Questions Answered:

1. How big is the global Styrene Butadiene Rubber (SBR) market?
2. What is the demand of the global Styrene Butadiene Rubber (SBR) market?
3. What is the year over year growth of the global Styrene Butadiene Rubber (SBR) market?
4. What is the production and production value of the global Styrene Butadiene Rubber (SBR) market?
5. Who are the key producers in the global Styrene Butadiene Rubber (SBR) market?
6. What are the growth factors driving the market demand?

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