

Global Styrene Butadiene Rubber Latex Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Styrene Butadiene Rubber Latex market size is expected to reach \$ 5600 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Styrene Butadiene Rubber Latex, or SBR Latex, is a waterborne synthetic polymer dispersion produced mainly by the emulsion copolymerization of styrene and butadiene, with optional functional monomers such as acrylic acid, methacrylic acid or itaconic acid used to produce carboxylated SBR latex grades. It is supplied as a liquid latex rather than a dry rubber, and its key commercial specifications typically include solids content, viscosity, particle size, pH, styrene-to-butadiene ratio, mechanical stability and carboxyl functionality. Compared with dry emulsion SBR rubber, SBR Latex is designed to remain in an aqueous dispersion form and to function primarily as a binder, coating latex, backing adhesive, modifier or film-forming polymer. Non-carboxylated SBR latex is commonly used in more general-purpose applications, while carboxylated SBR latex offers stronger adhesion, improved water resistance, better pigment and filler binding, higher mechanical stability and enhanced compatibility with inorganic materials. Its major end-use industries include paper and paperboard coating, carpet and textile backing, construction and cement mortar modification, adhesives and sealants, industrial coatings, foam rubber products and lithium-ion battery anode binders. In paper coating, it improves surface strength, printability, gloss and pigment binding; in carpet and textile backing, it fixes fibers and enhances dimensional stability; in construction materials, it improves flexibility, adhesion, crack resistance and water resistance; and in battery materials, high-performance SBR latex is used with graphite or silicon-based anode systems to maintain electrode integrity during charge-discharge cycles. Overall, SBR Latex is positioned as a versatile waterborne synthetic rubber latex whose market demand is driven by paper packaging, flooring and textile applications,

polymer-modified construction materials, water-based adhesive systems and the growing use of aqueous binders in lithium-ion batteries.

Global production was 2,866.0 kilotons in 2025 and is projected to reach 3,732.7 kilotons by 2032. Growth is supported by the continued use of SBR latex as a binder, coating latex, backing adhesive, construction modifier and specialty waterborne polymer material across multiple industrial sectors.

Regionally, the market is increasingly led by Asia, especially China. China's SBR Latex production value was USD 1,264.76 million in 2025 and is forecast to reach USD 1,959.78 million by 2032, making it the largest and fastest-growing major production region in the report. North America and Europe remain important mature production bases, with 2025 production values of USD 819.83 million and USD 784.16 million, respectively, but their growth rates are lower than China and other emerging regions. Japan remains a smaller but technically important production base, supported by higher-specification latex applications.

The main market drivers are recurring demand from paper and paperboard coating, the expansion of waterborne adhesives and coating systems, rising adoption of higher-performance carboxylated grades, growth in lithium-ion battery anode binders and the cost-performance advantage of SBR latex versus alternative binder systems. Environmental and regulatory pressure also supports the broader shift from solvent-based materials to waterborne polymer dispersions. At the same time, raw-material volatility in styrene and butadiene makes cost pass-through, regional sourcing and supply-chain resilience increasingly important for producer profitability.

This report studies the global Styrene Butadiene Rubber Latex production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Styrene Butadiene Rubber Latex and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Styrene Butadiene Rubber Latex that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Styrene Butadiene Rubber Latex total production and demand, 2021-2032, (Tons)

Global Styrene Butadiene Rubber Latex total production value, 2021-2032, (USD Million)

Global Styrene Butadiene Rubber Latex production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Styrene Butadiene Rubber Latex consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Styrene Butadiene Rubber Latex domestic production, consumption, key domestic manufacturers and share

Global Styrene Butadiene Rubber Latex production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Styrene Butadiene Rubber Latex production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Styrene Butadiene Rubber Latex production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Styrene Butadiene Rubber Latex market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synthomer, BASF, Trinseo, Nippon A&L, LG Chem, Zeon, Mallard Creek Polymers, Hansol Chemical, ENEOS Materials, Nitriflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Styrene Butadiene Rubber Latex market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Styrene Butadiene Rubber Latex Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Styrene Butadiene Rubber Latex Market, Segmentation by Type:

Non-carboxylated SBR Latex

Carboxylated SBR Latex

Global Styrene Butadiene Rubber Latex Market, Segmentation by Solid Content:

Low-solids SBR Latex (52%)

Global Styrene Butadiene Rubber Latex Market, Segmentation by Film Hardnes:

Soft SBR Latex

Medium / Balanced SBR Latex

Hard SBR Latex

Global Styrene Butadiene Rubber Latex Market, Segmentation by Application:

Paper and Paperboard Coating

Carpet and Textile Backing

Construction and Cement Mortar Modification

Adhesives, Sealants and Industrial Coatings

Battery Materials

Others

Companies Profiled:

Synthomer

BASF

Trinseo

Nippon A&L

LG Chem

Zeon

Mallard Creek Polymers

Hansol Chemical

ENEOS Materials

Nitriflex

Rizhao Kumho Jinma Chemical

Guangdong Chengming Chemicals

Hebei Haoze Chemical

Zhejiang Tianchen Rubber Industry

Hangzhou Longju

Shandong Qiaolong

Key Questions Answered:

1. How big is the global Styrene Butadiene Rubber Latex market?
2. What is the demand of the global Styrene Butadiene Rubber Latex market?
3. What is the year over year growth of the global Styrene Butadiene Rubber Latex market?
4. What is the production and production value of the global Styrene Butadiene Rubber Latex market?
5. Who are the key producers in the global Styrene Butadiene Rubber Latex market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Styrene Butadiene Rubber Latex Introduction
- 1.2 World Styrene Butadiene Rubber Latex Supply & Forecast
 - 1.2.1 World Styrene Butadiene Rubber Latex Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Styrene Butadiene Rubber Latex Production (2021-2032)
 - 1.2.3 World Styrene Butadiene Rubber Latex Pricing Trends (2021-2032)
- 1.3 World Styrene Butadiene Rubber Latex Production by Region (Based on Production Site)
 - 1.3.1 World Styrene Butadiene Rubber Latex Production Value by Region (2021-2032)
 - 1.3.2 World Styrene Butadiene Rubber Latex Production by Region (2021-2032)
 - 1.3.3 World Styrene Butadiene Rubber Latex Average Price by Region (2021-2032)
 - 1.3.4 North America Styrene Butadiene Rubber Latex Production (2021-2032)
 - 1.3.5 Europe Styrene Butadiene Rubber Latex Production (2021-2032)
 - 1.3.6 China Styrene Butadiene Rubber Latex Production (2021-2032)
 - 1.3.7 Japan Styrene Butadiene Rubber Latex Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Styrene Butadiene Rubber Latex Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Styrene Butadiene Rubber Latex Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Styrene Butadiene Rubber Latex Demand (2021-2032)
- 2.2 World Styrene Butadiene Rubber Latex Consumption by Region
 - 2.2.1 World Styrene Butadiene Rubber Latex Consumption by Region (2021-2026)
 - 2.2.2 World Styrene Butadiene Rubber Latex Consumption Forecast by Region (2027-2032)
- 2.3 United States Styrene Butadiene Rubber Latex Consumption (2021-2032)
- 2.4 China Styrene Butadiene Rubber Latex Consumption (2021-2032)
- 2.5 Europe Styrene Butadiene Rubber Latex Consumption (2021-2032)
- 2.6 Japan Styrene Butadiene Rubber Latex Consumption (2021-2032)
- 2.7 South Korea Styrene Butadiene Rubber Latex Consumption (2021-2032)
- 2.8 ASEAN Styrene Butadiene Rubber Latex Consumption (2021-2032)
- 2.9 India Styrene Butadiene Rubber Latex Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Styrene Butadiene Rubber Latex Production Value by Manufacturer (2021-2026)
- 3.2 World Styrene Butadiene Rubber Latex Production by Manufacturer (2021-2026)
- 3.3 World Styrene Butadiene Rubber Latex Average Price by Manufacturer (2021-2026)
- 3.4 Styrene Butadiene Rubber Latex Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Styrene Butadiene Rubber Latex Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Styrene Butadiene Rubber Latex in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Styrene Butadiene Rubber Latex in 2025
- 3.6 Styrene Butadiene Rubber Latex Market: Overall Company Footprint Analysis
 - 3.6.1 Styrene Butadiene Rubber Latex Market: Region Footprint
 - 3.6.2 Styrene Butadiene Rubber Latex Market: Company Product Type Footprint
 - 3.6.3 Styrene Butadiene Rubber Latex Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Styrene Butadiene Rubber Latex Production Value Comparison
 - 4.1.1 United States VS China: Styrene Butadiene Rubber Latex Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Styrene Butadiene Rubber Latex Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Styrene Butadiene Rubber Latex Production Comparison
 - 4.2.1 United States VS China: Styrene Butadiene Rubber Latex Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Styrene Butadiene Rubber Latex Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Styrene Butadiene Rubber Latex Consumption Comparison
 - 4.3.1 United States VS China: Styrene Butadiene Rubber Latex Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Styrene Butadiene Rubber Latex Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Styrene Butadiene Rubber Latex Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Styrene Butadiene Rubber Latex Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Styrene Butadiene Rubber Latex Production Value (2021-2026)

4.4.3 United States Based Manufacturers Styrene Butadiene Rubber Latex Production (2021-2026)

4.5 China Based Styrene Butadiene Rubber Latex Manufacturers and Market Share

4.5.1 China Based Styrene Butadiene Rubber Latex Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Styrene Butadiene Rubber Latex Production Value (2021-2026)

4.5.3 China Based Manufacturers Styrene Butadiene Rubber Latex Production (2021-2026)

4.6 Rest of World Based Styrene Butadiene Rubber Latex Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Styrene Butadiene Rubber Latex Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Styrene Butadiene Rubber Latex Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Styrene Butadiene Rubber Latex Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Styrene Butadiene Rubber Latex Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Non-carboxylated SBR Latex

5.2.2 Carboxylated SBR Latex

5.3 Market Segment by Type

5.3.1 World Styrene Butadiene Rubber Latex Production by Type (2021-2032)

5.3.2 World Styrene Butadiene Rubber Latex Production Value by Type (2021-2032)

5.3.3 World Styrene Butadiene Rubber Latex Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOLID CONTENT

6.1 World Styrene Butadiene Rubber Latex Market Size Overview by Solid Content:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Solid Content

6.2.1 Low-solids SBR Latex (52%)

6.3 Market Segment by Solid Content

6.3.1 World Styrene Butadiene Rubber Latex Production by Solid Content (2021-2032)

6.3.2 World Styrene Butadiene Rubber Latex Production Value by Solid Content
(2021-2032)

6.3.3 World Styrene Butadiene Rubber Latex Average Price by Solid Content
(2021-2032)

7 MARKET ANALYSIS BY FILM HARDNES

7.1 World Styrene Butadiene Rubber Latex Market Size Overview by Film Hardnes:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Film Hardnes

7.2.1 Soft SBR Latex

7.2.2 Medium / Balanced SBR Latex

7.2.3 Hard SBR Latex

7.3 Market Segment by Film Hardnes

7.3.1 World Styrene Butadiene Rubber Latex Production by Film Hardnes (2021-2032)

7.3.2 World Styrene Butadiene Rubber Latex Production Value by Film Hardnes
(2021-2032)

7.3.3 World Styrene Butadiene Rubber Latex Average Price by Film Hardnes
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Styrene Butadiene Rubber Latex Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Paper and Paperboard Coating

8.2.2 Carpet and Textile Backing

8.2.3 Construction and Cement Mortar Modification

8.2.4 Adhesives, Sealants and Industrial Coatings

8.2.5 Battery Materials

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Styrene Butadiene Rubber Latex Production by Application (2021-2032)

8.3.2 World Styrene Butadiene Rubber Latex Production Value by Application
(2021-2032)

8.3.3 World Styrene Butadiene Rubber Latex Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Synthomer

9.1.1 Synthomer Details

9.1.2 Synthomer Major Business

9.1.3 Synthomer Styrene Butadiene Rubber Latex Product and Services

9.1.4 Synthomer Styrene Butadiene Rubber Latex Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Synthomer Recent Developments/Updates

9.1.6 Synthomer Competitive Strengths & Weaknesses

9.2 BASF

9.2.1 BASF Details

9.2.2 BASF Major Business

9.2.3 BASF Styrene Butadiene Rubber Latex Product and Services

9.2.4 BASF Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.2.5 BASF Recent Developments/Updates

9.2.6 BASF Competitive Strengths & Weaknesses

9.3 Trinseo

9.3.1 Trinseo Details

9.3.2 Trinseo Major Business

9.3.3 Trinseo Styrene Butadiene Rubber Latex Product and Services

9.3.4 Trinseo Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.3.5 Trinseo Recent Developments/Updates

9.3.6 Trinseo Competitive Strengths & Weaknesses

9.4 Nippon A&L

9.4.1 Nippon A&L Details

9.4.2 Nippon A&L Major Business

9.4.3 Nippon A&L Styrene Butadiene Rubber Latex Product and Services

9.4.4 Nippon A&L Styrene Butadiene Rubber Latex Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.4.5 Nippon A&L Recent Developments/Updates

9.4.6 Nippon A&L Competitive Strengths & Weaknesses

9.5 LG Chem

9.5.1 LG Chem Details

9.5.2 LG Chem Major Business

9.5.3 LG Chem Styrene Butadiene Rubber Latex Product and Services

9.5.4 LG Chem Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 LG Chem Recent Developments/Updates

9.5.6 LG Chem Competitive Strengths & Weaknesses

9.6 Zeon

9.6.1 Zeon Details

9.6.2 Zeon Major Business

9.6.3 Zeon Styrene Butadiene Rubber Latex Product and Services

9.6.4 Zeon Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Zeon Recent Developments/Updates

9.6.6 Zeon Competitive Strengths & Weaknesses

9.7 Mallard Creek Polymers

9.7.1 Mallard Creek Polymers Details

9.7.2 Mallard Creek Polymers Major Business

9.7.3 Mallard Creek Polymers Styrene Butadiene Rubber Latex Product and Services

9.7.4 Mallard Creek Polymers Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Mallard Creek Polymers Recent Developments/Updates

9.7.6 Mallard Creek Polymers Competitive Strengths & Weaknesses

9.8 Hansol Chemical

9.8.1 Hansol Chemical Details

9.8.2 Hansol Chemical Major Business

9.8.3 Hansol Chemical Styrene Butadiene Rubber Latex Product and Services

9.8.4 Hansol Chemical Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Hansol Chemical Recent Developments/Updates

9.8.6 Hansol Chemical Competitive Strengths & Weaknesses

9.9 ENEOS Materials

9.9.1 ENEOS Materials Details

9.9.2 ENEOS Materials Major Business

9.9.3 ENEOS Materials Styrene Butadiene Rubber Latex Product and Services

9.9.4 ENEOS Materials Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ENEOS Materials Recent Developments/Updates

9.9.6 ENEOS Materials Competitive Strengths & Weaknesses

9.10 Nitriflex

9.10.1 Nitriflex Details

9.10.2 Nitriflex Major Business

9.10.3 Nitriflex Styrene Butadiene Rubber Latex Product and Services

9.10.4 Nitriflex Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Nitriflex Recent Developments/Updates

9.10.6 Nitriflex Competitive Strengths & Weaknesses

9.11 Rizhao Kumho Jinma Chemical

9.11.1 Rizhao Kumho Jinma Chemical Details

9.11.2 Rizhao Kumho Jinma Chemical Major Business

9.11.3 Rizhao Kumho Jinma Chemical Styrene Butadiene Rubber Latex Product and Services

9.11.4 Rizhao Kumho Jinma Chemical Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Rizhao Kumho Jinma Chemical Recent Developments/Updates

9.11.6 Rizhao Kumho Jinma Chemical Competitive Strengths & Weaknesses

9.12 Guangdong Chengming Chemicals

9.12.1 Guangdong Chengming Chemicals Details

9.12.2 Guangdong Chengming Chemicals Major Business

9.12.3 Guangdong Chengming Chemicals Styrene Butadiene Rubber Latex Product and Services

9.12.4 Guangdong Chengming Chemicals Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Guangdong Chengming Chemicals Recent Developments/Updates

9.12.6 Guangdong Chengming Chemicals Competitive Strengths & Weaknesses

9.13 Hebei Haoze Chemical

9.13.1 Hebei Haoze Chemical Details

9.13.2 Hebei Haoze Chemical Major Business

9.13.3 Hebei Haoze Chemical Styrene Butadiene Rubber Latex Product and Services

9.13.4 Hebei Haoze Chemical Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Hebei Haoze Chemical Recent Developments/Updates

9.13.6 Hebei Haoze Chemical Competitive Strengths & Weaknesses

9.14 Zhejiang Tianchen Rubber Industry

9.14.1 Zhejiang Tianchen Rubber Industry Details

9.14.2 Zhejiang Tianchen Rubber Industry Major Business

9.14.3 Zhejiang Tianchen Rubber Industry Styrene Butadiene Rubber Latex Product

and Services

9.14.4 Zhejiang Tianchen Rubber Industry Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Zhejiang Tianchen Rubber Industry Recent Developments/Updates

9.14.6 Zhejiang Tianchen Rubber Industry Competitive Strengths & Weaknesses

9.15 Hangzhou Longju

9.15.1 Hangzhou Longju Details

9.15.2 Hangzhou Longju Major Business

9.15.3 Hangzhou Longju Styrene Butadiene Rubber Latex Product and Services

9.15.4 Hangzhou Longju Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Hangzhou Longju Recent Developments/Updates

9.15.6 Hangzhou Longju Competitive Strengths & Weaknesses

9.16 Shandong Qiaolong

9.16.1 Shandong Qiaolong Details

9.16.2 Shandong Qiaolong Major Business

9.16.3 Shandong Qiaolong Styrene Butadiene Rubber Latex Product and Services

9.16.4 Shandong Qiaolong Styrene Butadiene Rubber Latex Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shandong Qiaolong Recent Developments/Updates

9.16.6 Shandong Qiaolong Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Styrene Butadiene Rubber Latex Industry Chain

10.2 Styrene Butadiene Rubber Latex Upstream Analysis

10.2.1 Styrene Butadiene Rubber Latex Core Raw Materials

10.2.2 Main Manufacturers of Styrene Butadiene Rubber Latex Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Styrene Butadiene Rubber Latex Production Mode

10.6 Styrene Butadiene Rubber Latex Procurement Model

10.7 Styrene Butadiene Rubber Latex Industry Sales Model and Sales Channels

10.7.1 Styrene Butadiene Rubber Latex Sales Model

10.7.2 Styrene Butadiene Rubber Latex Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Styrene Butadiene Rubber Latex Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Styrene Butadiene Rubber Latex Production Value by Region (2021-2026) & (USD Million)

Table 3. World Styrene Butadiene Rubber Latex Production Value by Region (2027-2032) & (USD Million)

Table 4. World Styrene Butadiene Rubber Latex Production Value Market Share by Region (2021-2026)

Table 5. World Styrene Butadiene Rubber Latex Production Value Market Share by Region (2027-2032)

Table 6. World Styrene Butadiene Rubber Latex Production by Region (2021-2026) & (Tons)

Table 7. World Styrene Butadiene Rubber Latex Production by Region (2027-2032) & (Tons)

Table 8. World Styrene Butadiene Rubber Latex Production Market Share by Region (2021-2026)

Table 9. World Styrene Butadiene Rubber Latex Production Market Share by Region (2027-2032)

Table 10. World Styrene Butadiene Rubber Latex Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Styrene Butadiene Rubber Latex Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Styrene Butadiene Rubber Latex Major Market Trends

Table 13. World Styrene Butadiene Rubber Latex Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Styrene Butadiene Rubber Latex Consumption by Region (2021-2026) & (Tons)

Table 15. World Styrene Butadiene Rubber Latex Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Styrene Butadiene Rubber Latex Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Styrene Butadiene Rubber Latex Producers in 2025

Table 18. World Styrene Butadiene Rubber Latex Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Styrene Butadiene Rubber Latex Producers in 2025

Table 20. World Styrene Butadiene Rubber Latex Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Styrene Butadiene Rubber Latex Company Evaluation Quadrant

Table 22. World Styrene Butadiene Rubber Latex Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Styrene Butadiene Rubber Latex Production Site of Key Manufacturer

Table 24. Styrene Butadiene Rubber Latex Market: Company Product Type Footprint

Table 25. Styrene Butadiene Rubber Latex Market: Company Product Application Footprint

Table 26. Styrene Butadiene Rubber Latex Competitive Factors

Table 27. Styrene Butadiene Rubber Latex New Entrant and Capacity Expansion Plans

Table 28. Styrene Butadiene Rubber Latex Mergers & Acquisitions Activity

Table 29. United States VS China Styrene Butadiene Rubber Latex Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Styrene Butadiene Rubber Latex Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Styrene Butadiene Rubber Latex Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Styrene Butadiene Rubber Latex Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Styrene Butadiene Rubber Latex Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Styrene Butadiene Rubber Latex Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Styrene Butadiene Rubber Latex Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Styrene Butadiene Rubber Latex Production Market Share (2021-2026)

Table 37. China Based Styrene Butadiene Rubber Latex Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Styrene Butadiene Rubber Latex Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Styrene Butadiene Rubber Latex Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Styrene Butadiene Rubber Latex Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Styrene Butadiene Rubber Latex Production Market Share (2021-2026)

Table 42. Rest of World Based Styrene Butadiene Rubber Latex Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Styrene Butadiene Rubber Latex Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Styrene Butadiene Rubber Latex Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Styrene Butadiene Rubber Latex Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Styrene Butadiene Rubber Latex Production Market Share (2021-2026)

Table 47. World Styrene Butadiene Rubber Latex Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Styrene Butadiene Rubber Latex Production by Type (2021-2026) & (Tons)

Table 49. World Styrene Butadiene Rubber Latex Production by Type (2027-2032) & (Tons)

Table 50. World Styrene Butadiene Rubber Latex Production Value by Type (2021-2026) & (USD Million)

Table 51. World Styrene Butadiene Rubber Latex Production Value by Type (2027-2032) & (USD Million)

Table 52. World Styrene Butadiene Rubber Latex Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Styrene Butadiene Rubber Latex Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Styrene Butadiene Rubber Latex Production Value by Solid Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Styrene Butadiene Rubber Latex Production by Solid Content (2021-2026) & (Tons)

Table 56. World Styrene Butadiene Rubber Latex Production by Solid Content (2027-2032) & (Tons)

Table 57. World Styrene Butadiene Rubber Latex Production Value by Solid Content (2021-2026) & (USD Million)

Table 58. World Styrene Butadiene Rubber Latex Production Value by Solid Content (2027-2032) & (USD Million)

Table 59. World Styrene Butadiene Rubber Latex Average Price by Solid Content (2021-2026) & (US\$/Ton)

Table 60. World Styrene Butadiene Rubber Latex Average Price by Solid Content

(2027-2032) & (US\$/Ton)

Table 61. World Styrene Butadiene Rubber Latex Production Value by Film Hardnes, (USD Million), 2021 & 2025 & 2032

Table 62. World Styrene Butadiene Rubber Latex Production by Film Hardnes (2021-2026) & (Tons)

Table 63. World Styrene Butadiene Rubber Latex Production by Film Hardnes (2027-2032) & (Tons)

Table 64. World Styrene Butadiene Rubber Latex Production Value by Film Hardnes (2021-2026) & (USD Million)

Table 65. World Styrene Butadiene Rubber Latex Production Value by Film Hardnes (2027-2032) & (USD Million)

Table 66. World Styrene Butadiene Rubber Latex Average Price by Film Hardnes (2021-2026) & (US\$/Ton)

Table 67. World Styrene Butadiene Rubber Latex Average Price by Film Hardnes (2027-2032) & (US\$/Ton)

Table 68. World Styrene Butadiene Rubber Latex Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Styrene Butadiene Rubber Latex Production by Application (2021-2026) & (Tons)

Table 70. World Styrene Butadiene Rubber Latex Production by Application (2027-2032) & (Tons)

Table 71. World Styrene Butadiene Rubber Latex Production Value by Application (2021-2026) & (USD Million)

Table 72. World Styrene Butadiene Rubber Latex Production Value by Application (2027-2032) & (USD Million)

Table 73. World Styrene Butadiene Rubber Latex Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Styrene Butadiene Rubber Latex Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Synthomer Basic Information, Manufacturing Base and Competitors

Table 76. Synthomer Major Business

Table 77. Synthomer Styrene Butadiene Rubber Latex Product and Services

Table 78. Synthomer Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Synthomer Recent Developments/Updates

Table 80. Synthomer Competitive Strengths & Weaknesses

Table 81. BASF Basic Information, Manufacturing Base and Competitors

Table 82. BASF Major Business

Table 83. BASF Styrene Butadiene Rubber Latex Product and Services
Table 84. BASF Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. BASF Recent Developments/Updates
Table 86. BASF Competitive Strengths & Weaknesses
Table 87. Trinseo Basic Information, Manufacturing Base and Competitors
Table 88. Trinseo Major Business
Table 89. Trinseo Styrene Butadiene Rubber Latex Product and Services
Table 90. Trinseo Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Trinseo Recent Developments/Updates
Table 92. Trinseo Competitive Strengths & Weaknesses
Table 93. Nippon A&L Basic Information, Manufacturing Base and Competitors
Table 94. Nippon A&L Major Business
Table 95. Nippon A&L Styrene Butadiene Rubber Latex Product and Services
Table 96. Nippon A&L Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Nippon A&L Recent Developments/Updates
Table 98. Nippon A&L Competitive Strengths & Weaknesses
Table 99. LG Chem Basic Information, Manufacturing Base and Competitors
Table 100. LG Chem Major Business
Table 101. LG Chem Styrene Butadiene Rubber Latex Product and Services
Table 102. LG Chem Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. LG Chem Recent Developments/Updates
Table 104. LG Chem Competitive Strengths & Weaknesses
Table 105. Zeon Basic Information, Manufacturing Base and Competitors
Table 106. Zeon Major Business
Table 107. Zeon Styrene Butadiene Rubber Latex Product and Services
Table 108. Zeon Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Zeon Recent Developments/Updates
Table 110. Zeon Competitive Strengths & Weaknesses
Table 111. Mallard Creek Polymers Basic Information, Manufacturing Base and Competitors
Table 112. Mallard Creek Polymers Major Business
Table 113. Mallard Creek Polymers Styrene Butadiene Rubber Latex Product and

Services

Table 114. Mallard Creek Polymers Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Mallard Creek Polymers Recent Developments/Updates

Table 116. Mallard Creek Polymers Competitive Strengths & Weaknesses

Table 117. Hansol Chemical Basic Information, Manufacturing Base and Competitors

Table 118. Hansol Chemical Major Business

Table 119. Hansol Chemical Styrene Butadiene Rubber Latex Product and Services

Table 120. Hansol Chemical Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Hansol Chemical Recent Developments/Updates

Table 122. Hansol Chemical Competitive Strengths & Weaknesses

Table 123. ENEOS Materials Basic Information, Manufacturing Base and Competitors

Table 124. ENEOS Materials Major Business

Table 125. ENEOS Materials Styrene Butadiene Rubber Latex Product and Services

Table 126. ENEOS Materials Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ENEOS Materials Recent Developments/Updates

Table 128. ENEOS Materials Competitive Strengths & Weaknesses

Table 129. Nitriflex Basic Information, Manufacturing Base and Competitors

Table 130. Nitriflex Major Business

Table 131. Nitriflex Styrene Butadiene Rubber Latex Product and Services

Table 132. Nitriflex Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nitriflex Recent Developments/Updates

Table 134. Nitriflex Competitive Strengths & Weaknesses

Table 135. Rizhao Kumho Jinma Chemical Basic Information, Manufacturing Base and Competitors

Table 136. Rizhao Kumho Jinma Chemical Major Business

Table 137. Rizhao Kumho Jinma Chemical Styrene Butadiene Rubber Latex Product and Services

Table 138. Rizhao Kumho Jinma Chemical Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Rizhao Kumho Jinma Chemical Recent Developments/Updates

Table 140. Rizhao Kumho Jinma Chemical Competitive Strengths & Weaknesses

Table 141. Guangdong Chengming Chemicals Basic Information, Manufacturing Base and Competitors

Table 142. Guangdong Chengming Chemicals Major Business

Table 143. Guangdong Chengming Chemicals Styrene Butadiene Rubber Latex Product and Services

Table 144. Guangdong Chengming Chemicals Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Guangdong Chengming Chemicals Recent Developments/Updates

Table 146. Guangdong Chengming Chemicals Competitive Strengths & Weaknesses

Table 147. Hebei Haoze Chemical Basic Information, Manufacturing Base and Competitors

Table 148. Hebei Haoze Chemical Major Business

Table 149. Hebei Haoze Chemical Styrene Butadiene Rubber Latex Product and Services

Table 150. Hebei Haoze Chemical Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hebei Haoze Chemical Recent Developments/Updates

Table 152. Hebei Haoze Chemical Competitive Strengths & Weaknesses

Table 153. Zhejiang Tianchen Rubber Industry Basic Information, Manufacturing Base and Competitors

Table 154. Zhejiang Tianchen Rubber Industry Major Business

Table 155. Zhejiang Tianchen Rubber Industry Styrene Butadiene Rubber Latex Product and Services

Table 156. Zhejiang Tianchen Rubber Industry Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Zhejiang Tianchen Rubber Industry Recent Developments/Updates

Table 158. Zhejiang Tianchen Rubber Industry Competitive Strengths & Weaknesses

Table 159. Hangzhou Longju Basic Information, Manufacturing Base and Competitors

Table 160. Hangzhou Longju Major Business

Table 161. Hangzhou Longju Styrene Butadiene Rubber Latex Product and Services

Table 162. Hangzhou Longju Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hangzhou Longju Recent Developments/Updates

Table 164. Hangzhou Longju Competitive Strengths & Weaknesses

Table 165. Shandong Qiaolong Basic Information, Manufacturing Base and Competitors

Table 166. Shandong Qiaolong Major Business

Table 167. Shandong Qiaolong Styrene Butadiene Rubber Latex Product and Services

Table 168. Shandong Qiaolong Styrene Butadiene Rubber Latex Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shandong Qiaolong Recent Developments/Updates

Table 170. Shandong Qiaolong Competitive Strengths & Weaknesses

Table 171. Global Key Players of Styrene Butadiene Rubber Latex Upstream (Raw Materials)

Table 172. Global Styrene Butadiene Rubber Latex Typical Customers

Table 173. Styrene Butadiene Rubber Latex Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Styrene Butadiene Rubber Latex Picture

Figure 2. World Styrene Butadiene Rubber Latex Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Styrene Butadiene Rubber Latex Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Styrene Butadiene Rubber Latex Production (2021-2032) & (Tons)

Figure 5. World Styrene Butadiene Rubber Latex Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Styrene Butadiene Rubber Latex Production Value Market Share by Region (2021-2032)

Figure 7. World Styrene Butadiene Rubber Latex Production Market Share by Region (2021-2032)

Figure 8. North America Styrene Butadiene Rubber Latex Production (2021-2032) & (Tons)

Figure 9. Europe Styrene Butadiene Rubber Latex Production (2021-2032) & (Tons)

Figure 10. China Styrene Butadiene Rubber Latex Production (2021-2032) & (Tons)

Figure 11. Japan Styrene Butadiene Rubber Latex Production (2021-2032) & (Tons)

Figure 12. Styrene Butadiene Rubber Latex Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 15. World Styrene Butadiene Rubber Latex Consumption Market Share by Region (2021-2032)

Figure 16. United States Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 17. China Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 18. Europe Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 19. Japan Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 20. South Korea Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 22. India Styrene Butadiene Rubber Latex Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Styrene Butadiene Rubber Latex by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Styrene Butadiene Rubber Latex Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Styrene Butadiene Rubber Latex Markets in 2025

Figure 26. United States VS China: Styrene Butadiene Rubber Latex Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Styrene Butadiene Rubber Latex Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Styrene Butadiene Rubber Latex Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Styrene Butadiene Rubber Latex Production Market Share 2025

Figure 30. China Based Manufacturers Styrene Butadiene Rubber Latex Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Styrene Butadiene Rubber Latex Production Market Share 2025

Figure 32. World Styrene Butadiene Rubber Latex Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Styrene Butadiene Rubber Latex Production Value Market Share by Type in 2025

Figure 34. Non-carboxylated SBR Latex

Figure 35. Carboxylated SBR Latex

Figure 36. World Styrene Butadiene Rubber Latex Production Market Share by Type (2021-2032)

Figure 37. World Styrene Butadiene Rubber Latex Production Value Market Share by Type (2021-2032)

Figure 38. World Styrene Butadiene Rubber Latex Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Styrene Butadiene Rubber Latex Production Value by Solid Content, (USD Million), 2021 & 2025 & 2032

Figure 40. World Styrene Butadiene Rubber Latex Production Value Market Share by Solid Content in 2025

Figure 41. Low-solids SBR Latex (52%)

Figure 44. World Styrene Butadiene Rubber Latex Production Market Share by Solid Content (2021-2032)

Figure 45. World Styrene Butadiene Rubber Latex Production Value Market Share by Solid Content (2021-2032)

Figure 46. World Styrene Butadiene Rubber Latex Average Price by Solid Content (2021-2032) & (US\$/Ton)

Figure 47. World Styrene Butadiene Rubber Latex Production Value by Film Hardnes, (USD Million), 2021 & 2025 & 2032

Figure 48. World Styrene Butadiene Rubber Latex Production Value Market Share by Film Hardnes in 2025

Figure 49. Soft SBR Latex

Figure 50. Medium / Balanced SBR Latex

Figure 51. Hard SBR Latex

Figure 52. World Styrene Butadiene Rubber Latex Production Market Share by Film Hardnes (2021-2032)

Figure 53. World Styrene Butadiene Rubber Latex Production Value Market Share by Film Hardnes (2021-2032)

Figure 54. World Styrene Butadiene Rubber Latex Average Price by Film Hardnes (2021-2032) & (US\$/Ton)

Figure 55. World Styrene Butadiene Rubber Latex Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Styrene Butadiene Rubber Latex Production Value Market Share by Application in 2025

Figure 57. Paper and Paperboard Coating

Figure 58. Carpet and Textile Backing

Figure 59. Construction and Cement Mortar Modification

Figure 60. Adhesives, Sealants and Industrial Coatings

Figure 61. Battery Materials

Figure 62. Others

Figure 63. World Styrene Butadiene Rubber Latex Production Market Share by Application (2021-2032)

Figure 64. World Styrene Butadiene Rubber Latex Production Value Market Share by Application (2021-2032)

Figure 65. World Styrene Butadiene Rubber Latex Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Styrene Butadiene Rubber Latex Industry Chain

Figure 67. Styrene Butadiene Rubber Latex Procurement Model

Figure 68. Styrene Butadiene Rubber Latex Sales Model

Figure 69. Styrene Butadiene Rubber Latex Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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