

Global Structured Light Binocular Camera Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD9FBBDC4AFEN.html>

Date: June 2026

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: GD9FBBDC4AFEN

Abstracts

According to our (Global Info Research) latest study, the global Structured Light Binocular Camera market size was valued at US\$ 351 million in 2025 and is forecast to a readjusted size of US\$ 656 million by 2032 with a CAGR of 9.5% during review period.

In 2025, the global production volume of structured light stereo cameras is projected to reach 127,400 units, with an average selling price of \$2,673.83 per unit. The global annual production capacity for structured light stereo cameras stands at approximately 180,000 units, with a gross margin of approximately 26.7%. A structured light stereo camera is an imaging system that combines structured light projection with dual-camera stereoscopic vision to capture three-dimensional information about a scene. It operates by projecting a known light pattern—such as stripes or grids—onto the scene; two cameras then capture images of this projected pattern from slightly different perspectives, utilizing the principles of triangulation to reconstruct the scene's depth information and generate a 3D point cloud. The upstream supply chain for structured light stereo cameras comprises components such as structured light projectors, infrared (IR) camera modules, and visible light (RGB) cameras. The midstream segment consists of the manufacturers of structured light stereo cameras, while downstream applications are primarily found in sectors such as automotive, industrial manufacturing, and logistics.

The market for structured light stereo cameras is experiencing rapid growth, with its application domains continuously expanding. In the industrial sector, these cameras are widely deployed in scenarios such as precision inspection, robot guidance, and intelligent manufacturing, effectively meeting the demand for high-accuracy 3D

measurement. In the consumer electronics sector, they are utilized for applications such as smartphone facial recognition and AR/VR interaction, driving product development toward greater miniaturization and cost-efficiency. Furthermore, the technology is gradually penetrating fields such as healthcare, security, and logistics, where demand is witnessing significant growth. Regarding the competitive landscape, international manufacturers—such as Cognex and Hexagon—maintain a dominant position in the high-end market; meanwhile, domestic enterprises—such as Orbbec and Mech-Mind Robotics—are rapidly rising within the industrial automation and consumer-grade markets, steadily increasing their market share through technological innovation and cost advantages. In terms of technological advancement, driven by improvements in sensor performance, algorithm optimization, and enhanced computing power, the precision, speed, and anti-interference capabilities of structured light stereo cameras are continuously improving. Concurrently, the technology is evolving toward greater miniaturization, lower power consumption, and enhanced intelligence, thereby further broadening the boundaries of its potential applications.

This report is a detailed and comprehensive analysis for global Structured Light Binocular Camera market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Structured Light Binocular Camera market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Structured Light Binocular Camera market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Structured Light Binocular Camera market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Structured Light Binocular Camera market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Structured Light Binocular Camera

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Structured Light Binocular Camera market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cognex, Orbbec, Hangzhou Lanxin Technology, MECH MIND, Smarteyetec, Alsontech, Hikrobot, Angstrong, Visionx-Tech, XYZ Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Structured Light Binocular Camera market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Consumer Grade

Industrial Grade

Market segment by Structured Light Modes

Point Structured Light

Line Structured Light

Area Structured Light

Encoded Structured Light

Market segment by Measurement Range

0.1 – 2 Meters

2 – 10 Meters

Over 10 Meters

Market segment by Application

Automotive

Industrial

Logistics

Other

Major players covered

Cognex

Orbbec

Hangzhou Lanxin Technology

MECH MIND

Smarteyetec

Alsontech

Hikrobot

Angstrong

Visionx-Tech

XYZ Robotics

Hexagon

Solomon 3D

Beijing Transfer Technology

Revopoint

Mindvision

LINKHOU

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structured Light Binocular Camera product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structured Light Binocular Camera, with price, sales quantity, revenue, and global market share of Structured Light Binocular Camera from 2021 to 2026.

Chapter 3, the Structured Light Binocular Camera competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structured Light Binocular Camera breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Structured Light Binocular Camera market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structured Light Binocular Camera.

Chapter 14 and 15, to describe Structured Light Binocular Camera sales channel, distributors, customers, research findings and conclusion.

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