

Global Structural Wind Turbine Towers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Structural Wind Turbine Towers market size was valued at US\$ 1283 million in 2025 and is forecast to a readjusted size of US\$ 1859 million by 2032 with a CAGR of 5.6% during review period.

Structural wind turbine towers are critical supporting structures in wind power generation systems, designed to hold the nacelle and blades of a wind turbine at sufficient height to capture stronger and more stable wind resources. These towers are typically made of steel, reinforced concrete, or hybrid steel-concrete structures and are manufactured in modular sections for transportation and on-site assembly. The tower must withstand static and dynamic loads generated during turbine operation, as well as extreme wind speeds, fatigue loading, vibration, and seismic forces. Therefore, they require high material strength, structural stability, and excellent corrosion resistance. Depending on the application scenario, structural wind turbine towers are used in both onshore and offshore wind projects, with offshore towers generally featuring greater height and more complex structural designs to withstand harsher marine environments. In 2025, global Structural Wind Turbine Towers production reached approximately 1528 Units, with an average global market price of around 816 k USD/Unit. The production capacity for Structural Wind Turbine Towers in 2025 was approximately 1600 Units. The typical gross profit margin for Structural Wind Turbine Towers between 20% and 40%.

The structural wind turbine tower market is primarily driven by the global energy transition, carbon neutrality targets, and continuous growth in wind power installations. As countries accelerate the restructuring of their energy mix, wind power, especially large-scale, offshore, and high-tower applications, is experiencing rapid expansion, increasing demand for higher-strength, larger-diameter, and lighter tower structures.

The rapid development of offshore wind projects further drives the adoption of ultra-large towers, segmented tower designs, and hybrid structural solutions, while also boosting demand for high-performance steel, advanced welding technologies, and corrosion protection coatings. Future market competition will focus on cost optimization, lightweight structural design, transportation and installation efficiency, and full lifecycle reliability.

This report is a detailed and comprehensive analysis for global Structural Wind Turbine Towers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Structural Wind Turbine Towers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Structural Wind Turbine Towers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Structural Wind Turbine Towers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Structural Wind Turbine Towers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Structural Wind Turbine Towers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Structural Wind Turbine Towers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trinity Industries, CS Wind, KGW, Valmont SM, Dongkuk Steel, Broadwind Energy, Enercon, Vestas, Win & P., Ltd., Windar Renovables, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Structural Wind Turbine Towers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steel Pipe Material

Concrete Material

Mixed Material

Other

Market segment by Power

?3 MW

3?6 MW

6?10 MW

~10 MW

Market segment by Height

70~90 m

90~120 m

120~160 m

160 m+

Market segment by Application

Onshore Wind Power

Offshore Wind Power

Major players covered

Trinity Industries

CS Wind

KGW

Valmont SM

Dongkuk Steel

Broadwind Energy

Enercon

Vestas

Win & P., Ltd.

Windar Renovables

Arcosa Towers

Siemens Gamesa

Marmen

Navacel

Shanghai Taisheng

Dajin Heavy Industry

Titan Wind Energy

Haili Wind Power

Qingdao Tianneng Heavy Industries

Concord New Energy Group

Qingdao Pingcheng

Miracle Equipment

Harbin Red Boiler Group

Baolong Equipment

Chengxi Shipyard

Qingdao Wuxiao

Market segment by region, regional analysis covers

Global Structural Wind Turbine Towers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Wind Turbine Towers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Wind Turbine Towers, with price, sales quantity, revenue, and global market share of Structural Wind Turbine Towers from 2021 to 2026.

Chapter 3, the Structural Wind Turbine Towers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Wind Turbine Towers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Structural Wind Turbine Towers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural Wind Turbine Towers.

Chapter 14 and 15, to describe Structural Wind Turbine Towers sales channel, distributors, customers, research findings and conclusion.

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