

Global Structural Turnout Gear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD7C5A2C7711EN.html>

Date: January 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: GD7C5A2C7711EN

Abstracts

According to our (Global Info Research) latest study, the global Structural Turnout Gear market size was valued at US\$ 1825 million in 2025 and is forecast to a readjusted size of US\$ 2601 million by 2032 with a CAGR of 5.3% during review period.

Structural turnout gear, also known as bunker gear, is specialized protective clothing worn by firefighters during firefighting operations. This gear is designed to provide maximum protection against extreme heat, flames, and hazardous environments typically encountered in structural fires. It includes several layers: an outer shell made from fire-resistant materials, a moisture barrier to prevent water penetration, and a thermal barrier to insulate against heat. Components of structural turnout gear include a coat, pants, helmet, gloves, boots, and sometimes a hood, all designed to ensure durability, flexibility, and safety. This gear is essential for protecting firefighters from burns, injuries, and other dangers while allowing them to perform their duties effectively.

In 2024, global Structural Turnout Gear sales volume reached approximately 2.98 million units, with an average global market price of around 564 US\$ per unit.

1. Stricter Safety Regulations and Standards

One of the most significant drivers is the tightening of regulatory requirements for firefighter protection. Countries and regions are updating or enforcing norms around turnout gear (for example standards specifying thermal-protective performance, moisture barrier, durability, ergonomics).

Fire services increasingly must comply with audited standards (such as National Fire

Protection Association (NFPA)-1971 in the U.S., and equivalents in Europe and Asia).

2. Rising Urbanisation, Industrialisation & Building Stock

As urban areas grow, more buildings (commercial, residential high-rise, industrial facilities) are constructed — this increases the exposure risk of fire departments to structural fire incidents and thus the need for certified turnout gear sets.

3. Elevated Awareness of Firefighter Health, Safety & Well-being

Fire departments, occupational-health authorities and insurers are increasingly focusing on the long-term health risks of firefighting — heat stress, burns, inhalation of toxins, exposure to carcinogens through gear and gear contamination.

This means specification of improved turnout gear that offers better thermal protection, moisture management, lighter weight, better mobility, and integrated monitoring (for example where episodic exposures can be logged). As a result, departments are willing to invest in upgraded gear rather than simply maintain older lower-cost units.

4. Technological Advancements in Materials & Design

Advances in heat-resistant fabrics (e.g., higher-performance aramids, PBI, next-gen composites), improved moisture/thermal barriers, lighter-weight construction, better ergonomic design and integrated sensors (temperature, biometric monitoring) are pushing the market.

5. Replacement & Lifecycle Renewals

Because turnout gear has a finite lifespan (due to wear, contamination, fatigue of components, safety-standard refreshes), a steady stream of replacement orders drives the market. Fire services often maintain multiple sets per firefighter (one for active duty, one spare, one in washing/maintenance) and rotate gear.

This report is a detailed and comprehensive analysis for global Structural Turnout Gear market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Structural Turnout Gear market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Structural Turnout Gear market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Structural Turnout Gear market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Structural Turnout Gear market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Structural Turnout Gear
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Structural Turnout Gear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSA Safety, Honeywell, LION Apparel, Hunter Apparel Solutions, VIKING Life-Saving Equipment, S-Gard, PGI, Ballyclare, Veridian Fire Protective Gear, Rosenbauer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Structural Turnout Gear market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Common Garment

Light Weight Garment

Market segment by Grade

Flame-Retardant Type

High Flame-Retardant Type

Market segment by Layer

3 Layers

More than 3 layers

Market segment by Application

Building Firefighting

Non-building Firefighting

Major players covered

MSA Safety

Honeywell

LION Apparel

Hunter Apparel Solutions

VIKING Life-Saving Equipment

S-Gard

PGI

Ballyclare

Veridian Fire Protective Gear

Rosenbauer

Ricochet

Elliotts

Eagle Technical Products

Seyntex

CrewBoss

FlamePro

Stewart & Heaton

Texport

Glofab

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Turnout Gear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Turnout Gear, with price, sales quantity, revenue, and global market share of Structural Turnout Gear from 2021 to 2026.

Chapter 3, the Structural Turnout Gear competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Turnout Gear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Structural Turnout Gear market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural Turnout Gear.

Chapter 14 and 15, to describe Structural Turnout Gear sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Structural Turnout Gear Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Common Garment

1.3.3 Light Weight Garment

1.4 Market Analysis by Grade

1.4.1 Overview: Global Structural Turnout Gear Consumption Value by Grade: 2021 Versus 2025 Versus 2032

1.4.2 Flame-Retardant Type

1.4.3 High Flame-Retardant Type

1.5 Market Analysis by Layer

1.5.1 Overview: Global Structural Turnout Gear Consumption Value by Layer: 2021 Versus 2025 Versus 2032

1.5.2 3 Layers

1.5.3 More than 3 layers

1.6 Market Analysis by Application

1.6.1 Overview: Global Structural Turnout Gear Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Building Firefighting

1.6.3 Non-building Firefighting

1.7 Global Structural Turnout Gear Market Size & Forecast

1.7.1 Global Structural Turnout Gear Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Structural Turnout Gear Sales Quantity (2021-2032)

1.7.3 Global Structural Turnout Gear Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 MSA Safety

2.1.1 MSA Safety Details

2.1.2 MSA Safety Major Business

2.1.3 MSA Safety Structural Turnout Gear Product and Services

2.1.4 MSA Safety Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 MSA Safety Recent Developments/Updates
- 2.2 Honeywell
 - 2.2.1 Honeywell Details
 - 2.2.2 Honeywell Major Business
 - 2.2.3 Honeywell Structural Turnout Gear Product and Services
 - 2.2.4 Honeywell Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Honeywell Recent Developments/Updates
- 2.3 LION Apparel
 - 2.3.1 LION Apparel Details
 - 2.3.2 LION Apparel Major Business
 - 2.3.3 LION Apparel Structural Turnout Gear Product and Services
 - 2.3.4 LION Apparel Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 LION Apparel Recent Developments/Updates
- 2.4 Hunter Apparel Solutions
 - 2.4.1 Hunter Apparel Solutions Details
 - 2.4.2 Hunter Apparel Solutions Major Business
 - 2.4.3 Hunter Apparel Solutions Structural Turnout Gear Product and Services
 - 2.4.4 Hunter Apparel Solutions Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Hunter Apparel Solutions Recent Developments/Updates
- 2.5 VIKING Life-Saving Equipment
 - 2.5.1 VIKING Life-Saving Equipment Details
 - 2.5.2 VIKING Life-Saving Equipment Major Business
 - 2.5.3 VIKING Life-Saving Equipment Structural Turnout Gear Product and Services
 - 2.5.4 VIKING Life-Saving Equipment Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 VIKING Life-Saving Equipment Recent Developments/Updates
- 2.6 S-Gard
 - 2.6.1 S-Gard Details
 - 2.6.2 S-Gard Major Business
 - 2.6.3 S-Gard Structural Turnout Gear Product and Services
 - 2.6.4 S-Gard Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 S-Gard Recent Developments/Updates
- 2.7 PGI
 - 2.7.1 PGI Details
 - 2.7.2 PGI Major Business

- 2.7.3 PGI Structural Turnout Gear Product and Services
- 2.7.4 PGI Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 PGI Recent Developments/Updates
- 2.8 Ballyclare
 - 2.8.1 Ballyclare Details
 - 2.8.2 Ballyclare Major Business
 - 2.8.3 Ballyclare Structural Turnout Gear Product and Services
 - 2.8.4 Ballyclare Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Ballyclare Recent Developments/Updates
- 2.9 Veridian Fire Protective Gear
 - 2.9.1 Veridian Fire Protective Gear Details
 - 2.9.2 Veridian Fire Protective Gear Major Business
 - 2.9.3 Veridian Fire Protective Gear Structural Turnout Gear Product and Services
 - 2.9.4 Veridian Fire Protective Gear Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Veridian Fire Protective Gear Recent Developments/Updates
- 2.10 Rosenbauer
 - 2.10.1 Rosenbauer Details
 - 2.10.2 Rosenbauer Major Business
 - 2.10.3 Rosenbauer Structural Turnout Gear Product and Services
 - 2.10.4 Rosenbauer Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Rosenbauer Recent Developments/Updates
- 2.11 Ricochet
 - 2.11.1 Ricochet Details
 - 2.11.2 Ricochet Major Business
 - 2.11.3 Ricochet Structural Turnout Gear Product and Services
 - 2.11.4 Ricochet Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Ricochet Recent Developments/Updates
- 2.12 Elliotts
 - 2.12.1 Elliotts Details
 - 2.12.2 Elliotts Major Business
 - 2.12.3 Elliotts Structural Turnout Gear Product and Services
 - 2.12.4 Elliotts Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Elliotts Recent Developments/Updates

2.13 Eagle Technical Products

2.13.1 Eagle Technical Products Details

2.13.2 Eagle Technical Products Major Business

2.13.3 Eagle Technical Products Structural Turnout Gear Product and Services

2.13.4 Eagle Technical Products Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Eagle Technical Products Recent Developments/Updates

2.14 Seyntex

2.14.1 Seyntex Details

2.14.2 Seyntex Major Business

2.14.3 Seyntex Structural Turnout Gear Product and Services

2.14.4 Seyntex Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Seyntex Recent Developments/Updates

2.15 CrewBoss

2.15.1 CrewBoss Details

2.15.2 CrewBoss Major Business

2.15.3 CrewBoss Structural Turnout Gear Product and Services

2.15.4 CrewBoss Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 CrewBoss Recent Developments/Updates

2.16 FlamePro

2.16.1 FlamePro Details

2.16.2 FlamePro Major Business

2.16.3 FlamePro Structural Turnout Gear Product and Services

2.16.4 FlamePro Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 FlamePro Recent Developments/Updates

2.17 Stewart & Heaton

2.17.1 Stewart & Heaton Details

2.17.2 Stewart & Heaton Major Business

2.17.3 Stewart & Heaton Structural Turnout Gear Product and Services

2.17.4 Stewart & Heaton Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Stewart & Heaton Recent Developments/Updates

2.18 Texport

2.18.1 Texport Details

2.18.2 Texport Major Business

2.18.3 Texport Structural Turnout Gear Product and Services

2.18.4 Texport Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Texport Recent Developments/Updates

2.19 Glofab

2.19.1 Glofab Details

2.19.2 Glofab Major Business

2.19.3 Glofab Structural Turnout Gear Product and Services

2.19.4 Glofab Structural Turnout Gear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Glofab Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: STRUCTURAL TURNOUT GEAR BY MANUFACTURER

3.1 Global Structural Turnout Gear Sales Quantity by Manufacturer (2021-2026)

3.2 Global Structural Turnout Gear Revenue by Manufacturer (2021-2026)

3.3 Global Structural Turnout Gear Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Structural Turnout Gear by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Structural Turnout Gear Manufacturer Market Share in 2025

3.4.3 Top 6 Structural Turnout Gear Manufacturer Market Share in 2025

3.5 Structural Turnout Gear Market: Overall Company Footprint Analysis

3.5.1 Structural Turnout Gear Market: Region Footprint

3.5.2 Structural Turnout Gear Market: Company Product Type Footprint

3.5.3 Structural Turnout Gear Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Structural Turnout Gear Market Size by Region

4.1.1 Global Structural Turnout Gear Sales Quantity by Region (2021-2032)

4.1.2 Global Structural Turnout Gear Consumption Value by Region (2021-2032)

4.1.3 Global Structural Turnout Gear Average Price by Region (2021-2032)

4.2 North America Structural Turnout Gear Consumption Value (2021-2032)

4.3 Europe Structural Turnout Gear Consumption Value (2021-2032)

4.4 Asia-Pacific Structural Turnout Gear Consumption Value (2021-2032)

4.5 South America Structural Turnout Gear Consumption Value (2021-2032)

4.6 Middle East & Africa Structural Turnout Gear Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Structural Turnout Gear Sales Quantity by Type (2021-2032)

5.2 Global Structural Turnout Gear Consumption Value by Type (2021-2032)

5.3 Global Structural Turnout Gear Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Structural Turnout Gear Sales Quantity by Application (2021-2032)

6.2 Global Structural Turnout Gear Consumption Value by Application (2021-2032)

6.3 Global Structural Turnout Gear Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Structural Turnout Gear Sales Quantity by Type (2021-2032)

7.2 North America Structural Turnout Gear Sales Quantity by Application (2021-2032)

7.3 North America Structural Turnout Gear Market Size by Country

7.3.1 North America Structural Turnout Gear Sales Quantity by Country (2021-2032)

7.3.2 North America Structural Turnout Gear Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Structural Turnout Gear Sales Quantity by Type (2021-2032)

8.2 Europe Structural Turnout Gear Sales Quantity by Application (2021-2032)

8.3 Europe Structural Turnout Gear Market Size by Country

8.3.1 Europe Structural Turnout Gear Sales Quantity by Country (2021-2032)

8.3.2 Europe Structural Turnout Gear Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Structural Turnout Gear Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Structural Turnout Gear Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Structural Turnout Gear Market Size by Region
 - 9.3.1 Asia-Pacific Structural Turnout Gear Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Structural Turnout Gear Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Structural Turnout Gear Sales Quantity by Type (2021-2032)
- 10.2 South America Structural Turnout Gear Sales Quantity by Application (2021-2032)
- 10.3 South America Structural Turnout Gear Market Size by Country
 - 10.3.1 South America Structural Turnout Gear Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Structural Turnout Gear Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Structural Turnout Gear Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Structural Turnout Gear Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Structural Turnout Gear Market Size by Country
 - 11.3.1 Middle East & Africa Structural Turnout Gear Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Structural Turnout Gear Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Structural Turnout Gear Market Drivers
- 12.2 Structural Turnout Gear Market Restraints
- 12.3 Structural Turnout Gear Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Structural Turnout Gear and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Structural Turnout Gear
- 13.3 Structural Turnout Gear Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Structural Turnout Gear Typical Distributors
- 14.3 Structural Turnout Gear Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Structural Turnout Gear Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Structural Turnout Gear Consumption Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 3. Global Structural Turnout Gear Consumption Value by Layer, (USD Million), 2021 & 2025 & 2032

Table 4. Global Structural Turnout Gear Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. MSA Safety Basic Information, Manufacturing Base and Competitors

Table 6. MSA Safety Major Business

Table 7. MSA Safety Structural Turnout Gear Product and Services

Table 8. MSA Safety Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. MSA Safety Recent Developments/Updates

Table 10. Honeywell Basic Information, Manufacturing Base and Competitors

Table 11. Honeywell Major Business

Table 12. Honeywell Structural Turnout Gear Product and Services

Table 13. Honeywell Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Honeywell Recent Developments/Updates

Table 15. LION Apparel Basic Information, Manufacturing Base and Competitors

Table 16. LION Apparel Major Business

Table 17. LION Apparel Structural Turnout Gear Product and Services

Table 18. LION Apparel Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. LION Apparel Recent Developments/Updates

Table 20. Hunter Apparel Solutions Basic Information, Manufacturing Base and Competitors

Table 21. Hunter Apparel Solutions Major Business

Table 22. Hunter Apparel Solutions Structural Turnout Gear Product and Services

Table 23. Hunter Apparel Solutions Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Hunter Apparel Solutions Recent Developments/Updates

Table 25. VIKING Life-Saving Equipment Basic Information, Manufacturing Base and

Competitors

Table 26. VIKING Life-Saving Equipment Major Business

Table 27. VIKING Life-Saving Equipment Structural Turnout Gear Product and Services

Table 28. VIKING Life-Saving Equipment Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. VIKING Life-Saving Equipment Recent Developments/Updates

Table 30. S-Gard Basic Information, Manufacturing Base and Competitors

Table 31. S-Gard Major Business

Table 32. S-Gard Structural Turnout Gear Product and Services

Table 33. S-Gard Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. S-Gard Recent Developments/Updates

Table 35. PGI Basic Information, Manufacturing Base and Competitors

Table 36. PGI Major Business

Table 37. PGI Structural Turnout Gear Product and Services

Table 38. PGI Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. PGI Recent Developments/Updates

Table 40. Ballyclare Basic Information, Manufacturing Base and Competitors

Table 41. Ballyclare Major Business

Table 42. Ballyclare Structural Turnout Gear Product and Services

Table 43. Ballyclare Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Ballyclare Recent Developments/Updates

Table 45. Veridian Fire Protective Gear Basic Information, Manufacturing Base and Competitors

Table 46. Veridian Fire Protective Gear Major Business

Table 47. Veridian Fire Protective Gear Structural Turnout Gear Product and Services

Table 48. Veridian Fire Protective Gear Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Veridian Fire Protective Gear Recent Developments/Updates

Table 50. Rosenbauer Basic Information, Manufacturing Base and Competitors

Table 51. Rosenbauer Major Business

Table 52. Rosenbauer Structural Turnout Gear Product and Services

Table 53. Rosenbauer Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Rosenbauer Recent Developments/Updates

- Table 55. Ricochet Basic Information, Manufacturing Base and Competitors
- Table 56. Ricochet Major Business
- Table 57. Ricochet Structural Turnout Gear Product and Services
- Table 58. Ricochet Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Ricochet Recent Developments/Updates
- Table 60. Elliotts Basic Information, Manufacturing Base and Competitors
- Table 61. Elliotts Major Business
- Table 62. Elliotts Structural Turnout Gear Product and Services
- Table 63. Elliotts Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Elliotts Recent Developments/Updates
- Table 65. Eagle Technical Products Basic Information, Manufacturing Base and Competitors
- Table 66. Eagle Technical Products Major Business
- Table 67. Eagle Technical Products Structural Turnout Gear Product and Services
- Table 68. Eagle Technical Products Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Eagle Technical Products Recent Developments/Updates
- Table 70. Seyntex Basic Information, Manufacturing Base and Competitors
- Table 71. Seyntex Major Business
- Table 72. Seyntex Structural Turnout Gear Product and Services
- Table 73. Seyntex Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Seyntex Recent Developments/Updates
- Table 75. CrewBoss Basic Information, Manufacturing Base and Competitors
- Table 76. CrewBoss Major Business
- Table 77. CrewBoss Structural Turnout Gear Product and Services
- Table 78. CrewBoss Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. CrewBoss Recent Developments/Updates
- Table 80. FlamePro Basic Information, Manufacturing Base and Competitors
- Table 81. FlamePro Major Business
- Table 82. FlamePro Structural Turnout Gear Product and Services
- Table 83. FlamePro Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. FlamePro Recent Developments/Updates
- Table 85. Stewart & Heaton Basic Information, Manufacturing Base and Competitors

- Table 86. Stewart & Heaton Major Business
- Table 87. Stewart & Heaton Structural Turnout Gear Product and Services
- Table 88. Stewart & Heaton Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Stewart & Heaton Recent Developments/Updates
- Table 90. Texport Basic Information, Manufacturing Base and Competitors
- Table 91. Texport Major Business
- Table 92. Texport Structural Turnout Gear Product and Services
- Table 93. Texport Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. Texport Recent Developments/Updates
- Table 95. Glofab Basic Information, Manufacturing Base and Competitors
- Table 96. Glofab Major Business
- Table 97. Glofab Structural Turnout Gear Product and Services
- Table 98. Glofab Structural Turnout Gear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Glofab Recent Developments/Updates
- Table 100. Global Structural Turnout Gear Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 101. Global Structural Turnout Gear Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 102. Global Structural Turnout Gear Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 103. Market Position of Manufacturers in Structural Turnout Gear, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 104. Head Office and Structural Turnout Gear Production Site of Key Manufacturer
- Table 105. Structural Turnout Gear Market: Company Product Type Footprint
- Table 106. Structural Turnout Gear Market: Company Product Application Footprint
- Table 107. Structural Turnout Gear New Market Entrants and Barriers to Market Entry
- Table 108. Structural Turnout Gear Mergers, Acquisition, Agreements, and Collaborations
- Table 109. Global Structural Turnout Gear Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 110. Global Structural Turnout Gear Sales Quantity by Region (2021-2026) & (K Units)
- Table 111. Global Structural Turnout Gear Sales Quantity by Region (2027-2032) & (K Units)
- Table 112. Global Structural Turnout Gear Consumption Value by Region (2021-2026)

& (USD Million)

Table 113. Global Structural Turnout Gear Consumption Value by Region (2027-2032)

& (USD Million)

Table 114. Global Structural Turnout Gear Average Price by Region (2021-2026) & (US\$/Unit)

Table 115. Global Structural Turnout Gear Average Price by Region (2027-2032) & (US\$/Unit)

Table 116. Global Structural Turnout Gear Sales Quantity by Type (2021-2026) & (K Units)

Table 117. Global Structural Turnout Gear Sales Quantity by Type (2027-2032) & (K Units)

Table 118. Global Structural Turnout Gear Consumption Value by Type (2021-2026) & (USD Million)

Table 119. Global Structural Turnout Gear Consumption Value by Type (2027-2032) & (USD Million)

Table 120. Global Structural Turnout Gear Average Price by Type (2021-2026) & (US\$/Unit)

Table 121. Global Structural Turnout Gear Average Price by Type (2027-2032) & (US\$/Unit)

Table 122. Global Structural Turnout Gear Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Global Structural Turnout Gear Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Global Structural Turnout Gear Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Global Structural Turnout Gear Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Global Structural Turnout Gear Average Price by Application (2021-2026) & (US\$/Unit)

Table 127. Global Structural Turnout Gear Average Price by Application (2027-2032) & (US\$/Unit)

Table 128. North America Structural Turnout Gear Sales Quantity by Type (2021-2026) & (K Units)

Table 129. North America Structural Turnout Gear Sales Quantity by Type (2027-2032) & (K Units)

Table 130. North America Structural Turnout Gear Sales Quantity by Application (2021-2026) & (K Units)

Table 131. North America Structural Turnout Gear Sales Quantity by Application (2027-2032) & (K Units)

Table 132. North America Structural Turnout Gear Sales Quantity by Country (2021-2026) & (K Units)

Table 133. North America Structural Turnout Gear Sales Quantity by Country (2027-2032) & (K Units)

Table 134. North America Structural Turnout Gear Consumption Value by Country (2021-2026) & (USD Million)

Table 135. North America Structural Turnout Gear Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Europe Structural Turnout Gear Sales Quantity by Type (2021-2026) & (K Units)

Table 137. Europe Structural Turnout Gear Sales Quantity by Type (2027-2032) & (K Units)

Table 138. Europe Structural Turnout Gear Sales Quantity by Application (2021-2026) & (K Units)

Table 139. Europe Structural Turnout Gear Sales Quantity by Application (2027-2032) & (K Units)

Table 140. Europe Structural Turnout Gear Sales Quantity by Country (2021-2026) & (K Units)

Table 141. Europe Structural Turnout Gear Sales Quantity by Country (2027-2032) & (K Units)

Table 142. Europe Structural Turnout Gear Consumption Value by Country (2021-2026) & (USD Million)

Table 143. Europe Structural Turnout Gear Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Asia-Pacific Structural Turnout Gear Sales Quantity by Type (2021-2026) & (K Units)

Table 145. Asia-Pacific Structural Turnout Gear Sales Quantity by Type (2027-2032) & (K Units)

Table 146. Asia-Pacific Structural Turnout Gear Sales Quantity by Application (2021-2026) & (K Units)

Table 147. Asia-Pacific Structural Turnout Gear Sales Quantity by Application (2027-2032) & (K Units)

Table 148. Asia-Pacific Structural Turnout Gear Sales Quantity by Region (2021-2026) & (K Units)

Table 149. Asia-Pacific Structural Turnout Gear Sales Quantity by Region (2027-2032) & (K Units)

Table 150. Asia-Pacific Structural Turnout Gear Consumption Value by Region (2021-2026) & (USD Million)

Table 151. Asia-Pacific Structural Turnout Gear Consumption Value by Region

(2027-2032) & (USD Million)

Table 152. South America Structural Turnout Gear Sales Quantity by Type (2021-2026) & (K Units)

Table 153. South America Structural Turnout Gear Sales Quantity by Type (2027-2032) & (K Units)

Table 154. South America Structural Turnout Gear Sales Quantity by Application (2021-2026) & (K Units)

Table 155. South America Structural Turnout Gear Sales Quantity by Application (2027-2032) & (K Units)

Table 156. South America Structural Turnout Gear Sales Quantity by Country (2021-2026) & (K Units)

Table 157. South America Structural Turnout Gear Sales Quantity by Country (2027-2032) & (K Units)

Table 158. South America Structural Turnout Gear Consumption Value by Country (2021-2026) & (USD Million)

Table 159. South America Structural Turnout Gear Consumption Value by Country (2027-2032) & (USD Million)

Table 160. Middle East & Africa Structural Turnout Gear Sales Quantity by Type (2021-2026) & (K Units)

Table 161. Middle East & Africa Structural Turnout Gear Sales Quantity by Type (2027-2032) & (K Units)

Table 162. Middle East & Africa Structural Turnout Gear Sales Quantity by Application (2021-2026) & (K Units)

Table 163. Middle East & Africa Structural Turnout Gear Sales Quantity by Application (2027-2032) & (K Units)

Table 164. Middle East & Africa Structural Turnout Gear Sales Quantity by Country (2021-2026) & (K Units)

Table 165. Middle East & Africa Structural Turnout Gear Sales Quantity by Country (2027-2032) & (K Units)

Table 166. Middle East & Africa Structural Turnout Gear Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa Structural Turnout Gear Consumption Value by Country (2027-2032) & (USD Million)

Table 168. Structural Turnout Gear Raw Material

Table 169. Key Manufacturers of Structural Turnout Gear Raw Materials

Table 170. Structural Turnout Gear Typical Distributors

Table 171. Structural Turnout Gear Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Structural Turnout Gear Picture

Figure 2. Global Structural Turnout Gear Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Structural Turnout Gear Revenue Market Share by Type in 2025

Figure 4. Common Garment Examples

Figure 5. Light Weight Garment Examples

Figure 6. Global Structural Turnout Gear Revenue by Grade, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Structural Turnout Gear Revenue Market Share by Grade in 2025

Figure 8. Flame-Retardant Type Examples

Figure 9. High Flame-Retardant Type Examples

Figure 10. Global Structural Turnout Gear Revenue by Layer, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Structural Turnout Gear Revenue Market Share by Layer in 2025

Figure 12. 3 Layers Examples

Figure 13. More than 3 layers Examples

Figure 14. Global Structural Turnout Gear Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Structural Turnout Gear Revenue Market Share by Application in 2025

Figure 16. Building Firefighting Examples

Figure 17. Non-building Firefighting Examples

Figure 18. Global Structural Turnout Gear Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 19. Global Structural Turnout Gear Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 20. Global Structural Turnout Gear Sales Quantity (2021-2032) & (K Units)

Figure 21. Global Structural Turnout Gear Price (2021-2032) & (US\$/Unit)

Figure 22. Global Structural Turnout Gear Sales Quantity Market Share by Manufacturer in 2025

Figure 23. Global Structural Turnout Gear Revenue Market Share by Manufacturer in 2025

Figure 24. Producer Shipments of Structural Turnout Gear by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 25. Top 3 Structural Turnout Gear Manufacturer (Revenue) Market Share in

2025

Figure 26. Top 6 Structural Turnout Gear Manufacturer (Revenue) Market Share in 2025

Figure 27. Global Structural Turnout Gear Sales Quantity Market Share by Region (2021-2032)

Figure 28. Global Structural Turnout Gear Consumption Value Market Share by Region (2021-2032)

Figure 29. North America Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 34. Global Structural Turnout Gear Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global Structural Turnout Gear Consumption Value Market Share by Type (2021-2032)

Figure 36. Global Structural Turnout Gear Average Price by Type (2021-2032) & (US\$/Unit)

Figure 37. Global Structural Turnout Gear Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global Structural Turnout Gear Revenue Market Share by Application (2021-2032)

Figure 39. Global Structural Turnout Gear Average Price by Application (2021-2032) & (US\$/Unit)

Figure 40. North America Structural Turnout Gear Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America Structural Turnout Gear Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America Structural Turnout Gear Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America Structural Turnout Gear Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Structural Turnout Gear Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe Structural Turnout Gear Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe Structural Turnout Gear Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe Structural Turnout Gear Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 52. France Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Structural Turnout Gear Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Structural Turnout Gear Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Structural Turnout Gear Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific Structural Turnout Gear Consumption Value Market Share by Region (2021-2032)

Figure 60. China Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 63. India Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia Structural Turnout Gear Consumption Value (2021-2032) &

(USD Million)

Figure 65. Australia Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Structural Turnout Gear Sales Quantity Market Share by Type (2021-2032)

Figure 67. South America Structural Turnout Gear Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America Structural Turnout Gear Sales Quantity Market Share by Country (2021-2032)

Figure 69. South America Structural Turnout Gear Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Structural Turnout Gear Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Structural Turnout Gear Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Structural Turnout Gear Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa Structural Turnout Gear Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa Structural Turnout Gear Consumption Value (2021-2032) & (USD Million)

Figure 80. Structural Turnout Gear Market Drivers

Figure 81. Structural Turnout Gear Market Restraints

Figure 82. Structural Turnout Gear Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Structural Turnout Gear in 2025

Figure 85. Manufacturing Process Analysis of Structural Turnout Gear

Figure 86. Structural Turnout Gear Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

I would like to order

Product name: Global Structural Turnout Gear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GD7C5A2C7711EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD7C5A2C7711EN.html>