

Global Structural Steel Rectangular Tubing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Structural Steel Rectangular Tubing market size was valued at US\$ 22472 million in 2025 and is forecast to a readjusted size of US\$ 29802 million by 2032 with a CAGR of 4.1% during review period.

Structural Steel Rectangular Tubing is a closed-profile structural steel product with a rectangular cross-section, engineered to provide high bending strength, torsional rigidity, and load-bearing capacity with efficient material usage. It is widely used in building frames, bridges, machinery bases, trailers, racking systems, solar mounting structures, and modular construction due to its uniform geometry, weldability, and favorable strength-to-weight ratio. The supply chain begins upstream with iron ore mining and coke production, followed by steelmaking in blast furnaces or electric arc furnaces to produce billets or hot-rolled coil. Midstream manufacturers form the tubing through roll-forming and high-frequency welding or hot-forming processes, then apply sizing, straightening, heat treatment (if required), and surface finishing such as black, pickled-and-oiled, or galvanized coatings. Downstream, service centers cut, slit, and distribute standard and custom lengths to fabricators, OEMs, and construction contractors, who further process the tubing via cutting, drilling, bending, and welding into structural assemblies for end-use sectors including construction, transportation equipment, industrial machinery, energy infrastructure, and storage systems. In 2025, global Structural Steel Rectangular Tubing production reached approximately 31 million tons against an installed worldwide capacity of about 39 million tons, with average selling prices of USD 620–950 per ton and industry gross margins around 27%.

This report is a detailed and comprehensive analysis for global Structural Steel

Rectangular Tubing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Structural Steel Rectangular Tubing market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Structural Steel Rectangular Tubing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Structural Steel Rectangular Tubing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Structural Steel Rectangular Tubing market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Structural Steel Rectangular Tubing
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Structural Steel Rectangular Tubing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArcelorMittal (Luxembourg), Nippon Steel (Japan), POSCO (South Korea), JFE Steel (Japan), SSAB (Sweden), Atlas Tube (USA), Salzgitter (Germany), Vallourec (France), Orrcon Steel (Australia), Benteler Steel (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Structural Steel Rectangular Tubing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mild Structural Grade

High Structural Grade

Ultra-high Structural Grade

Market segment by Wall Thickness

Thin Wall (0.8–2 mm)

Standard Wall (2–6 mm)

Thick Wall (>6 mm)

Market segment by Application

Construction

Machinery

Automotive

Marine & Offshore

Energy & Utility

Others

Major players covered

ArcelorMittal (Luxembourg)

Nippon Steel (Japan)

POSCO (South Korea)

JFE Steel (Japan)

SSAB (Sweden)

Atlas Tube (USA)

Salzgitter (Germany)

Vallourec (France)

Orrcon Steel (Australia)

Benteler Steel (Germany)

James Steel & Tube (USA)

Centerway Steel (China)

Youfa Steel Pipe (China)

Baolai Pipes (China)

Metline Industries (India)

Vardhman Tube Mill (India)

Trilok Steel (India)

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Steel Rectangular Tubing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Steel Rectangular Tubing, with price, sales quantity, revenue, and global market share of Structural Steel Rectangular Tubing from 2021 to 2026.

Chapter 3, the Structural Steel Rectangular Tubing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Steel Rectangular Tubing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Structural Steel Rectangular Tubing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural

Steel Rectangular Tubing.

Chapter 14 and 15, to describe Structural Steel Rectangular Tubing sales channel, distributors, customers, research findings and conclusion.

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