

Global Structural Steel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Structural Steel market size was valued at USD 75890 million in 2023 and is forecast to a readjusted size of USD 100640 million by 2030 with a CAGR of 4.1% during review period.

Structural steel is a category of steel used as a construction material for making structural steel shapes. A structural steel shape is a profile, formed with a specific cross section and following certain standards for chemical composition and mechanical properties. Structural steel shapes, sizes, composition, strengths, storage practices, etc., are regulated by standards in most industrialized countries.

Global Structural Steel key players include Nippon Steel Sumitomo Metal, Baosteel, POSCO, Ansteel, Wuhan Iron and Steel, etc. Global top five manufacturers hold a share over 20%.

China is the largest market, with a share over 45%, followed by Japan & South Korea and Europe, both have a share over 20%.

In terms of product, Angle (L-Shape) is the largest segment, with a share over 30%. And in terms of application, the largest application is Construction, followed by Non-Building, etc.

The Global Info Research report includes an overview of the development of the Structural Steel industry chain, the market status of Construction (I-Beam, Angle (L-Shape)), Transportation (I-Beam, Angle (L-Shape)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Structural Steel.

Regionally, the report analyzes the Structural Steel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Structural Steel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Structural Steel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Structural Steel industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., I-Beam, Angle (L-Shape)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Structural Steel market.

Regional Analysis: The report involves examining the Structural Steel market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Structural Steel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Structural Steel:

Company Analysis: Report covers individual Structural Steel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Structural Steel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Transportation).

Technology Analysis: Report covers specific technologies relevant to Structural Steel. It assesses the current state, advancements, and potential future developments in Structural Steel areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Structural Steel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Structural Steel market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

I-Beam

Angle (L-Shape)

Hollow Structural Section (HSS) Shape

Z-Shape

T-Shaped

Market segment by Application

Construction

Transportation

Machinery

Others

Major players covered

Gerdau S.A

ArcelorMittal

Tata Steel

Nippon Steel Sumitomo Metal

POSCO

ThyssenKrupp

JSW Steel

Essar Steel

TISCO

Southern Steel Company (SSC)

Pomina

Krakatau Steel

Sahaviriya Steel Industries

G Steel PCL

SAMC

Capitol Steel

Hyundai Steel

Nucor Steel

Baosteel

Ansteel

Wuhan Iron and Steel

Shagang Group

Shandong Iron & Steel Group

Ma Steel

Bohai Steel

Shougang Group

Valin Steel

Anyang Iron & Steel Group

Baogang Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Steel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Steel, with price, sales, revenue and global market share of Structural Steel from 2019 to 2024.

Chapter 3, the Structural Steel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Steel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Structural Steel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural Steel.

Chapter 14 and 15, to describe Structural Steel sales channel, distributors, customers, research findings and conclusion.

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