

# Global Structural, Mechanical & Piping (SMP) Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB624E7B0351EN.html>

Date: April 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GB624E7B0351EN

## Abstracts

The global Structural, Mechanical & Piping (SMP) Services market size is expected to reach \$ 9459 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Structural, Mechanical & Piping (SMP) Services refer to integrated engineering and construction activities involving the fabrication, installation, and commissioning of structural steel, mechanical equipment, and process piping systems within industrial facilities.

### Gross Margin Level

The Structure-Machine-Pipeline (SMP) industry is a combination of engineering construction and industrial services, with overall gross margins typically ranging from 10% to 18%. Its profitability depends primarily on project management capabilities, prefabrication ratios, welding quality control, on-site construction efficiency, and rework rates, rather than relying on single material price differences for high profits. Public data from global industrial service providers like Bilfinger shows that this type of business is closer to a 'profit-driven execution' model; that is, projects with lower standardization and a higher proportion of on-site work usually have more limited profit margins, while service providers with modular prefabrication, complex piping installation, special material construction, and turnkey delivery capabilities often achieve better gross margins. Overall, the SMP industry is an industrial engineering service sector that emphasizes execution and delivery, with stable profits but not high gross margins.

### Industry Drivers

The growth of the SMP industry primarily benefits from industrial capital expenditure, asset upgrades and renovations, and increased project complexity. The International Energy Agency (IEA), in its 'World Energy Investment 2025' report, points out that global energy investment continues to grow. This means that new, expanded, and upgraded projects in the power, oil and gas, chemical, water, mining, and related industrial facilities will continue to generate demand for structural installation, mechanical equipment installation, and process piping construction. In addition to greenfield new projects, brownfield expansions, upgrades of aging facilities, maintenance shutdowns, and the increasing proportion of modular construction are also expanding the SMP (Surface Mount Technology) service market. At the same time, owners are increasingly emphasizing timeliness, safety, and consistent quality. Therefore, contractors who can provide integrated services encompassing prefabrication, installation, testing, pre-commissioning, and start-up support are more likely to secure large-scale project opportunities. Overall, the SMP industry does not simply follow the traditional construction cycle; rather, it directly benefits from the continued release of heavy-asset industrial investment and the upgrading of engineering delivery models.

This report studies the global Structural, Mechanical & Piping (SMP) Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Structural, Mechanical & Piping (SMP) Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Structural, Mechanical & Piping (SMP) Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Structural, Mechanical & Piping (SMP) Services total market, 2021-2032, (USD Million)

Global Structural, Mechanical & Piping (SMP) Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Structural, Mechanical & Piping (SMP) Services total market, key domestic companies, and share, (USD Million)

Global Structural, Mechanical & Piping (SMP) Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Structural, Mechanical & Piping (SMP) Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Structural, Mechanical & Piping (SMP) Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Structural, Mechanical & Piping (SMP) Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bilfinger, Altrad, EnerMech, Monadelphous, Cimtec, KAEFER, WSG Energy Services, Sedgman, Primero, SIMPEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Structural, Mechanical & Piping (SMP) Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Structural, Mechanical & Piping (SMP) Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Structural, Mechanical & Piping (SMP) Services Market, Segmentation by Type:

Metal Piping Services

Non-metal Piping Services

Global Structural, Mechanical & Piping (SMP) Services Market, Segmentation by Service Phase:

Pre-Sales Service

Mid-Term Service

Post-Sales Service

Global Structural, Mechanical & Piping (SMP) Services Market, Segmentation by Application Stress Level:

Low-Pressure Pipeline Service (10Mpa)

Ultra-High-Pressure Pipeline Service (>100Mpa)

Global Structural, Mechanical & Piping (SMP) Services Market, Segmentation by Application:

Energy Industry

Resource Industry

Chemical Industry

Others

Companies Profiled:

Bilfinger

Altrad

EnerMech

Monadelphous

Civmec

KAEFER

WSG Energy Services

Sedgman

Primero

SIMPEC

Great Basin Industrial

Carlson Construction Group

Aerison

Alltype Engineering

Decus Group

Kerman Contracting

Breight Group

Bennco Engineering

#### Key Questions Answered

1. How big is the global Structural, Mechanical & Piping (SMP) Services market?
2. What is the demand of the global Structural, Mechanical & Piping (SMP) Services market?
3. What is the year over year growth of the global Structural, Mechanical & Piping (SMP) Services market?
4. What is the total value of the global Structural, Mechanical & Piping (SMP) Services market?
5. Who are the Major Players in the global Structural, Mechanical & Piping (SMP) Services market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Structural, Mechanical & Piping (SMP) Services Introduction
- 1.2 World Structural, Mechanical & Piping (SMP) Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Structural, Mechanical & Piping (SMP) Services Total Market by Region (by Headquarter Location)
  - 1.3.1 World Structural, Mechanical & Piping (SMP) Services Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032)
  - 1.3.3 China Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032)
  - 1.3.4 Europe Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032)
  - 1.3.5 Japan Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032)
  - 1.3.8 India Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Structural, Mechanical & Piping (SMP) Services Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)
- 2.2 World Structural, Mechanical & Piping (SMP) Services Consumption Value by Region
  - 2.2.1 World Structural, Mechanical & Piping (SMP) Services Consumption Value by Region (2021-2026)
  - 2.2.2 World Structural, Mechanical & Piping (SMP) Services Consumption Value

## Forecast by Region (2027-2032)

2.3 United States Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)

2.4 China Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)

2.5 Europe Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)

2.6 Japan Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)

2.7 South Korea Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)

2.8 ASEAN Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)

2.9 India Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032)

## **3 WORLD STRUCTURAL, MECHANICAL & PIPING (SMP) SERVICES COMPANIES COMPETITIVE ANALYSIS**

3.1 World Structural, Mechanical & Piping (SMP) Services Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Structural, Mechanical & Piping (SMP) Services Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Structural, Mechanical & Piping (SMP) Services in 2025

3.2.3 Global Concentration Ratios (CR8) for Structural, Mechanical & Piping (SMP) Services in 2025

3.3 Structural, Mechanical & Piping (SMP) Services Company Evaluation Quadrant

3.4 Structural, Mechanical & Piping (SMP) Services Market: Overall Company Footprint Analysis

3.4.1 Structural, Mechanical & Piping (SMP) Services Market: Region Footprint

3.4.2 Structural, Mechanical & Piping (SMP) Services Market: Company Product Type Footprint

3.4.3 Structural, Mechanical & Piping (SMP) Services Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Structural, Mechanical & Piping (SMP) Services Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Structural, Mechanical & Piping (SMP) Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Structural, Mechanical & Piping (SMP) Services Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Structural, Mechanical & Piping (SMP) Services Consumption Value Comparison
  - 4.2.1 United States VS China: Structural, Mechanical & Piping (SMP) Services Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Structural, Mechanical & Piping (SMP) Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Structural, Mechanical & Piping (SMP) Services Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Structural, Mechanical & Piping (SMP) Services Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Structural, Mechanical & Piping (SMP) Services Revenue, (2021-2026)
- 4.4 China Based Companies Structural, Mechanical & Piping (SMP) Services Revenue and Market Share, 2021-2026
  - 4.4.1 China Based Structural, Mechanical & Piping (SMP) Services Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies Structural, Mechanical & Piping (SMP) Services Revenue, (2021-2026)
- 4.5 Rest of World Based Structural, Mechanical & Piping (SMP) Services Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based Structural, Mechanical & Piping (SMP) Services Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies Structural, Mechanical & Piping (SMP) Services Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Structural, Mechanical & Piping (SMP) Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Metal Piping Services

5.2.2 Non-metal Piping Services

5.3 Market Segment by Type

5.3.1 World Structural, Mechanical & Piping (SMP) Services Market Size by Type (2021-2026)

5.3.2 World Structural, Mechanical & Piping (SMP) Services Market Size by Type (2027-2032)

5.3.3 World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY SERVICE PHASE**

6.1 World Structural, Mechanical & Piping (SMP) Services Market Size Overview by Service Phase: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Service Phase

6.2.1 Pre-Sales Service

6.2.2 Mid-Term Service

6.2.3 Post-Sales Service

6.3 Market Segment by Service Phase

6.3.1 World Structural, Mechanical & Piping (SMP) Services Market Size by Service Phase (2021-2026)

6.3.2 World Structural, Mechanical & Piping (SMP) Services Market Size by Service Phase (2027-2032)

6.3.3 World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Service Phase (2027-2032)

## **7 MARKET ANALYSIS BY APPLICATION STRESS LEVEL**

7.1 World Structural, Mechanical & Piping (SMP) Services Market Size Overview by Application Stress Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application Stress Level

7.2.1 Low-Pressure Pipeline Service (10Mpa)

7.2.4 Ultra-High-Pressure Pipeline Service (>100Mpa)

7.3 Market Segment by Application Stress Level

7.3.1 World Structural, Mechanical & Piping (SMP) Services Market Size by Application Stress Level (2021-2026)

7.3.2 World Structural, Mechanical & Piping (SMP) Services Market Size by Application Stress Level (2027-2032)

7.3.3 World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Application Stress Level (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Structural, Mechanical & Piping (SMP) Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Energy Industry

8.2.2 Resource Industry

8.2.3 Chemical Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Structural, Mechanical & Piping (SMP) Services Market Size by Application (2021-2026)

8.3.2 World Structural, Mechanical & Piping (SMP) Services Market Size by Application (2027-2032)

8.3.3 World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Bilfinger

9.1.1 Bilfinger Details

9.1.2 Bilfinger Major Business

9.1.3 Bilfinger Structural, Mechanical & Piping (SMP) Services Product and Services

9.1.4 Bilfinger Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Bilfinger Recent Developments/Updates

9.1.6 Bilfinger Competitive Strengths & Weaknesses

9.2 Altrad

9.2.1 Altrad Details

9.2.2 Altrad Major Business

9.2.3 Altrad Structural, Mechanical & Piping (SMP) Services Product and Services

9.2.4 Altrad Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Altrad Recent Developments/Updates

- 9.2.6 Altrad Competitive Strengths & Weaknesses
- 9.3 EnerMech
  - 9.3.1 EnerMech Details
  - 9.3.2 EnerMech Major Business
  - 9.3.3 EnerMech Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.3.4 EnerMech Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.3.5 EnerMech Recent Developments/Updates
  - 9.3.6 EnerMech Competitive Strengths & Weaknesses
- 9.4 Monadelphous
  - 9.4.1 Monadelphous Details
  - 9.4.2 Monadelphous Major Business
  - 9.4.3 Monadelphous Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.4.4 Monadelphous Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Monadelphous Recent Developments/Updates
  - 9.4.6 Monadelphous Competitive Strengths & Weaknesses
- 9.5 Cimec
  - 9.5.1 Cimec Details
  - 9.5.2 Cimec Major Business
  - 9.5.3 Cimec Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.5.4 Cimec Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Cimec Recent Developments/Updates
  - 9.5.6 Cimec Competitive Strengths & Weaknesses
- 9.6 KAEFER
  - 9.6.1 KAEFER Details
  - 9.6.2 KAEFER Major Business
  - 9.6.3 KAEFER Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.6.4 KAEFER Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.6.5 KAEFER Recent Developments/Updates
  - 9.6.6 KAEFER Competitive Strengths & Weaknesses
- 9.7 WSG Energy Services
  - 9.7.1 WSG Energy Services Details
  - 9.7.2 WSG Energy Services Major Business
  - 9.7.3 WSG Energy Services Structural, Mechanical & Piping (SMP) Services Product and Services

9.7.4 WSG Energy Services Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 WSG Energy Services Recent Developments/Updates

9.7.6 WSG Energy Services Competitive Strengths & Weaknesses

9.8 Sedgman

9.8.1 Sedgman Details

9.8.2 Sedgman Major Business

9.8.3 Sedgman Structural, Mechanical & Piping (SMP) Services Product and Services

9.8.4 Sedgman Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Sedgman Recent Developments/Updates

9.8.6 Sedgman Competitive Strengths & Weaknesses

9.9 Primero

9.9.1 Primero Details

9.9.2 Primero Major Business

9.9.3 Primero Structural, Mechanical & Piping (SMP) Services Product and Services

9.9.4 Primero Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Primero Recent Developments/Updates

9.9.6 Primero Competitive Strengths & Weaknesses

9.10 SIMPEC

9.10.1 SIMPEC Details

9.10.2 SIMPEC Major Business

9.10.3 SIMPEC Structural, Mechanical & Piping (SMP) Services Product and Services

9.10.4 SIMPEC Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 SIMPEC Recent Developments/Updates

9.10.6 SIMPEC Competitive Strengths & Weaknesses

9.11 Great Basin Industrial

9.11.1 Great Basin Industrial Details

9.11.2 Great Basin Industrial Major Business

9.11.3 Great Basin Industrial Structural, Mechanical & Piping (SMP) Services Product and Services

9.11.4 Great Basin Industrial Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Great Basin Industrial Recent Developments/Updates

9.11.6 Great Basin Industrial Competitive Strengths & Weaknesses

9.12 Carlson Construction Group

9.12.1 Carlson Construction Group Details

- 9.12.2 Carlson Construction Group Major Business
- 9.12.3 Carlson Construction Group Structural, Mechanical & Piping (SMP) Services Product and Services
- 9.12.4 Carlson Construction Group Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Carlson Construction Group Recent Developments/Updates
- 9.12.6 Carlson Construction Group Competitive Strengths & Weaknesses
- 9.13 Aerison
  - 9.13.1 Aerison Details
  - 9.13.2 Aerison Major Business
  - 9.13.3 Aerison Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.13.4 Aerison Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Aerison Recent Developments/Updates
  - 9.13.6 Aerison Competitive Strengths & Weaknesses
- 9.14 Alltype Engineering
  - 9.14.1 Alltype Engineering Details
  - 9.14.2 Alltype Engineering Major Business
  - 9.14.3 Alltype Engineering Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.14.4 Alltype Engineering Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Alltype Engineering Recent Developments/Updates
  - 9.14.6 Alltype Engineering Competitive Strengths & Weaknesses
- 9.15 Decus Group
  - 9.15.1 Decus Group Details
  - 9.15.2 Decus Group Major Business
  - 9.15.3 Decus Group Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.15.4 Decus Group Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Decus Group Recent Developments/Updates
  - 9.15.6 Decus Group Competitive Strengths & Weaknesses
- 9.16 Kerman Contracting
  - 9.16.1 Kerman Contracting Details
  - 9.16.2 Kerman Contracting Major Business
  - 9.16.3 Kerman Contracting Structural, Mechanical & Piping (SMP) Services Product and Services
  - 9.16.4 Kerman Contracting Structural, Mechanical & Piping (SMP) Services Revenue,

## Gross Margin and Market Share (2021-2026)

9.16.5 Kerman Contracting Recent Developments/Updates

9.16.6 Kerman Contracting Competitive Strengths & Weaknesses

## 9.17 Bright Group

9.17.1 Bright Group Details

9.17.2 Bright Group Major Business

9.17.3 Bright Group Structural, Mechanical & Piping (SMP) Services Product and Services

9.17.4 Bright Group Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Bright Group Recent Developments/Updates

9.17.6 Bright Group Competitive Strengths & Weaknesses

## 9.18 Bennco Engineering

9.18.1 Bennco Engineering Details

9.18.2 Bennco Engineering Major Business

9.18.3 Bennco Engineering Structural, Mechanical & Piping (SMP) Services Product and Services

9.18.4 Bennco Engineering Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Bennco Engineering Recent Developments/Updates

9.18.6 Bennco Engineering Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Structural, Mechanical & Piping (SMP) Services Industry Chain

10.2 Structural, Mechanical & Piping (SMP) Services Upstream Analysis

10.3 Structural, Mechanical & Piping (SMP) Services Midstream Analysis

10.4 Structural, Mechanical & Piping (SMP) Services Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Structural, Mechanical & Piping (SMP) Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Structural, Mechanical & Piping (SMP) Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Structural, Mechanical & Piping (SMP) Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Structural, Mechanical & Piping (SMP) Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Structural, Mechanical & Piping (SMP) Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Structural, Mechanical & Piping (SMP) Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Structural, Mechanical & Piping (SMP) Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Structural, Mechanical & Piping (SMP) Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Structural, Mechanical & Piping (SMP) Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Structural, Mechanical & Piping (SMP) Services Players in 2025

Table 12. World Structural, Mechanical & Piping (SMP) Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Structural, Mechanical & Piping (SMP) Services Company Evaluation Quadrant

Table 14. Head Office of Key Structural, Mechanical & Piping (SMP) Services Players

Table 15. Structural, Mechanical & Piping (SMP) Services Market: Company Product Type Footprint

Table 16. Structural, Mechanical & Piping (SMP) Services Market: Company Product Application Footprint

Table 17. Structural, Mechanical & Piping (SMP) Services Mergers & Acquisitions Activity

Table 18. United States VS China Structural, Mechanical & Piping (SMP) Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Structural, Mechanical & Piping (SMP) Services

Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Structural, Mechanical & Piping (SMP) Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies Structural, Mechanical & Piping (SMP) Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Structural, Mechanical & Piping (SMP) Services Revenue Market Share (2021-2026)

Table 23. China Based Structural, Mechanical & Piping (SMP) Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Structural, Mechanical & Piping (SMP) Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Structural, Mechanical & Piping (SMP) Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Structural, Mechanical & Piping (SMP) Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Structural, Mechanical & Piping (SMP) Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Structural, Mechanical & Piping (SMP) Services Revenue Market Share (2021-2026)

Table 29. World Structural, Mechanical & Piping (SMP) Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Structural, Mechanical & Piping (SMP) Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Structural, Mechanical & Piping (SMP) Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World Structural, Mechanical & Piping (SMP) Services Market Size by Service Phase, (USD Million), 2021 & 2025 & 2032

Table 33. World Structural, Mechanical & Piping (SMP) Services Market Size Value by Service Phase (2021-2026) & (USD Million)

Table 34. World Structural, Mechanical & Piping (SMP) Services Market Size by Service Phase (2027-2032) & (USD Million)

Table 35. World Structural, Mechanical & Piping (SMP) Services Market Size by Application Stress Level, (USD Million), 2021 & 2025 & 2032

Table 36. World Structural, Mechanical & Piping (SMP) Services Market Size Value by Application Stress Level (2021-2026) & (USD Million)

Table 37. World Structural, Mechanical & Piping (SMP) Services Market Size by Application Stress Level (2027-2032) & (USD Million)

Table 38. World Structural, Mechanical & Piping (SMP) Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Structural, Mechanical & Piping (SMP) Services Market Size by Application (2021-2026) & (USD Million)

Table 40. World Structural, Mechanical & Piping (SMP) Services Market Size by Application (2027-2032) & (USD Million)

Table 41. Bilfinger Basic Information, Manufacturing Base and Competitors

Table 42. Bilfinger Major Business

Table 43. Bilfinger Structural, Mechanical & Piping (SMP) Services Product and Services

Table 44. Bilfinger Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Bilfinger Recent Developments/Updates

Table 46. Bilfinger Competitive Strengths & Weaknesses

Table 47. Altrad Basic Information, Manufacturing Base and Competitors

Table 48. Altrad Major Business

Table 49. Altrad Structural, Mechanical & Piping (SMP) Services Product and Services

Table 50. Altrad Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Altrad Recent Developments/Updates

Table 52. Altrad Competitive Strengths & Weaknesses

Table 53. EnerMech Basic Information, Manufacturing Base and Competitors

Table 54. EnerMech Major Business

Table 55. EnerMech Structural, Mechanical & Piping (SMP) Services Product and Services

Table 56. EnerMech Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. EnerMech Recent Developments/Updates

Table 58. EnerMech Competitive Strengths & Weaknesses

Table 59. Monadelphous Basic Information, Manufacturing Base and Competitors

Table 60. Monadelphous Major Business

Table 61. Monadelphous Structural, Mechanical & Piping (SMP) Services Product and Services

Table 62. Monadelphous Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Monadelphous Recent Developments/Updates

Table 64. Monadelphous Competitive Strengths & Weaknesses

Table 65. Civmec Basic Information, Manufacturing Base and Competitors

Table 66. Civmec Major Business

Table 67. Civmec Structural, Mechanical & Piping (SMP) Services Product and Services

Table 68. Civmec Structural, Mechanical & Piping (SMP) Services Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 69. Civmec Recent Developments/Updates

Table 70. Civmec Competitive Strengths & Weaknesses

Table 71. KAEFER Basic Information, Manufacturing Base and Competitors

Table 72. KAEFER Major Business

Table 73. KAEFER Structural, Mechanical & Piping (SMP) Services Product and Services

Table 74. KAEFER Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. KAEFER Recent Developments/Updates

Table 76. KAEFER Competitive Strengths & Weaknesses

Table 77. WSG Energy Services Basic Information, Manufacturing Base and Competitors

Table 78. WSG Energy Services Major Business

Table 79. WSG Energy Services Structural, Mechanical & Piping (SMP) Services Product and Services

Table 80. WSG Energy Services Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. WSG Energy Services Recent Developments/Updates

Table 82. WSG Energy Services Competitive Strengths & Weaknesses

Table 83. Sedgman Basic Information, Manufacturing Base and Competitors

Table 84. Sedgman Major Business

Table 85. Sedgman Structural, Mechanical & Piping (SMP) Services Product and Services

Table 86. Sedgman Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Sedgman Recent Developments/Updates

Table 88. Sedgman Competitive Strengths & Weaknesses

Table 89. Primero Basic Information, Manufacturing Base and Competitors

Table 90. Primero Major Business

Table 91. Primero Structural, Mechanical & Piping (SMP) Services Product and Services

Table 92. Primero Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Primero Recent Developments/Updates

Table 94. Primero Competitive Strengths & Weaknesses

Table 95. SIMPEC Basic Information, Manufacturing Base and Competitors

Table 96. SIMPEC Major Business

Table 97. SIMPEC Structural, Mechanical & Piping (SMP) Services Product and

## Services

Table 98. SIMPEC Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. SIMPEC Recent Developments/Updates

Table 100. SIMPEC Competitive Strengths & Weaknesses

Table 101. Great Basin Industrial Basic Information, Manufacturing Base and Competitors

Table 102. Great Basin Industrial Major Business

Table 103. Great Basin Industrial Structural, Mechanical & Piping (SMP) Services Product and Services

Table 104. Great Basin Industrial Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Great Basin Industrial Recent Developments/Updates

Table 106. Great Basin Industrial Competitive Strengths & Weaknesses

Table 107. Carlson Construction Group Basic Information, Manufacturing Base and Competitors

Table 108. Carlson Construction Group Major Business

Table 109. Carlson Construction Group Structural, Mechanical & Piping (SMP) Services Product and Services

Table 110. Carlson Construction Group Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Carlson Construction Group Recent Developments/Updates

Table 112. Carlson Construction Group Competitive Strengths & Weaknesses

Table 113. Aerison Basic Information, Manufacturing Base and Competitors

Table 114. Aerison Major Business

Table 115. Aerison Structural, Mechanical & Piping (SMP) Services Product and Services

Table 116. Aerison Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Aerison Recent Developments/Updates

Table 118. Aerison Competitive Strengths & Weaknesses

Table 119. Alltype Engineering Basic Information, Manufacturing Base and Competitors

Table 120. Alltype Engineering Major Business

Table 121. Alltype Engineering Structural, Mechanical & Piping (SMP) Services Product and Services

Table 122. Alltype Engineering Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Alltype Engineering Recent Developments/Updates

Table 124. Alltype Engineering Competitive Strengths & Weaknesses

- Table 125. Decus Group Basic Information, Manufacturing Base and Competitors
- Table 126. Decus Group Major Business
- Table 127. Decus Group Structural, Mechanical & Piping (SMP) Services Product and Services
- Table 128. Decus Group Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Decus Group Recent Developments/Updates
- Table 130. Decus Group Competitive Strengths & Weaknesses
- Table 131. Kerman Contracting Basic Information, Manufacturing Base and Competitors
- Table 132. Kerman Contracting Major Business
- Table 133. Kerman Contracting Structural, Mechanical & Piping (SMP) Services Product and Services
- Table 134. Kerman Contracting Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. Kerman Contracting Recent Developments/Updates
- Table 136. Kerman Contracting Competitive Strengths & Weaknesses
- Table 137. Bright Group Basic Information, Manufacturing Base and Competitors
- Table 138. Bright Group Major Business
- Table 139. Bright Group Structural, Mechanical & Piping (SMP) Services Product and Services
- Table 140. Bright Group Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. Bright Group Recent Developments/Updates
- Table 142. Bright Group Competitive Strengths & Weaknesses
- Table 143. Bennco Engineering Basic Information, Manufacturing Base and Competitors
- Table 144. Bennco Engineering Major Business
- Table 145. Bennco Engineering Structural, Mechanical & Piping (SMP) Services Product and Services
- Table 146. Bennco Engineering Structural, Mechanical & Piping (SMP) Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Bennco Engineering Recent Developments/Updates
- Table 148. Bennco Engineering Competitive Strengths & Weaknesses
- Table 149. Global Key Players of Structural, Mechanical & Piping (SMP) Services Upstream (Raw Materials)
- Table 150. Global Structural, Mechanical & Piping (SMP) Services Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Structural, Mechanical & Piping (SMP) Services Picture
- Figure 2. World Structural, Mechanical & Piping (SMP) Services Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Structural, Mechanical & Piping (SMP) Services Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Structural, Mechanical & Piping (SMP) Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Structural, Mechanical & Piping (SMP) Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Structural, Mechanical & Piping (SMP) Services Revenue (2021-2032) & (USD Million)
- Figure 13. Structural, Mechanical & Piping (SMP) Services Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Structural, Mechanical & Piping (SMP) Services Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Structural, Mechanical & Piping (SMP) Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Structural, Mechanical & Piping (SMP) Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Structural, Mechanical & Piping (SMP) Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Structural, Mechanical & Piping (SMP) Services Markets in 2025

Figure 27. United States VS China: Structural, Mechanical & Piping (SMP) Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Structural, Mechanical & Piping (SMP) Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Structural, Mechanical & Piping (SMP) Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Type in 2025

Figure 31. Metal Piping Services

Figure 32. Non-metal Piping Services

Figure 33. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Type (2021-2032)

Figure 34. World Structural, Mechanical & Piping (SMP) Services Market Size by Service Phase, (USD Million), 2021 & 2025 & 2032

Figure 35. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Service Phase in 2025

Figure 36. Pre-Sales Service

Figure 37. Mid-Term Service

Figure 38. Post-Sales Service

Figure 39. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Service Phase (2021-2032)

Figure 40. World Structural, Mechanical & Piping (SMP) Services Market Size by Application Stress Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Application Stress Level in 2025

Figure 42. Low-Pressure Pipeline Service (10Mpa)

Figure 45. Ultra-High-Pressure Pipeline Service (>100Mpa)

Figure 46. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Application Stress Level (2021-2032)

Figure 47. World Structural, Mechanical & Piping (SMP) Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Application in 2025

Figure 49. Energy Industry

Figure 50. Resource Industry

Figure 51. Chemical Industry

Figure 52. Others

Figure 53. World Structural, Mechanical & Piping (SMP) Services Market Size Market Share by Application (2021-2032)

Figure 54. Structural, Mechanical & Piping (SMP) Services Industrial Chain

Figure 55. Methodology

Figure 56. Research Process and Data Source

## I would like to order

Product name: Global Structural, Mechanical & Piping (SMP) Services Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB624E7B0351EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB624E7B0351EN.html>