

Global Structural Health Monitoring Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G3C9159E71E0EN.html>

Date: July 2024

Pages: 151

Price: US\$ 3,480.00 (Single User License)

ID: G3C9159E71E0EN

Abstracts

According to our (Global Info Research) latest study, the global Structural Health Monitoring market size was valued at USD 1441.5 million in 2023 and is forecast to a readjusted size of USD 2758.1 million by 2030 with a CAGR of 9.7% during review period.

Structural health monitoring (SHM) refers to the process of implementing a damage detection and characterization strategy for engineering structures.

The SHM process involves the observation of a system over time using periodically sampled dynamic response measurements from an array of sensors, the extraction of damage-sensitive features from these measurements, and the statistical analysis of these features to determine the current state of system health.

The Global Info Research report includes an overview of the development of the Structural Health Monitoring industry chain, the market status of Civil Infrastructure (Wired, Wireless), Aerospace (Wired, Wireless), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Structural Health Monitoring.

Regionally, the report analyzes the Structural Health Monitoring markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Structural Health Monitoring market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Structural Health Monitoring market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Structural Health Monitoring industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Wired, Wireless).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Structural Health Monitoring market.

Regional Analysis: The report involves examining the Structural Health Monitoring market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Structural Health Monitoring market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Structural Health Monitoring:

Company Analysis: Report covers individual Structural Health Monitoring players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Structural Health Monitoring This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Civil Infrastructure, Aerospace).

Technology Analysis: Report covers specific technologies relevant to Structural Health Monitoring. It assesses the current state, advancements, and potential future developments in Structural Health Monitoring areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Structural Health Monitoring market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Structural Health Monitoring market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Wired

Wireless

Market segment by Application

Civil Infrastructure

Aerospace

Defence

Mining

Market segment by players, this report covers

Nova Metrix

Geokon

Campbell Scientific

Cowi

Geocomp

Acellent

Sixense

Pure Technologies

Structural Monitoring Systems

Digitexx

First Sensor

Bridge Diagnostics

Sisgeo

Rst Instruments

Aesseal

Geomotion Singapore

James Fisher & Sons

Hottinger Baldwin Messtechnik

Kinematics

Feac Engineering

Yapidestek Engineering

Sites-Afla

Sensuron

Infibra Technologies

Sodis Lab

Set Point Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Structural Health Monitoring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Structural Health Monitoring, with revenue, gross margin and global market share of Structural Health Monitoring from 2019 to 2024.

Chapter 3, the Structural Health Monitoring competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Structural Health Monitoring market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Structural Health Monitoring.

Chapter 13, to describe Structural Health Monitoring research findings and conclusion.

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