

# Global Structural Bonding Tape Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Structural Bonding Tape market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Structural bonding tape, also known as structural adhesive tape or high-performance bonding tape, is a type of adhesive tape specifically designed for providing strong and durable bonds between substrates. Unlike conventional tapes, which typically rely on pressure-sensitive adhesion, structural bonding tapes are engineered to create a chemical bond with the surface they are applied to, resulting in a robust and long-lasting bond.

The structural bonding tape consists of a core material, which provides the tape's strength and bonding properties, and is coated with an adhesive layer on both sides. The core material is often made of high-strength materials such as acrylic, polyurethane, or foam, while the adhesive layers are formulated to facilitate a chemical bond with various substrates, including metals, plastics, composites, and more.

Key features and benefits of structural bonding tape include:

**High Strength:** These tapes offer exceptional bonding strength, often comparable to traditional liquid structural adhesives.

**Stress Distribution:** Structural bonding tapes distribute stress evenly across the bonded area, reducing the concentration of stress points.

**Flexibility:** Some tapes provide flexibility, allowing them to bond dissimilar materials with different coefficients of thermal expansion.

**Vibration Damping:** Structural bonding tapes can dampen vibrations, making them useful for bonding components subject to mechanical stress.

**Temperature and Environmental Resistance:** Many tapes exhibit good resistance to temperature variations, moisture, UV exposure, and other environmental factors.

**Easy Application:** The use of tapes simplifies the bonding process, eliminating the need for clamping or curing, and often resulting in faster assembly times.

#### Market for Structural Bonding Tape:

The market for structural bonding tape has been witnessing significant growth due to its wide range of applications across various industries. Some key sectors and applications that utilize structural bonding tape include:

**Automotive Industry:** Structural bonding tapes are used in automotive assembly for bonding exterior trim, emblems, lightweight panels, and interior components. They contribute to weight reduction and enhanced vehicle aesthetics.

**Aerospace and Defense:** The aerospace industry relies on structural bonding tapes for aircraft assembly, bonding components, and repairs, where traditional adhesives might be challenging to apply.

**Electronics and Appliances:** These tapes find applications in electronics for bonding displays, touchscreens, and other sensitive components, as well as in appliances for bonding panels and trims.

**Construction and Building:** Structural bonding tapes are used in construction for bonding facade elements, curtain walls, and panels, providing improved aesthetics and stress distribution.

**Renewable Energy:** In the renewable energy sector, structural bonding tapes are used in the assembly of solar panels and wind turbines.

**General Manufacturing:** Structural bonding tapes are employed in various manufacturing processes to bond components and materials in industries such as

furniture, signage, and medical devices.

The demand for structural bonding tape is expected to continue growing as industries seek innovative bonding solutions that offer strong, lightweight, and reliable connections. Manufacturers of structural bonding tapes are likely to invest in research and development to create new formulations and expand their applications to meet evolving industry needs.

The Global Info Research report includes an overview of the development of the Structural Bonding Tape industry chain, the market status of Building & Construction (BOPP Tapes, PVC Insulation Tapes), Electrical & Electronics (BOPP Tapes, PVC Insulation Tapes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Structural Bonding Tape.

Regionally, the report analyzes the Structural Bonding Tape markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Structural Bonding Tape market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Structural Bonding Tape market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Structural Bonding Tape industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Meter), revenue generated, and market share of different by Type (e.g., BOPP Tapes, PVC Insulation Tapes).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Structural Bonding Tape market.

**Regional Analysis:** The report involves examining the Structural Bonding Tape market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Structural Bonding Tape market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Structural Bonding Tape:

**Company Analysis:** Report covers individual Structural Bonding Tape manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Structural Bonding Tape. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building & Construction, Electrical & Electronics).

**Technology Analysis:** Report covers specific technologies relevant to Structural Bonding Tape. It assesses the current state, advancements, and potential future developments in Structural Bonding Tape areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Structural Bonding Tape market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Structural Bonding Tape market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

BOPP Tapes

PVC Insulation Tapes

PET Tapes

Other

## Market segment by Application

Building & Construction

Electrical & Electronics

Automotive

Others

## Major players covered

3M

Nitto Denko

Avery Dennison

tesa SE

Henkel

Berry Plastics

Intertape Polymer

LINTEC Corporation

Scapa

Shurtape Technologies

Lohmann

ORAFOL Europe GmbH

Tremco illbruck(Adhere Industrial Tapes)

Achem Technology Corporation

Yonghe Adhesive Products

Winta

Yongle Tape

JinghuaTape

Luxking Group

Shushi Group

Yongguan

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Bonding Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Bonding Tape, with price, sales, revenue and global market share of Structural Bonding Tape from 2019 to 2024.

Chapter 3, the Structural Bonding Tape competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Bonding Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Structural Bonding Tape market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural Bonding Tape.

Chapter 14 and 15, to describe Structural Bonding Tape sales channel, distributors, customers, research findings and conclusion.

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