

Global Structural Anchoring Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Structural Anchoring Adhesives market size is expected to reach \$ 1737 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Structural Anchoring Adhesives are two-component reactive adhesives used for post-installed anchoring, rebar connections and structural fastening in concrete, masonry and other mineral substrates. They are typically formulated with epoxy, vinyl ester, modified acrylate or polyester resin systems, combined with hardeners, fillers, thixotropic agents and functional additives, and are mainly supplied in injectable cartridges, capsule systems and limited bulk packaging for project use. After being injected or inserted into drilled holes, the adhesive works with threaded rods, reinforcing bars or sleeves to transfer load through cured bond strength, mechanical interlock and interface adhesion. Major applications include structural retrofit, post-installed rebar, steel baseplate anchoring, curtain wall supports, rail transit, bridges, tunnels, industrial equipment foundations and infrastructure renovation. Key production regions include Europe, North America, China, Japan, South Korea, Taiwan, China and India, with European and North American suppliers leading in certified high-performance products and Asian suppliers expanding in general-purpose and cost-competitive engineering applications.

In 2025, global Structural Anchoring Adhesives production reached approximately 128,000 to 146,000 metric tons. The average FOB price was approximately USD 7.8 to 8.9 per kilogram, with lower pricing for general-purpose polyester and modified acrylate products, and higher pricing for epoxy-based, vinyl ester-based, cracked concrete-approved, seismic-approved and high-temperature-resistant formulations.

The Structural Anchoring Adhesives market is primarily driven by renovation of existing buildings, infrastructure maintenance, industrial equipment installation and seismic retrofit demand. As global building and infrastructure assets enter a longer maintenance and upgrading cycle, post-installed anchoring, rebar connections and structural reinforcement are being used more frequently in commercial buildings, public facilities, bridges, tunnels, rail transit, energy facilities and industrial plants. Compared with mechanical anchoring, structural anchoring adhesives offer greater flexibility under small edge distances, dense anchor spacing, irregular substrates, damp holes and high-load conditions, giving engineers and contractors more adaptable fastening solutions. In mature markets such as Europe, North America and Japan, stricter requirements for cracked concrete, seismic resistance, fire performance, durability and long-term creep behavior are also pushing demand from general-purpose products toward high-performance epoxy, vinyl ester and hybrid resin systems.

Key market challenges include construction cycle volatility, raw material costs, certification barriers and installation quality control. Although structural anchoring adhesives are high-value engineering consumables, demand remains linked to real estate activity, public infrastructure spending and industrial capital expenditure. In price-sensitive markets, low-end general-purpose products face intense competition and limited brand premium. At the same time, final anchoring performance depends not only on the adhesive formulation, but also on drilling diameter, hole cleaning, substrate condition, curing temperature, embedment depth and installer workmanship. As a result, the premium market increasingly depends on approvals, technical documentation, design software and project engineering support. Looking ahead, downstream demand is expected to concentrate further in infrastructure rehabilitation, urban renewal, industrial facility reinforcement, rail and tunnel works and seismic safety applications, benefiting brand manufacturers with certified product portfolios, regional supply capabilities and strong engineering service networks.

This report studies the global Structural Anchoring Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Structural Anchoring Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Structural Anchoring Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Structural Anchoring Adhesives total production and demand, 2021-2032, (Tons)
Global Structural Anchoring Adhesives total production value, 2021-2032, (USD Million)
Global Structural Anchoring Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Structural Anchoring Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Structural Anchoring Adhesives domestic production, consumption, key domestic manufacturers and share
Global Structural Anchoring Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Structural Anchoring Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Structural Anchoring Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Structural Anchoring Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hilti AG, Sika AG, fischerwerke GmbH & Co. KG, Simpson Strong-Tie Company Inc., Stanley Black & Decker, Inc., Illinois Tool Works Inc., Meridian Adhesives Group, Compagnie de Saint-Gobain S.A., MAPEI S.p.A., Rawlplug S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Structural Anchoring Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Structural Anchoring Adhesives Market, By Region:

Global Structural Anchoring Adhesives Supply, Demand and Key Producers, 2026-2032

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Structural Anchoring Adhesives Market, Segmentation by Type:

Injectable Cartridge Anchoring Adhesives

Capsule Anchoring Adhesives

Others

Global Structural Anchoring Adhesives Market, Segmentation by Resin Chemistry:

Epoxy Based Anchoring Adhesives

Vinyl Ester Based Anchoring Adhesives

Hybrid Acrylate Based Anchoring Adhesives

Polyester Based Anchoring Adhesives

Global Structural Anchoring Adhesives Market, Segmentation by Base Material:

Concrete Anchoring Adhesives

Masonry Anchoring Adhesives

Multipurpose Anchoring Adhesives

Global Structural Anchoring Adhesives Market, Segmentation by Curing Speed:

Fast Curing Anchoring Adhesives

Standard Curing Anchoring Adhesives

Slow Curing Heavy Duty Anchoring Adhesives

Global Structural Anchoring Adhesives Market, Segmentation by Application:

Post Installed Rebar Connections

Threaded Rod and Bolt Anchoring

Structural Baseplate Anchoring

Others

Companies Profiled:

Hilti AG

Sika AG

fischerwerke GmbH & Co. KG

Simpson Strong-Tie Company Inc.

Stanley Black & Decker, Inc.

Illinois Tool Works Inc.

Meridian Adhesives Group

Compagnie de Saint-Gobain S.A.

MAPEI S.p.A.

Rawlplug S.A.

Soudal NV

EJOT SE & Co. KG

MKT Metall-Kunststoff-Technik GmbH & Co. KG

Lontana Group

CELO Fixings S.L.

Good Use Hardware Co., Ltd.

Sanko Techno Co., Ltd.

Nihon Decoluxe Co., Ltd.

Songlim Enterprise Co., Ltd.

Indo-Spark Construction Services

Magna Prime Chemical Technologies, Inc.

Shanghai Horse Construction Co., Ltd.

Nanjing Mankate Science & Technology Co., Ltd.

Shanghai Shibang Industrial Co., Ltd.

Tengyu Chemical (Longkou) Co., Ltd.

Key Questions Answered:

1. How big is the global Structural Anchoring Adhesives market?
2. What is the demand of the global Structural Anchoring Adhesives market?
3. What is the year over year growth of the global Structural Anchoring Adhesives market?
4. What is the production and production value of the global Structural Anchoring Adhesives market?
5. Who are the key producers in the global Structural Anchoring Adhesives market?
6. What are the growth factors driving the market demand?

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