

Global Structural Anchoring Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Structural Anchoring Adhesives market size was valued at US\$ 1183 million in 2025 and is forecast to a readjusted size of US\$ 1737 million by 2032 with a CAGR of 5.6% during review period.

Structural Anchoring Adhesives are two-component reactive adhesives used for post-installed anchoring, rebar connections and structural fastening in concrete, masonry and other mineral substrates. They are typically formulated with epoxy, vinyl ester, modified acrylate or polyester resin systems, combined with hardeners, fillers, thixotropic agents and functional additives, and are mainly supplied in injectable cartridges, capsule systems and limited bulk packaging for project use. After being injected or inserted into drilled holes, the adhesive works with threaded rods, reinforcing bars or sleeves to transfer load through cured bond strength, mechanical interlock and interface adhesion. Major applications include structural retrofit, post-installed rebar, steel baseplate anchoring, curtain wall supports, rail transit, bridges, tunnels, industrial equipment foundations and infrastructure renovation. Key production regions include Europe, North America, China, Japan, South Korea, Taiwan, China and India, with European and North American suppliers leading in certified high-performance products and Asian suppliers expanding in general-purpose and cost-competitive engineering applications.

In 2025, global Structural Anchoring Adhesives production reached approximately 128,000 to 146,000 metric tons. The average FOB price was approximately USD 7.8 to 8.9 per kilogram, with lower pricing for general-purpose polyester and modified acrylate products, and higher pricing for epoxy-based, vinyl ester-based, cracked concrete-approved, seismic-approved and high-temperature-resistant formulations.

The Structural Anchoring Adhesives market is primarily driven by renovation of existing buildings, infrastructure maintenance, industrial equipment installation and seismic retrofit demand. As global building and infrastructure assets enter a longer maintenance and upgrading cycle, post-installed anchoring, rebar connections and structural reinforcement are being used more frequently in commercial buildings, public facilities, bridges, tunnels, rail transit, energy facilities and industrial plants. Compared with mechanical anchoring, structural anchoring adhesives offer greater flexibility under small edge distances, dense anchor spacing, irregular substrates, damp holes and high-load conditions, giving engineers and contractors more adaptable fastening solutions. In mature markets such as Europe, North America and Japan, stricter requirements for cracked concrete, seismic resistance, fire performance, durability and long-term creep behavior are also pushing demand from general-purpose products toward high-performance epoxy, vinyl ester and hybrid resin systems.

Key market challenges include construction cycle volatility, raw material costs, certification barriers and installation quality control. Although structural anchoring adhesives are high-value engineering consumables, demand remains linked to real estate activity, public infrastructure spending and industrial capital expenditure. In price-sensitive markets, low-end general-purpose products face intense competition and limited brand premium. At the same time, final anchoring performance depends not only on the adhesive formulation, but also on drilling diameter, hole cleaning, substrate condition, curing temperature, embedment depth and installer workmanship. As a result, the premium market increasingly depends on approvals, technical documentation, design software and project engineering support. Looking ahead, downstream demand is expected to concentrate further in infrastructure rehabilitation, urban renewal, industrial facility reinforcement, rail and tunnel works and seismic safety applications, benefiting brand manufacturers with certified product portfolios, regional supply capabilities and strong engineering service networks.

This report is a detailed and comprehensive analysis for global Structural Anchoring Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Structural Anchoring Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Structural Anchoring Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Structural Anchoring Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Structural Anchoring Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Structural Anchoring Adhesives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Structural Anchoring Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hilti AG, Sika AG, fischerwerke GmbH & Co. KG, Simpson Strong-Tie Company Inc., Stanley Black & Decker, Inc., Illinois Tool Works Inc., Meridian Adhesives Group, Compagnie de Saint-Gobain S.A., MAPEI S.p.A., Rawlplug S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Structural Anchoring Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Injectable Cartridge Anchoring Adhesives

Capsule Anchoring Adhesives

Others

Market segment by Resin Chemistry

Epoxy Based Anchoring Adhesives

Vinyl Ester Based Anchoring Adhesives

Hybrid Acrylate Based Anchoring Adhesives

Polyester Based Anchoring Adhesives

Market segment by Base Material

Concrete Anchoring Adhesives

Masonry Anchoring Adhesives

Multipurpose Anchoring Adhesives

Market segment by Curing Speed

Fast Curing Anchoring Adhesives

Standard Curing Anchoring Adhesives

Slow Curing Heavy Duty Anchoring Adhesives

Market segment by Application

Post Installed Rebar Connections

Threaded Rod and Bolt Anchoring

Structural Baseplate Anchoring

Others

Major players covered

Hilti AG

Sika AG

fischerwerke GmbH & Co. KG

Simpson Strong-Tie Company Inc.

Stanley Black & Decker, Inc.

Illinois Tool Works Inc.

Meridian Adhesives Group

Compagnie de Saint-Gobain S.A.

MAPEI S.p.A.

Rawlplug S.A.

Soudal NV

EJOT SE & Co. KG

MKT Metall-Kunststoff-Technik GmbH & Co. KG

Lontana Group

CELO Fixings S.L.

Good Use Hardware Co., Ltd.

Sanko Techno Co., Ltd.

Nihon Decoluxe Co., Ltd.

Songlim Enterprise Co., Ltd.

Indo-Spark Construction Services

Magna Prime Chemical Technologies, Inc.

Shanghai Horse Construction Co., Ltd.

Nanjing Mankate Science & Technology Co., Ltd.

Shanghai Shibang Industrial Co., Ltd.

Tengyu Chemical (Longkou) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Anchoring Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Anchoring Adhesives, with price, sales quantity, revenue, and global market share of Structural Anchoring Adhesives from 2021 to 2026.

Chapter 3, the Structural Anchoring Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Anchoring Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Structural Anchoring Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural Anchoring Adhesives.

Chapter 14 and 15, to describe Structural Anchoring Adhesives sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Structural Anchoring Adhesives Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Injectable Cartridge Anchoring Adhesives

1.3.3 Capsule Anchoring Adhesives

1.3.4 Others

1.4 Market Analysis by Resin Chemistry

1.4.1 Overview: Global Structural Anchoring Adhesives Consumption Value by Resin Chemistry: 2021 Versus 2025 Versus 2032

1.4.2 Epoxy Based Anchoring Adhesives

1.4.3 Vinyl Ester Based Anchoring Adhesives

1.4.4 Hybrid Acrylate Based Anchoring Adhesives

1.4.5 Polyester Based Anchoring Adhesives

1.5 Market Analysis by Base Material

1.5.1 Overview: Global Structural Anchoring Adhesives Consumption Value by Base Material: 2021 Versus 2025 Versus 2032

1.5.2 Concrete Anchoring Adhesives

1.5.3 Masonry Anchoring Adhesives

1.5.4 Multipurpose Anchoring Adhesives

1.6 Market Analysis by Curing Speed

1.6.1 Overview: Global Structural Anchoring Adhesives Consumption Value by Curing Speed: 2021 Versus 2025 Versus 2032

1.6.2 Fast Curing Anchoring Adhesives

1.6.3 Standard Curing Anchoring Adhesives

1.6.4 Slow Curing Heavy Duty Anchoring Adhesives

1.7 Market Analysis by Application

1.7.1 Overview: Global Structural Anchoring Adhesives Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Post Installed Rebar Connections

1.7.3 Threaded Rod and Bolt Anchoring

1.7.4 Structural Baseplate Anchoring

1.7.5 Others

1.8 Global Structural Anchoring Adhesives Market Size & Forecast

1.8.1 Global Structural Anchoring Adhesives Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Structural Anchoring Adhesives Sales Quantity (2021-2032)

1.8.3 Global Structural Anchoring Adhesives Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hilti AG

2.1.1 Hilti AG Details

2.1.2 Hilti AG Major Business

2.1.3 Hilti AG Structural Anchoring Adhesives Product and Services

2.1.4 Hilti AG Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Hilti AG Recent Developments/Updates

2.2 Sika AG

2.2.1 Sika AG Details

2.2.2 Sika AG Major Business

2.2.3 Sika AG Structural Anchoring Adhesives Product and Services

2.2.4 Sika AG Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Sika AG Recent Developments/Updates

2.3 fischerwerke GmbH & Co. KG

2.3.1 fischerwerke GmbH & Co. KG Details

2.3.2 fischerwerke GmbH & Co. KG Major Business

2.3.3 fischerwerke GmbH & Co. KG Structural Anchoring Adhesives Product and Services

2.3.4 fischerwerke GmbH & Co. KG Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 fischerwerke GmbH & Co. KG Recent Developments/Updates

2.4 Simpson Strong-Tie Company Inc.

2.4.1 Simpson Strong-Tie Company Inc. Details

2.4.2 Simpson Strong-Tie Company Inc. Major Business

2.4.3 Simpson Strong-Tie Company Inc. Structural Anchoring Adhesives Product and Services

2.4.4 Simpson Strong-Tie Company Inc. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Simpson Strong-Tie Company Inc. Recent Developments/Updates

2.5 Stanley Black & Decker, Inc.

2.5.1 Stanley Black & Decker, Inc. Details

- 2.5.2 Stanley Black & Decker, Inc. Major Business
- 2.5.3 Stanley Black & Decker, Inc. Structural Anchoring Adhesives Product and Services
- 2.5.4 Stanley Black & Decker, Inc. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Stanley Black & Decker, Inc. Recent Developments/Updates
- 2.6 Illinois Tool Works Inc.
 - 2.6.1 Illinois Tool Works Inc. Details
 - 2.6.2 Illinois Tool Works Inc. Major Business
 - 2.6.3 Illinois Tool Works Inc. Structural Anchoring Adhesives Product and Services
 - 2.6.4 Illinois Tool Works Inc. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Illinois Tool Works Inc. Recent Developments/Updates
- 2.7 Meridian Adhesives Group
 - 2.7.1 Meridian Adhesives Group Details
 - 2.7.2 Meridian Adhesives Group Major Business
 - 2.7.3 Meridian Adhesives Group Structural Anchoring Adhesives Product and Services
 - 2.7.4 Meridian Adhesives Group Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Meridian Adhesives Group Recent Developments/Updates
- 2.8 Compagnie de Saint-Gobain S.A.
 - 2.8.1 Compagnie de Saint-Gobain S.A. Details
 - 2.8.2 Compagnie de Saint-Gobain S.A. Major Business
 - 2.8.3 Compagnie de Saint-Gobain S.A. Structural Anchoring Adhesives Product and Services
 - 2.8.4 Compagnie de Saint-Gobain S.A. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Compagnie de Saint-Gobain S.A. Recent Developments/Updates
- 2.9 MAPEI S.p.A.
 - 2.9.1 MAPEI S.p.A. Details
 - 2.9.2 MAPEI S.p.A. Major Business
 - 2.9.3 MAPEI S.p.A. Structural Anchoring Adhesives Product and Services
 - 2.9.4 MAPEI S.p.A. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 MAPEI S.p.A. Recent Developments/Updates
- 2.10 Rawlplug S.A.
 - 2.10.1 Rawlplug S.A. Details
 - 2.10.2 Rawlplug S.A. Major Business
 - 2.10.3 Rawlplug S.A. Structural Anchoring Adhesives Product and Services

2.10.4 Rawlplug S.A. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Rawlplug S.A. Recent Developments/Updates

2.11 Soudal NV

2.11.1 Soudal NV Details

2.11.2 Soudal NV Major Business

2.11.3 Soudal NV Structural Anchoring Adhesives Product and Services

2.11.4 Soudal NV Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Soudal NV Recent Developments/Updates

2.12 EJOT SE & Co. KG

2.12.1 EJOT SE & Co. KG Details

2.12.2 EJOT SE & Co. KG Major Business

2.12.3 EJOT SE & Co. KG Structural Anchoring Adhesives Product and Services

2.12.4 EJOT SE & Co. KG Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 EJOT SE & Co. KG Recent Developments/Updates

2.13 MKT Metall-Kunststoff-Technik GmbH & Co. KG

2.13.1 MKT Metall-Kunststoff-Technik GmbH & Co. KG Details

2.13.2 MKT Metall-Kunststoff-Technik GmbH & Co. KG Major Business

2.13.3 MKT Metall-Kunststoff-Technik GmbH & Co. KG Structural Anchoring Adhesives Product and Services

2.13.4 MKT Metall-Kunststoff-Technik GmbH & Co. KG Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 MKT Metall-Kunststoff-Technik GmbH & Co. KG Recent Developments/Updates

2.14 Lontana Group

2.14.1 Lontana Group Details

2.14.2 Lontana Group Major Business

2.14.3 Lontana Group Structural Anchoring Adhesives Product and Services

2.14.4 Lontana Group Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Lontana Group Recent Developments/Updates

2.15 CELO Fixings S.L.

2.15.1 CELO Fixings S.L. Details

2.15.2 CELO Fixings S.L. Major Business

2.15.3 CELO Fixings S.L. Structural Anchoring Adhesives Product and Services

2.15.4 CELO Fixings S.L. Structural Anchoring Adhesives Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 CELO Fixings S.L. Recent Developments/Updates

2.16 Good Use Hardware Co., Ltd.

2.16.1 Good Use Hardware Co., Ltd. Details

2.16.2 Good Use Hardware Co., Ltd. Major Business

2.16.3 Good Use Hardware Co., Ltd. Structural Anchoring Adhesives Product and Services

2.16.4 Good Use Hardware Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Good Use Hardware Co., Ltd. Recent Developments/Updates

2.17 Sanko Techno Co., Ltd.

2.17.1 Sanko Techno Co., Ltd. Details

2.17.2 Sanko Techno Co., Ltd. Major Business

2.17.3 Sanko Techno Co., Ltd. Structural Anchoring Adhesives Product and Services

2.17.4 Sanko Techno Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Sanko Techno Co., Ltd. Recent Developments/Updates

2.18 Nihon Decoluxe Co., Ltd.

2.18.1 Nihon Decoluxe Co., Ltd. Details

2.18.2 Nihon Decoluxe Co., Ltd. Major Business

2.18.3 Nihon Decoluxe Co., Ltd. Structural Anchoring Adhesives Product and Services

2.18.4 Nihon Decoluxe Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Nihon Decoluxe Co., Ltd. Recent Developments/Updates

2.19 Songlim Enterprise Co., Ltd.

2.19.1 Songlim Enterprise Co., Ltd. Details

2.19.2 Songlim Enterprise Co., Ltd. Major Business

2.19.3 Songlim Enterprise Co., Ltd. Structural Anchoring Adhesives Product and Services

2.19.4 Songlim Enterprise Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Songlim Enterprise Co., Ltd. Recent Developments/Updates

2.20 Indo-Spark Construction Services

2.20.1 Indo-Spark Construction Services Details

2.20.2 Indo-Spark Construction Services Major Business

2.20.3 Indo-Spark Construction Services Structural Anchoring Adhesives Product and Services

2.20.4 Indo-Spark Construction Services Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.20.5 Indo-Spark Construction Services Recent Developments/Updates
- 2.21 Magna Prime Chemical Technologies, Inc.
 - 2.21.1 Magna Prime Chemical Technologies, Inc. Details
 - 2.21.2 Magna Prime Chemical Technologies, Inc. Major Business
 - 2.21.3 Magna Prime Chemical Technologies, Inc. Structural Anchoring Adhesives Product and Services
 - 2.21.4 Magna Prime Chemical Technologies, Inc. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Magna Prime Chemical Technologies, Inc. Recent Developments/Updates
- 2.22 Shanghai Horse Construction Co., Ltd.
 - 2.22.1 Shanghai Horse Construction Co., Ltd. Details
 - 2.22.2 Shanghai Horse Construction Co., Ltd. Major Business
 - 2.22.3 Shanghai Horse Construction Co., Ltd. Structural Anchoring Adhesives Product and Services
 - 2.22.4 Shanghai Horse Construction Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Shanghai Horse Construction Co., Ltd. Recent Developments/Updates
- 2.23 Nanjing Mankate Science & Technology Co., Ltd.
 - 2.23.1 Nanjing Mankate Science & Technology Co., Ltd. Details
 - 2.23.2 Nanjing Mankate Science & Technology Co., Ltd. Major Business
 - 2.23.3 Nanjing Mankate Science & Technology Co., Ltd. Structural Anchoring Adhesives Product and Services
 - 2.23.4 Nanjing Mankate Science & Technology Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 Nanjing Mankate Science & Technology Co., Ltd. Recent Developments/Updates
- 2.24 Shanghai Shibang Industrial Co., Ltd.
 - 2.24.1 Shanghai Shibang Industrial Co., Ltd. Details
 - 2.24.2 Shanghai Shibang Industrial Co., Ltd. Major Business
 - 2.24.3 Shanghai Shibang Industrial Co., Ltd. Structural Anchoring Adhesives Product and Services
 - 2.24.4 Shanghai Shibang Industrial Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Shanghai Shibang Industrial Co., Ltd. Recent Developments/Updates
- 2.25 Tengyu Chemical (Longkou) Co., Ltd.
 - 2.25.1 Tengyu Chemical (Longkou) Co., Ltd. Details
 - 2.25.2 Tengyu Chemical (Longkou) Co., Ltd. Major Business
 - 2.25.3 Tengyu Chemical (Longkou) Co., Ltd. Structural Anchoring Adhesives Product

and Services

2.25.4 Tengyu Chemical (Longkou) Co., Ltd. Structural Anchoring Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Tengyu Chemical (Longkou) Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: STRUCTURAL ANCHORING ADHESIVES BY MANUFACTURER

3.1 Global Structural Anchoring Adhesives Sales Quantity by Manufacturer (2021-2026)

3.2 Global Structural Anchoring Adhesives Revenue by Manufacturer (2021-2026)

3.3 Global Structural Anchoring Adhesives Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Structural Anchoring Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Structural Anchoring Adhesives Manufacturer Market Share in 2025

3.4.3 Top 6 Structural Anchoring Adhesives Manufacturer Market Share in 2025

3.5 Structural Anchoring Adhesives Market: Overall Company Footprint Analysis

3.5.1 Structural Anchoring Adhesives Market: Region Footprint

3.5.2 Structural Anchoring Adhesives Market: Company Product Type Footprint

3.5.3 Structural Anchoring Adhesives Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Structural Anchoring Adhesives Market Size by Region

4.1.1 Global Structural Anchoring Adhesives Sales Quantity by Region (2021-2032)

4.1.2 Global Structural Anchoring Adhesives Consumption Value by Region (2021-2032)

4.1.3 Global Structural Anchoring Adhesives Average Price by Region (2021-2032)

4.2 North America Structural Anchoring Adhesives Consumption Value (2021-2032)

4.3 Europe Structural Anchoring Adhesives Consumption Value (2021-2032)

4.4 Asia-Pacific Structural Anchoring Adhesives Consumption Value (2021-2032)

4.5 South America Structural Anchoring Adhesives Consumption Value (2021-2032)

4.6 Middle East & Africa Structural Anchoring Adhesives Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Structural Anchoring Adhesives Sales Quantity by Type (2021-2032)
- 5.2 Global Structural Anchoring Adhesives Consumption Value by Type (2021-2032)
- 5.3 Global Structural Anchoring Adhesives Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Structural Anchoring Adhesives Sales Quantity by Application (2021-2032)
- 6.2 Global Structural Anchoring Adhesives Consumption Value by Application (2021-2032)
- 6.3 Global Structural Anchoring Adhesives Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Structural Anchoring Adhesives Sales Quantity by Type (2021-2032)
- 7.2 North America Structural Anchoring Adhesives Sales Quantity by Application (2021-2032)
- 7.3 North America Structural Anchoring Adhesives Market Size by Country
 - 7.3.1 North America Structural Anchoring Adhesives Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Structural Anchoring Adhesives Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Structural Anchoring Adhesives Sales Quantity by Type (2021-2032)
- 8.2 Europe Structural Anchoring Adhesives Sales Quantity by Application (2021-2032)
- 8.3 Europe Structural Anchoring Adhesives Market Size by Country
 - 8.3.1 Europe Structural Anchoring Adhesives Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Structural Anchoring Adhesives Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Structural Anchoring Adhesives Market Size by Region

9.3.1 Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Structural Anchoring Adhesives Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Structural Anchoring Adhesives Sales Quantity by Type (2021-2032)

10.2 South America Structural Anchoring Adhesives Sales Quantity by Application (2021-2032)

10.3 South America Structural Anchoring Adhesives Market Size by Country

10.3.1 South America Structural Anchoring Adhesives Sales Quantity by Country (2021-2032)

10.3.2 South America Structural Anchoring Adhesives Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Structural Anchoring Adhesives Market Size by Country

11.3.1 Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Structural Anchoring Adhesives Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Structural Anchoring Adhesives Market Drivers

12.2 Structural Anchoring Adhesives Market Restraints

12.3 Structural Anchoring Adhesives Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Structural Anchoring Adhesives and Key Manufacturers

13.2 Manufacturing Costs Percentage of Structural Anchoring Adhesives

13.3 Structural Anchoring Adhesives Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Structural Anchoring Adhesives Typical Distributors

14.3 Structural Anchoring Adhesives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Structural Anchoring Adhesives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Structural Anchoring Adhesives Consumption Value by Resin Chemistry, (USD Million), 2021 & 2025 & 2032

Table 3. Global Structural Anchoring Adhesives Consumption Value by Base Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Structural Anchoring Adhesives Consumption Value by Curing Speed, (USD Million), 2021 & 2025 & 2032

Table 5. Global Structural Anchoring Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Hilti AG Basic Information, Manufacturing Base and Competitors

Table 7. Hilti AG Major Business

Table 8. Hilti AG Structural Anchoring Adhesives Product and Services

Table 9. Hilti AG Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Hilti AG Recent Developments/Updates

Table 11. Sika AG Basic Information, Manufacturing Base and Competitors

Table 12. Sika AG Major Business

Table 13. Sika AG Structural Anchoring Adhesives Product and Services

Table 14. Sika AG Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Sika AG Recent Developments/Updates

Table 16. fischerwerke GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 17. fischerwerke GmbH & Co. KG Major Business

Table 18. fischerwerke GmbH & Co. KG Structural Anchoring Adhesives Product and Services

Table 19. fischerwerke GmbH & Co. KG Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. fischerwerke GmbH & Co. KG Recent Developments/Updates

Table 21. Simpson Strong-Tie Company Inc. Basic Information, Manufacturing Base and Competitors

Table 22. Simpson Strong-Tie Company Inc. Major Business

Table 23. Simpson Strong-Tie Company Inc. Structural Anchoring Adhesives Product

and Services

Table 24. Simpson Strong-Tie Company Inc. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Simpson Strong-Tie Company Inc. Recent Developments/Updates

Table 26. Stanley Black & Decker, Inc. Basic Information, Manufacturing Base and Competitors

Table 27. Stanley Black & Decker, Inc. Major Business

Table 28. Stanley Black & Decker, Inc. Structural Anchoring Adhesives Product and Services

Table 29. Stanley Black & Decker, Inc. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Stanley Black & Decker, Inc. Recent Developments/Updates

Table 31. Illinois Tool Works Inc. Basic Information, Manufacturing Base and Competitors

Table 32. Illinois Tool Works Inc. Major Business

Table 33. Illinois Tool Works Inc. Structural Anchoring Adhesives Product and Services

Table 34. Illinois Tool Works Inc. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Illinois Tool Works Inc. Recent Developments/Updates

Table 36. Meridian Adhesives Group Basic Information, Manufacturing Base and Competitors

Table 37. Meridian Adhesives Group Major Business

Table 38. Meridian Adhesives Group Structural Anchoring Adhesives Product and Services

Table 39. Meridian Adhesives Group Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Meridian Adhesives Group Recent Developments/Updates

Table 41. Compagnie de Saint-Gobain S.A. Basic Information, Manufacturing Base and Competitors

Table 42. Compagnie de Saint-Gobain S.A. Major Business

Table 43. Compagnie de Saint-Gobain S.A. Structural Anchoring Adhesives Product and Services

Table 44. Compagnie de Saint-Gobain S.A. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Compagnie de Saint-Gobain S.A. Recent Developments/Updates
Table 46. MAPEI S.p.A. Basic Information, Manufacturing Base and Competitors
Table 47. MAPEI S.p.A. Major Business
Table 48. MAPEI S.p.A. Structural Anchoring Adhesives Product and Services
Table 49. MAPEI S.p.A. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. MAPEI S.p.A. Recent Developments/Updates
Table 51. Rawlplug S.A. Basic Information, Manufacturing Base and Competitors
Table 52. Rawlplug S.A. Major Business
Table 53. Rawlplug S.A. Structural Anchoring Adhesives Product and Services
Table 54. Rawlplug S.A. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. Rawlplug S.A. Recent Developments/Updates
Table 56. Soudal NV Basic Information, Manufacturing Base and Competitors
Table 57. Soudal NV Major Business
Table 58. Soudal NV Structural Anchoring Adhesives Product and Services
Table 59. Soudal NV Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 60. Soudal NV Recent Developments/Updates
Table 61. EJOT SE & Co. KG Basic Information, Manufacturing Base and Competitors
Table 62. EJOT SE & Co. KG Major Business
Table 63. EJOT SE & Co. KG Structural Anchoring Adhesives Product and Services
Table 64. EJOT SE & Co. KG Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 65. EJOT SE & Co. KG Recent Developments/Updates
Table 66. MKT Metall-Kunststoff-Technik GmbH & Co. KG Basic Information, Manufacturing Base and Competitors
Table 67. MKT Metall-Kunststoff-Technik GmbH & Co. KG Major Business
Table 68. MKT Metall-Kunststoff-Technik GmbH & Co. KG Structural Anchoring Adhesives Product and Services
Table 69. MKT Metall-Kunststoff-Technik GmbH & Co. KG Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 70. MKT Metall-Kunststoff-Technik GmbH & Co. KG Recent Developments/Updates
Table 71. Lontana Group Basic Information, Manufacturing Base and Competitors

Table 72. Lontana Group Major Business

Table 73. Lontana Group Structural Anchoring Adhesives Product and Services

Table 74. Lontana Group Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Lontana Group Recent Developments/Updates

Table 76. CELO Fixings S.L. Basic Information, Manufacturing Base and Competitors

Table 77. CELO Fixings S.L. Major Business

Table 78. CELO Fixings S.L. Structural Anchoring Adhesives Product and Services

Table 79. CELO Fixings S.L. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. CELO Fixings S.L. Recent Developments/Updates

Table 81. Good Use Hardware Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. Good Use Hardware Co., Ltd. Major Business

Table 83. Good Use Hardware Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 84. Good Use Hardware Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Good Use Hardware Co., Ltd. Recent Developments/Updates

Table 86. Sanko Techno Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 87. Sanko Techno Co., Ltd. Major Business

Table 88. Sanko Techno Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 89. Sanko Techno Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Sanko Techno Co., Ltd. Recent Developments/Updates

Table 91. Nihon Decoluxe Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 92. Nihon Decoluxe Co., Ltd. Major Business

Table 93. Nihon Decoluxe Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 94. Nihon Decoluxe Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Nihon Decoluxe Co., Ltd. Recent Developments/Updates

Table 96. Songlim Enterprise Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 97. Songlim Enterprise Co., Ltd. Major Business

Table 98. Songlim Enterprise Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 99. Songlim Enterprise Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Songlim Enterprise Co., Ltd. Recent Developments/Updates

Table 101. Indo-Spark Construction Services Basic Information, Manufacturing Base and Competitors

Table 102. Indo-Spark Construction Services Major Business

Table 103. Indo-Spark Construction Services Structural Anchoring Adhesives Product and Services

Table 104. Indo-Spark Construction Services Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Indo-Spark Construction Services Recent Developments/Updates

Table 106. Magna Prime Chemical Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 107. Magna Prime Chemical Technologies, Inc. Major Business

Table 108. Magna Prime Chemical Technologies, Inc. Structural Anchoring Adhesives Product and Services

Table 109. Magna Prime Chemical Technologies, Inc. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Magna Prime Chemical Technologies, Inc. Recent Developments/Updates

Table 111. Shanghai Horse Construction Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Shanghai Horse Construction Co., Ltd. Major Business

Table 113. Shanghai Horse Construction Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 114. Shanghai Horse Construction Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shanghai Horse Construction Co., Ltd. Recent Developments/Updates

Table 116. Nanjing Mankate Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 117. Nanjing Mankate Science & Technology Co., Ltd. Major Business

Table 118. Nanjing Mankate Science & Technology Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 119. Nanjing Mankate Science & Technology Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Nanjing Mankate Science & Technology Co., Ltd. Recent Developments/Updates

Table 121. Shanghai Shibang Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 122. Shanghai Shibang Industrial Co., Ltd. Major Business

Table 123. Shanghai Shibang Industrial Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 124. Shanghai Shibang Industrial Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Shanghai Shibang Industrial Co., Ltd. Recent Developments/Updates

Table 126. Tengyu Chemical (Longkou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 127. Tengyu Chemical (Longkou) Co., Ltd. Major Business

Table 128. Tengyu Chemical (Longkou) Co., Ltd. Structural Anchoring Adhesives Product and Services

Table 129. Tengyu Chemical (Longkou) Co., Ltd. Structural Anchoring Adhesives Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 130. Tengyu Chemical (Longkou) Co., Ltd. Recent Developments/Updates

Table 131. Global Structural Anchoring Adhesives Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 132. Global Structural Anchoring Adhesives Revenue by Manufacturer (2021-2026) & (USD Million)

Table 133. Global Structural Anchoring Adhesives Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 134. Market Position of Manufacturers in Structural Anchoring Adhesives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 135. Head Office and Structural Anchoring Adhesives Production Site of Key Manufacturer

Table 136. Structural Anchoring Adhesives Market: Company Product Type Footprint

Table 137. Structural Anchoring Adhesives Market: Company Product Application Footprint

Table 138. Structural Anchoring Adhesives New Market Entrants and Barriers to Market

Entry

Table 139. Structural Anchoring Adhesives Mergers, Acquisition, Agreements, and Collaborations

Table 140. Global Structural Anchoring Adhesives Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 141. Global Structural Anchoring Adhesives Sales Quantity by Region (2021-2026) & (Tons)

Table 142. Global Structural Anchoring Adhesives Sales Quantity by Region (2027-2032) & (Tons)

Table 143. Global Structural Anchoring Adhesives Consumption Value by Region (2021-2026) & (USD Million)

Table 144. Global Structural Anchoring Adhesives Consumption Value by Region (2027-2032) & (USD Million)

Table 145. Global Structural Anchoring Adhesives Average Price by Region (2021-2026) & (US\$/Ton)

Table 146. Global Structural Anchoring Adhesives Average Price by Region (2027-2032) & (US\$/Ton)

Table 147. Global Structural Anchoring Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 148. Global Structural Anchoring Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 149. Global Structural Anchoring Adhesives Consumption Value by Type (2021-2026) & (USD Million)

Table 150. Global Structural Anchoring Adhesives Consumption Value by Type (2027-2032) & (USD Million)

Table 151. Global Structural Anchoring Adhesives Average Price by Type (2021-2026) & (US\$/Ton)

Table 152. Global Structural Anchoring Adhesives Average Price by Type (2027-2032) & (US\$/Ton)

Table 153. Global Structural Anchoring Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 154. Global Structural Anchoring Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 155. Global Structural Anchoring Adhesives Consumption Value by Application (2021-2026) & (USD Million)

Table 156. Global Structural Anchoring Adhesives Consumption Value by Application (2027-2032) & (USD Million)

Table 157. Global Structural Anchoring Adhesives Average Price by Application (2021-2026) & (US\$/Ton)

Table 158. Global Structural Anchoring Adhesives Average Price by Application (2027-2032) & (US\$/Ton)

Table 159. North America Structural Anchoring Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 160. North America Structural Anchoring Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 161. North America Structural Anchoring Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 162. North America Structural Anchoring Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 163. North America Structural Anchoring Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 164. North America Structural Anchoring Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 165. North America Structural Anchoring Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 166. North America Structural Anchoring Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 167. Europe Structural Anchoring Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 168. Europe Structural Anchoring Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 169. Europe Structural Anchoring Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 170. Europe Structural Anchoring Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 171. Europe Structural Anchoring Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 172. Europe Structural Anchoring Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 173. Europe Structural Anchoring Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 174. Europe Structural Anchoring Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 175. Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 176. Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 177. Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Application

(2021-2026) & (Tons)

Table 178. Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 179. Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Region (2021-2026) & (Tons)

Table 180. Asia-Pacific Structural Anchoring Adhesives Sales Quantity by Region (2027-2032) & (Tons)

Table 181. Asia-Pacific Structural Anchoring Adhesives Consumption Value by Region (2021-2026) & (USD Million)

Table 182. Asia-Pacific Structural Anchoring Adhesives Consumption Value by Region (2027-2032) & (USD Million)

Table 183. South America Structural Anchoring Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 184. South America Structural Anchoring Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 185. South America Structural Anchoring Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 186. South America Structural Anchoring Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 187. South America Structural Anchoring Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 188. South America Structural Anchoring Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 189. South America Structural Anchoring Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 190. South America Structural Anchoring Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 191. Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Type (2021-2026) & (Tons)

Table 192. Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Type (2027-2032) & (Tons)

Table 193. Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Application (2021-2026) & (Tons)

Table 194. Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Application (2027-2032) & (Tons)

Table 195. Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Country (2021-2026) & (Tons)

Table 196. Middle East & Africa Structural Anchoring Adhesives Sales Quantity by Country (2027-2032) & (Tons)

Table 197. Middle East & Africa Structural Anchoring Adhesives Consumption Value by Country (2021-2026) & (USD Million)

Table 198. Middle East & Africa Structural Anchoring Adhesives Consumption Value by Country (2027-2032) & (USD Million)

Table 199. Structural Anchoring Adhesives Raw Material

Table 200. Key Manufacturers of Structural Anchoring Adhesives Raw Materials

Table 201. Structural Anchoring Adhesives Typical Distributors

Table 202. Structural Anchoring Adhesives Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Structural Anchoring Adhesives Picture
- Figure 2. Global Structural Anchoring Adhesives Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Structural Anchoring Adhesives Revenue Market Share by Type in 2025
- Figure 4. Injectable Cartridge Anchoring Adhesives Examples
- Figure 5. Capsule Anchoring Adhesives Examples
- Figure 6. Others Examples
- Figure 7. Global Structural Anchoring Adhesives Revenue by Resin Chemistry, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Structural Anchoring Adhesives Revenue Market Share by Resin Chemistry in 2025
- Figure 9. Epoxy Based Anchoring Adhesives Examples
- Figure 10. Vinyl Ester Based Anchoring Adhesives Examples
- Figure 11. Hybrid Acrylate Based Anchoring Adhesives Examples
- Figure 12. Polyester Based Anchoring Adhesives Examples
- Figure 13. Global Structural Anchoring Adhesives Revenue by Base Material, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Structural Anchoring Adhesives Revenue Market Share by Base Material in 2025
- Figure 15. Concrete Anchoring Adhesives Examples
- Figure 16. Masonry Anchoring Adhesives Examples
- Figure 17. Multipurpose Anchoring Adhesives Examples
- Figure 18. Global Structural Anchoring Adhesives Revenue by Curing Speed, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Structural Anchoring Adhesives Revenue Market Share by Curing Speed in 2025
- Figure 20. Fast Curing Anchoring Adhesives Examples
- Figure 21. Standard Curing Anchoring Adhesives Examples
- Figure 22. Slow Curing Heavy Duty Anchoring Adhesives Examples
- Figure 23. Global Structural Anchoring Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 24. Global Structural Anchoring Adhesives Revenue Market Share by Application in 2025
- Figure 25. Post Installed Rebar Connections Examples

Figure 26. Threaded Rod and Bolt Anchoring Examples

Figure 27. Structural Baseplate Anchoring Examples

Figure 28. Others Examples

Figure 29. Global Structural Anchoring Adhesives Consumption Value, (USD Million):
2021 & 2025 & 2032

Figure 30. Global Structural Anchoring Adhesives Consumption Value and Forecast
(2021-2032) & (USD Million)

Figure 31. Global Structural Anchoring Adhesives Sales Quantity (2021-2032) & (Tons)

Figure 32. Global Structural Anchoring Adhesives Price (2021-2032) & (US\$/Ton)

Figure 33. Global Structural Anchoring Adhesives Sales Quantity Market Share by
Manufacturer in 2025

Figure 34. Global Structural Anchoring Adhesives Revenue Market Share by
Manufacturer in 2025

Figure 35. Producer Shipments of Structural Anchoring Adhesives by Manufacturer
Sales (\$MM) and Market Share (%): 2025

Figure 36. Top 3 Structural Anchoring Adhesives Manufacturer (Revenue) Market Share
in 2025

Figure 37. Top 6 Structural Anchoring Adhesives Manufacturer (Revenue) Market Share
in 2025

Figure 38. Global Structural Anchoring Adhesives Sales Quantity Market Share by
Region (2021-2032)

Figure 39. Global Structural Anchoring Adhesives Consumption Value Market Share by
Region (2021-2032)

Figure 40. North America Structural Anchoring Adhesives Consumption Value
(2021-2032) & (USD Million)

Figure 41. Europe Structural Anchoring Adhesives Consumption Value (2021-2032) &
(USD Million)

Figure 42. Asia-Pacific Structural Anchoring Adhesives Consumption Value (2021-2032)
& (USD Million)

Figure 43. South America Structural Anchoring Adhesives Consumption Value
(2021-2032) & (USD Million)

Figure 44. Middle East & Africa Structural Anchoring Adhesives Consumption Value
(2021-2032) & (USD Million)

Figure 45. Global Structural Anchoring Adhesives Sales Quantity Market Share by Type
(2021-2032)

Figure 46. Global Structural Anchoring Adhesives Consumption Value Market Share by
Type (2021-2032)

Figure 47. Global Structural Anchoring Adhesives Average Price by Type (2021-2032) &
(US\$/Ton)

Figure 48. Global Structural Anchoring Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 49. Global Structural Anchoring Adhesives Revenue Market Share by Application (2021-2032)

Figure 50. Global Structural Anchoring Adhesives Average Price by Application (2021-2032) & (US\$/Ton)

Figure 51. North America Structural Anchoring Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 52. North America Structural Anchoring Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 53. North America Structural Anchoring Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 54. North America Structural Anchoring Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 55. United States Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 56. Canada Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 57. Mexico Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 58. Europe Structural Anchoring Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 59. Europe Structural Anchoring Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 60. Europe Structural Anchoring Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 61. Europe Structural Anchoring Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 62. Germany Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 63. France Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 64. United Kingdom Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 65. Russia Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 66. Italy Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 67. Asia-Pacific Structural Anchoring Adhesives Sales Quantity Market Share by

Type (2021-2032)

Figure 68. Asia-Pacific Structural Anchoring Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 69. Asia-Pacific Structural Anchoring Adhesives Sales Quantity Market Share by Region (2021-2032)

Figure 70. Asia-Pacific Structural Anchoring Adhesives Consumption Value Market Share by Region (2021-2032)

Figure 71. China Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 72. Japan Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 73. South Korea Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 74. India Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 75. Southeast Asia Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 76. Australia Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 77. South America Structural Anchoring Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 78. South America Structural Anchoring Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 79. South America Structural Anchoring Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 80. South America Structural Anchoring Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 81. Brazil Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 82. Argentina Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 83. Middle East & Africa Structural Anchoring Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 84. Middle East & Africa Structural Anchoring Adhesives Sales Quantity Market Share by Application (2021-2032)

Figure 85. Middle East & Africa Structural Anchoring Adhesives Sales Quantity Market Share by Country (2021-2032)

Figure 86. Middle East & Africa Structural Anchoring Adhesives Consumption Value Market Share by Country (2021-2032)

Figure 87. Turkey Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 88. Egypt Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 89. Saudi Arabia Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 90. South Africa Structural Anchoring Adhesives Consumption Value (2021-2032) & (USD Million)

Figure 91. Structural Anchoring Adhesives Market Drivers

Figure 92. Structural Anchoring Adhesives Market Restraints

Figure 93. Structural Anchoring Adhesives Market Trends

Figure 94. Porters Five Forces Analysis

Figure 95. Manufacturing Cost Structure Analysis of Structural Anchoring Adhesives in 2025

Figure 96. Manufacturing Process Analysis of Structural Anchoring Adhesives

Figure 97. Structural Anchoring Adhesives Industrial Chain

Figure 98. Sales Channel: Direct to End-User vs Distributors

Figure 99. Direct Channel Pros & Cons

Figure 100. Indirect Channel Pros & Cons

Figure 101. Methodology

Figure 102. Research Process and Data Source

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