

Global Structural Adhesive for Wind Turbine Blades Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G01B181E4479EN.html>

Date: January 2024

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G01B181E4479EN

Abstracts

According to our (Global Info Research) latest study, the global Structural Adhesive for Wind Turbine Blades market size was valued at USD 536.1 million in 2023 and is forecast to a readjusted size of USD 892.9 million by 2030 with a CAGR of 7.6% during review period.

As the global key manufacturers of wind turbine blade structural adhesive, Kangda New Materials, Westlake Chemical and Techstorm Advanced Material have a combined market share of more than 50%. From the perspective of regional division, China and Europe are two important production regions, accounting for 57.51% and 20.32% of the market share respectively. China is the world's largest consumer market, accounting for nearly 60% of the market, followed by Europe and North America, each accounting for about 15 %. From the point of view of product type, epoxy structural adhesive occupies an important position in the market share of more than 80%. In terms of application, products with rated power of 2.0-3.0MW and 3.0-5.0MW have greater advantages in market share, accounting for 50% and 40% respectively.

The Global Info Research report includes an overview of the development of the Structural Adhesive for Wind Turbine Blades industry chain, the market status of Below 2.0 MW Wind Turbine Blades (Epoxy Structural Adhesive, Vinyl Structural Adhesive), 2.0-3.0 MW Wind Turbine Blades (Epoxy Structural Adhesive, Vinyl Structural Adhesive), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Structural Adhesive for Wind Turbine Blades.

Regionally, the report analyzes the Structural Adhesive for Wind Turbine Blades

markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Structural Adhesive for Wind Turbine Blades market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Structural Adhesive for Wind Turbine Blades market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Structural Adhesive for Wind Turbine Blades industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Epoxy Structural Adhesive, Vinyl Structural Adhesive).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Structural Adhesive for Wind Turbine Blades market.

Regional Analysis: The report involves examining the Structural Adhesive for Wind Turbine Blades market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Structural Adhesive for Wind Turbine Blades market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Structural Adhesive for Wind Turbine Blades:

Company Analysis: Report covers individual Structural Adhesive for Wind Turbine

Blades manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Structural Adhesive for Wind Turbine Blades. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Below 2.0 MW Wind Turbine Blades, 2.0-3.0 MW Wind Turbine Blades).

Technology Analysis: Report covers specific technologies relevant to Structural Adhesive for Wind Turbine Blades. It assesses the current state, advancements, and potential future developments in Structural Adhesive for Wind Turbine Blades areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Structural Adhesive for Wind Turbine Blades market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Structural Adhesive for Wind Turbine Blades market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Epoxy Structural Adhesive

Vinyl Structural Adhesive

Polyurethane Structural Adhesive

Market segment by Application

Below 2.0 MW Wind Turbine Blades

2.0-3.0 MW Wind Turbine Blades

3.0-5.0 MW Wind Turbine Blades

Above 5.0 MW Wind Turbine Blades

Major players covered

Kangda New Materials

Westlake Chemical

Techstorm Advanced Material

Olin Corporation

Polynt-Reichhold

Aditya Birla Chemical

Sika

Huntsman

Henkel

Lord Corporation

H.B. Fuller

Bostik

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Adhesive for Wind Turbine Blades product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Adhesive for Wind Turbine Blades, with price, sales, revenue and global market share of Structural Adhesive for Wind Turbine Blades from 2019 to 2024.

Chapter 3, the Structural Adhesive for Wind Turbine Blades competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Adhesive for Wind Turbine Blades breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Structural Adhesive for Wind Turbine Blades market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural Adhesive for Wind Turbine Blades.

Chapter 14 and 15, to describe Structural Adhesive for Wind Turbine Blades sales channel, distributors, customers, research findings and conclusion.

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