

# Global Structural Adhesive for Wind Turbine Blades Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Structural Adhesive for Wind Turbine Blades market size was valued at USD 536.1 million in 2023 and is forecast to a readjusted size of USD 892.9 million by 2030 with a CAGR of 7.6% during review period.

As the global key manufacturers of wind turbine blade structural adhesive, Kangda New Materials, Westlake Chemical and Techstorm Advanced Material have a combined market share of more than 50%. From the perspective of regional division, China and Europe are two important production regions, accounting for 57.51% and 20.32% of the market share respectively. China is the world's largest consumer market, accounting for nearly 60% of the market, followed by Europe and North America, each accounting for about 15 %. From the point of view of product type, epoxy structural adhesive occupies an important position in the market share of more than 80%. In terms of application, products with rated power of 2.0-3.0MW and 3.0-5.0MW have greater advantages in market share, accounting for 50% and 40% respectively.

The Global Info Research report includes an overview of the development of the Structural Adhesive for Wind Turbine Blades industry chain, the market status of Below 2.0 MW Wind Turbine Blades (Epoxy Structural Adhesive, Vinyl Structural Adhesive), 2.0-3.0 MW Wind Turbine Blades (Epoxy Structural Adhesive, Vinyl Structural Adhesive), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Structural Adhesive for Wind Turbine Blades.

Regionally, the report analyzes the Structural Adhesive for Wind Turbine Blades

markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Structural Adhesive for Wind Turbine Blades market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Structural Adhesive for Wind Turbine Blades market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Structural Adhesive for Wind Turbine Blades industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Epoxy Structural Adhesive, Vinyl Structural Adhesive).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Structural Adhesive for Wind Turbine Blades market.

**Regional Analysis:** The report involves examining the Structural Adhesive for Wind Turbine Blades market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Structural Adhesive for Wind Turbine Blades market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Structural Adhesive for Wind Turbine Blades:

**Company Analysis:** Report covers individual Structural Adhesive for Wind Turbine

Blades manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Structural Adhesive for Wind Turbine Blades. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Below 2.0 MW Wind Turbine Blades, 2.0-3.0 MW Wind Turbine Blades).

**Technology Analysis:** Report covers specific technologies relevant to Structural Adhesive for Wind Turbine Blades. It assesses the current state, advancements, and potential future developments in Structural Adhesive for Wind Turbine Blades areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Structural Adhesive for Wind Turbine Blades market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Structural Adhesive for Wind Turbine Blades market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Epoxy Structural Adhesive

Vinyl Structural Adhesive

Polyurethane Structural Adhesive

### Market segment by Application

Below 2.0 MW Wind Turbine Blades

2.0-3.0 MW Wind Turbine Blades

3.0-5.0 MW Wind Turbine Blades

Above 5.0 MW Wind Turbine Blades

Major players covered

Kangda New Materials

Westlake Chemical

Techstorm Advanced Material

Olin Corporation

Polynt-Reichhold

Aditya Birla Chemical

Sika

Huntsman

Henkel

Lord Corporation

H.B. Fuller

Bostik

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Structural Adhesive for Wind Turbine Blades product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Structural Adhesive for Wind Turbine Blades, with price, sales, revenue and global market share of Structural Adhesive for Wind Turbine Blades from 2019 to 2024.

Chapter 3, the Structural Adhesive for Wind Turbine Blades competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Structural Adhesive for Wind Turbine Blades breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Structural Adhesive for Wind Turbine Blades market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Structural Adhesive for Wind Turbine Blades.

Chapter 14 and 15, to describe Structural Adhesive for Wind Turbine Blades sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Structural Adhesive for Wind Turbine Blades
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Structural Adhesive for Wind Turbine Blades Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Epoxy Structural Adhesive
  - 1.3.3 Vinyl Structural Adhesive
  - 1.3.4 Polyurethane Structural Adhesive
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Structural Adhesive for Wind Turbine Blades Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Below 2.0 MW Wind Turbine Blades
  - 1.4.3 2.0-3.0 MW Wind Turbine Blades
  - 1.4.4 3.0-5.0 MW Wind Turbine Blades
  - 1.4.5 Above 5.0 MW Wind Turbine Blades
- 1.5 Global Structural Adhesive for Wind Turbine Blades Market Size & Forecast
  - 1.5.1 Global Structural Adhesive for Wind Turbine Blades Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Structural Adhesive for Wind Turbine Blades Sales Quantity (2019-2030)
  - 1.5.3 Global Structural Adhesive for Wind Turbine Blades Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Kangda New Materials
  - 2.1.1 Kangda New Materials Details
  - 2.1.2 Kangda New Materials Major Business
  - 2.1.3 Kangda New Materials Structural Adhesive for Wind Turbine Blades Product and Services
  - 2.1.4 Kangda New Materials Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Kangda New Materials Recent Developments/Updates
- 2.2 Westlake Chemical
  - 2.2.1 Westlake Chemical Details
  - 2.2.2 Westlake Chemical Major Business
  - 2.2.3 Westlake Chemical Structural Adhesive for Wind Turbine Blades Product and

## Services

2.2.4 Westlake Chemical Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Westlake Chemical Recent Developments/Updates

## 2.3 Techstorm Advanced Material

2.3.1 Techstorm Advanced Material Details

2.3.2 Techstorm Advanced Material Major Business

2.3.3 Techstorm Advanced Material Structural Adhesive for Wind Turbine Blades

## Product and Services

2.3.4 Techstorm Advanced Material Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Techstorm Advanced Material Recent Developments/Updates

## 2.4 Olin Corporation

2.4.1 Olin Corporation Details

2.4.2 Olin Corporation Major Business

2.4.3 Olin Corporation Structural Adhesive for Wind Turbine Blades Product and

## Services

2.4.4 Olin Corporation Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Olin Corporation Recent Developments/Updates

## 2.5 Polynt-Reichhold

2.5.1 Polynt-Reichhold Details

2.5.2 Polynt-Reichhold Major Business

2.5.3 Polynt-Reichhold Structural Adhesive for Wind Turbine Blades Product and

## Services

2.5.4 Polynt-Reichhold Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Polynt-Reichhold Recent Developments/Updates

## 2.6 Aditya Birla Chemical

2.6.1 Aditya Birla Chemical Details

2.6.2 Aditya Birla Chemical Major Business

2.6.3 Aditya Birla Chemical Structural Adhesive for Wind Turbine Blades Product and

## Services

2.6.4 Aditya Birla Chemical Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Aditya Birla Chemical Recent Developments/Updates

## 2.7 Sika

2.7.1 Sika Details

2.7.2 Sika Major Business



- 2.7.3 Sika Structural Adhesive for Wind Turbine Blades Product and Services
- 2.7.4 Sika Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 Sika Recent Developments/Updates
- 2.8 Huntsman
  - 2.8.1 Huntsman Details
  - 2.8.2 Huntsman Major Business
  - 2.8.3 Huntsman Structural Adhesive for Wind Turbine Blades Product and Services
  - 2.8.4 Huntsman Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 Huntsman Recent Developments/Updates
- 2.9 Henkel
  - 2.9.1 Henkel Details
  - 2.9.2 Henkel Major Business
  - 2.9.3 Henkel Structural Adhesive for Wind Turbine Blades Product and Services
  - 2.9.4 Henkel Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Henkel Recent Developments/Updates
- 2.10 Lord Corporation
  - 2.10.1 Lord Corporation Details
  - 2.10.2 Lord Corporation Major Business
  - 2.10.3 Lord Corporation Structural Adhesive for Wind Turbine Blades Product and Services
  - 2.10.4 Lord Corporation Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Lord Corporation Recent Developments/Updates
- 2.11 H.B. Fuller
  - 2.11.1 H.B. Fuller Details
  - 2.11.2 H.B. Fuller Major Business
  - 2.11.3 H.B. Fuller Structural Adhesive for Wind Turbine Blades Product and Services
  - 2.11.4 H.B. Fuller Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 H.B. Fuller Recent Developments/Updates
- 2.12 Bostik
  - 2.12.1 Bostik Details
  - 2.12.2 Bostik Major Business
  - 2.12.3 Bostik Structural Adhesive for Wind Turbine Blades Product and Services
  - 2.12.4 Bostik Structural Adhesive for Wind Turbine Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

## 2.12.5 Bostik Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: STRUCTURAL ADHESIVE FOR WIND TURBINE BLADES BY MANUFACTURER**

3.1 Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Manufacturer (2019-2024)

3.2 Global Structural Adhesive for Wind Turbine Blades Revenue by Manufacturer (2019-2024)

3.3 Global Structural Adhesive for Wind Turbine Blades Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Structural Adhesive for Wind Turbine Blades by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Structural Adhesive for Wind Turbine Blades Manufacturer Market Share in 2023

3.4.2 Top 6 Structural Adhesive for Wind Turbine Blades Manufacturer Market Share in 2023

3.5 Structural Adhesive for Wind Turbine Blades Market: Overall Company Footprint Analysis

3.5.1 Structural Adhesive for Wind Turbine Blades Market: Region Footprint

3.5.2 Structural Adhesive for Wind Turbine Blades Market: Company Product Type Footprint

3.5.3 Structural Adhesive for Wind Turbine Blades Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Structural Adhesive for Wind Turbine Blades Market Size by Region

4.1.1 Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2019-2030)

4.1.2 Global Structural Adhesive for Wind Turbine Blades Consumption Value by Region (2019-2030)

4.1.3 Global Structural Adhesive for Wind Turbine Blades Average Price by Region (2019-2030)

4.2 North America Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030)

4.3 Europe Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030)

4.4 Asia-Pacific Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030)

4.5 South America Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030)

4.6 Middle East and Africa Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2030)

5.2 Global Structural Adhesive for Wind Turbine Blades Consumption Value by Type (2019-2030)

5.3 Global Structural Adhesive for Wind Turbine Blades Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2030)

6.2 Global Structural Adhesive for Wind Turbine Blades Consumption Value by Application (2019-2030)

6.3 Global Structural Adhesive for Wind Turbine Blades Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

7.1 North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2030)

7.2 North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2030)

7.3 North America Structural Adhesive for Wind Turbine Blades Market Size by Country  
7.3.1 North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2019-2030)

7.3.2 North America Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2030)

8.2 Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2030)

8.3 Europe Structural Adhesive for Wind Turbine Blades Market Size by Country

8.3.1 Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2019-2030)

8.3.2 Europe Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Structural Adhesive for Wind Turbine Blades Market Size by Region

9.3.1 Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Structural Adhesive for Wind Turbine Blades Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2030)

10.2 South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2030)

10.3 South America Structural Adhesive for Wind Turbine Blades Market Size by Country

10.3.1 South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2019-2030)

10.3.2 South America Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Structural Adhesive for Wind Turbine Blades Market Size by Country

11.3.1 Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Structural Adhesive for Wind Turbine Blades Market Drivers

12.2 Structural Adhesive for Wind Turbine Blades Market Restraints

12.3 Structural Adhesive for Wind Turbine Blades Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Structural Adhesive for Wind Turbine Blades and Key Manufacturers

13.2 Manufacturing Costs Percentage of Structural Adhesive for Wind Turbine Blades

13.3 Structural Adhesive for Wind Turbine Blades Production Process

13.4 Structural Adhesive for Wind Turbine Blades Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Structural Adhesive for Wind Turbine Blades Typical Distributors

14.3 Structural Adhesive for Wind Turbine Blades Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Kangda New Materials Basic Information, Manufacturing Base and Competitors

Table 4. Kangda New Materials Major Business

Table 5. Kangda New Materials Structural Adhesive for Wind Turbine Blades Product and Services

Table 6. Kangda New Materials Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Kangda New Materials Recent Developments/Updates

Table 8. Westlake Chemical Basic Information, Manufacturing Base and Competitors

Table 9. Westlake Chemical Major Business

Table 10. Westlake Chemical Structural Adhesive for Wind Turbine Blades Product and Services

Table 11. Westlake Chemical Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Westlake Chemical Recent Developments/Updates

Table 13. Techstorm Advanced Material Basic Information, Manufacturing Base and Competitors

Table 14. Techstorm Advanced Material Major Business

Table 15. Techstorm Advanced Material Structural Adhesive for Wind Turbine Blades Product and Services

Table 16. Techstorm Advanced Material Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Techstorm Advanced Material Recent Developments/Updates

Table 18. Olin Corporation Basic Information, Manufacturing Base and Competitors

Table 19. Olin Corporation Major Business

Table 20. Olin Corporation Structural Adhesive for Wind Turbine Blades Product and Services

Table 21. Olin Corporation Structural Adhesive for Wind Turbine Blades Sales Quantity

(K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Olin Corporation Recent Developments/Updates

Table 23. Polynt-Reichhold Basic Information, Manufacturing Base and Competitors

Table 24. Polynt-Reichhold Major Business

Table 25. Polynt-Reichhold Structural Adhesive for Wind Turbine Blades Product and Services

Table 26. Polynt-Reichhold Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Polynt-Reichhold Recent Developments/Updates

Table 28. Aditya Birla Chemical Basic Information, Manufacturing Base and Competitors

Table 29. Aditya Birla Chemical Major Business

Table 30. Aditya Birla Chemical Structural Adhesive for Wind Turbine Blades Product and Services

Table 31. Aditya Birla Chemical Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Aditya Birla Chemical Recent Developments/Updates

Table 33. Sika Basic Information, Manufacturing Base and Competitors

Table 34. Sika Major Business

Table 35. Sika Structural Adhesive for Wind Turbine Blades Product and Services

Table 36. Sika Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Sika Recent Developments/Updates

Table 38. Huntsman Basic Information, Manufacturing Base and Competitors

Table 39. Huntsman Major Business

Table 40. Huntsman Structural Adhesive for Wind Turbine Blades Product and Services

Table 41. Huntsman Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Huntsman Recent Developments/Updates

Table 43. Henkel Basic Information, Manufacturing Base and Competitors

Table 44. Henkel Major Business

Table 45. Henkel Structural Adhesive for Wind Turbine Blades Product and Services

Table 46. Henkel Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share



(2019-2024)

Table 47. Henkel Recent Developments/Updates

Table 48. Lord Corporation Basic Information, Manufacturing Base and Competitors

Table 49. Lord Corporation Major Business

Table 50. Lord Corporation Structural Adhesive for Wind Turbine Blades Product and Services

Table 51. Lord Corporation Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Lord Corporation Recent Developments/Updates

Table 53. H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table 54. H.B. Fuller Major Business

Table 55. H.B. Fuller Structural Adhesive for Wind Turbine Blades Product and Services

Table 56. H.B. Fuller Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. H.B. Fuller Recent Developments/Updates

Table 58. Bostik Basic Information, Manufacturing Base and Competitors

Table 59. Bostik Major Business

Table 60. Bostik Structural Adhesive for Wind Turbine Blades Product and Services

Table 61. Bostik Structural Adhesive for Wind Turbine Blades Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Bostik Recent Developments/Updates

Table 63. Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 64. Global Structural Adhesive for Wind Turbine Blades Revenue by Manufacturer (2019-2024) & (USD Million)

Table 65. Global Structural Adhesive for Wind Turbine Blades Average Price by Manufacturer (2019-2024) & (US\$/MT)

Table 66. Market Position of Manufacturers in Structural Adhesive for Wind Turbine Blades, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 67. Head Office and Structural Adhesive for Wind Turbine Blades Production Site of Key Manufacturer

Table 68. Structural Adhesive for Wind Turbine Blades Market: Company Product Type Footprint

Table 69. Structural Adhesive for Wind Turbine Blades Market: Company Product Application Footprint

Table 70. Structural Adhesive for Wind Turbine Blades New Market Entrants and

## Barriers to Market Entry

Table 71. Structural Adhesive for Wind Turbine Blades Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2019-2024) & (K MT)

Table 73. Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2025-2030) & (K MT)

Table 74. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Region (2019-2024) & (USD Million)

Table 75. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Region (2025-2030) & (USD Million)

Table 76. Global Structural Adhesive for Wind Turbine Blades Average Price by Region (2019-2024) & (US\$/MT)

Table 77. Global Structural Adhesive for Wind Turbine Blades Average Price by Region (2025-2030) & (US\$/MT)

Table 78. Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2024) & (K MT)

Table 79. Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2025-2030) & (K MT)

Table 80. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Type (2019-2024) & (USD Million)

Table 81. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Type (2025-2030) & (USD Million)

Table 82. Global Structural Adhesive for Wind Turbine Blades Average Price by Type (2019-2024) & (US\$/MT)

Table 83. Global Structural Adhesive for Wind Turbine Blades Average Price by Type (2025-2030) & (US\$/MT)

Table 84. Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2024) & (K MT)

Table 85. Global Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2025-2030) & (K MT)

Table 86. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Application (2019-2024) & (USD Million)

Table 87. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Application (2025-2030) & (USD Million)

Table 88. Global Structural Adhesive for Wind Turbine Blades Average Price by Application (2019-2024) & (US\$/MT)

Table 89. Global Structural Adhesive for Wind Turbine Blades Average Price by Application (2025-2030) & (US\$/MT)

Table 90. North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2024) & (K MT)

Table 91. North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2025-2030) & (K MT)

Table 92. North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2024) & (K MT)

Table 93. North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2025-2030) & (K MT)

Table 94. North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2019-2024) & (K MT)

Table 95. North America Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2025-2030) & (K MT)

Table 96. North America Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2019-2024) & (USD Million)

Table 97. North America Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2025-2030) & (USD Million)

Table 98. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2024) & (K MT)

Table 99. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2025-2030) & (K MT)

Table 100. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2024) & (K MT)

Table 101. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2025-2030) & (K MT)

Table 102. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2019-2024) & (K MT)

Table 103. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2025-2030) & (K MT)

Table 104. Europe Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2019-2024) & (USD Million)

Table 105. Europe Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2025-2030) & (USD Million)

Table 106. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2024) & (K MT)

Table 107. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2025-2030) & (K MT)

Table 108. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2024) & (K MT)

Table 109. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by

Application (2025-2030) & (K MT)

Table 110. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2019-2024) & (K MT)

Table 111. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2025-2030) & (K MT)

Table 112. Asia-Pacific Structural Adhesive for Wind Turbine Blades Consumption Value by Region (2019-2024) & (USD Million)

Table 113. Asia-Pacific Structural Adhesive for Wind Turbine Blades Consumption Value by Region (2025-2030) & (USD Million)

Table 114. South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2024) & (K MT)

Table 115. South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2025-2030) & (K MT)

Table 116. South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2024) & (K MT)

Table 117. South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2025-2030) & (K MT)

Table 118. South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2019-2024) & (K MT)

Table 119. South America Structural Adhesive for Wind Turbine Blades Sales Quantity by Country (2025-2030) & (K MT)

Table 120. South America Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2019-2024) & (USD Million)

Table 121. South America Structural Adhesive for Wind Turbine Blades Consumption Value by Country (2025-2030) & (USD Million)

Table 122. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2019-2024) & (K MT)

Table 123. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Type (2025-2030) & (K MT)

Table 124. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2019-2024) & (K MT)

Table 125. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Application (2025-2030) & (K MT)

Table 126. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2019-2024) & (K MT)

Table 127. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity by Region (2025-2030) & (K MT)

Table 128. Middle East & Africa Structural Adhesive for Wind Turbine Blades Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Middle East & Africa Structural Adhesive for Wind Turbine Blades  
Consumption Value by Region (2025-2030) & (USD Million)

Table 130. Structural Adhesive for Wind Turbine Blades Raw Material

Table 131. Key Manufacturers of Structural Adhesive for Wind Turbine Blades Raw  
Materials

Table 132. Structural Adhesive for Wind Turbine Blades Typical Distributors

Table 133. Structural Adhesive for Wind Turbine Blades Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Structural Adhesive for Wind Turbine Blades Picture

Figure 2. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Type in 2023

Figure 4. Epoxy Structural Adhesive Examples

Figure 5. Vinyl Structural Adhesive Examples

Figure 6. Polyurethane Structural Adhesive Examples

Figure 7. Global Structural Adhesive for Wind Turbine Blades Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Application in 2023

Figure 9. Below 2.0 MW Wind Turbine Blades Examples

Figure 10. 2.0-3.0 MW Wind Turbine Blades Examples

Figure 11. 3.0-5.0 MW Wind Turbine Blades Examples

Figure 12. Above 5.0 MW Wind Turbine Blades Examples

Figure 13. Global Structural Adhesive for Wind Turbine Blades Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Structural Adhesive for Wind Turbine Blades Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Structural Adhesive for Wind Turbine Blades Sales Quantity (2019-2030) & (K MT)

Figure 16. Global Structural Adhesive for Wind Turbine Blades Average Price (2019-2030) & (US\$/MT)

Figure 17. Global Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Structural Adhesive for Wind Turbine Blades by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Structural Adhesive for Wind Turbine Blades Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Structural Adhesive for Wind Turbine Blades Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Structural Adhesive for Wind Turbine Blades Sales Quantity Market



Share by Region (2019-2030)

Figure 23. Global Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Structural Adhesive for Wind Turbine Blades Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Structural Adhesive for Wind Turbine Blades Average Price by Type (2019-2030) & (US\$/MT)

Figure 32. Global Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Structural Adhesive for Wind Turbine Blades Average Price by Application (2019-2030) & (US\$/MT)

Figure 35. North America Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Region (2019-2030)

Figure 55. China Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Structural Adhesive for Wind Turbine Blades Sales Quantity



Market Share by Type (2019-2030)

Figure 62. South America Structural Adhesive for Wind Turbine Blades Sales Quantity

Market Share by Application (2019-2030)

Figure 63. South America Structural Adhesive for Wind Turbine Blades Sales Quantity

Market Share by Country (2019-2030)

Figure 64. South America Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Structural Adhesive for Wind Turbine Blades Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Structural Adhesive for Wind Turbine Blades Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Structural Adhesive for Wind Turbine Blades Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Structural Adhesive for Wind Turbine Blades Market Drivers

Figure 76. Structural Adhesive for Wind Turbine Blades Market Restraints

Figure 77. Structural Adhesive for Wind Turbine Blades Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Structural Adhesive for Wind Turbine Blades in 2023

Figure 80. Manufacturing Process Analysis of Structural Adhesive for Wind Turbine Blades

Figure 81. Structural Adhesive for Wind Turbine Blades Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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