

Global Strontium Ruthenate Sputtering Target Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Strontium Ruthenate Sputtering Target market size is expected to reach \$ 28.98 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Strontium Ruthenate Sputtering Target (typically SrRuO_3 or SRO) is a specialized ceramic material used in physical vapor deposition (PVD). It acts as a raw source material, bombarded by ions in a vacuum to deposit precise, highly conductive, and magnetic thin films onto a substrate.

In 2025, global Strontium Ruthenate Sputtering Target production reached 7,740 pieces, with an average selling price of USD 2,000 per piece and total production capacity of approximately 9,500 pieces. The industry gross margin was approximately 35%-55%. In the cost structure, direct materials accounted for about 68%, manufacturing overhead for about 25%, and labor costs for about 7%. In the industry chain, the upstream mainly includes high-purity ruthenium sources, high-purity strontium sources, SrRuO_3 ceramic powder, copper backing plates, indium solder/elastomer bonding materials, and related auxiliary materials; the downstream mainly includes ferroelectric memory (FeRAM) R&D, thin-film capacitors, conductive oxide electrodes, oxide electronics, complex oxide thin films, semiconductor R&D, and advanced functional thin-film research institutions.

As a high-end functional oxide sputtering target category, strontium ruthenate sputtering targets draw their demand mainly from technological upgrades in downstream advanced electronics manufacturing and new material R&D. Sustained demand for high-performance conductive oxide films from semiconductor electrodes, ferroelectric thin films, spintronic devices, energy storage electrodes and magnetoelectric sensors

directly drives procurement growth of corresponding targets. This category has high technical barriers, with high-purity raw material synthesis, composition uniformity control, density improvement and grain structure regulation forming core process thresholds. Product batch consistency directly affects downstream thin film deposition yield. The strict and long-cycle customer certification creates strong cooperation stickiness, leaving limited room for new entrants to seize market share quickly. Global production capacity concentrates on players with rare precious metal compound preparation experience. Upstream rare metal price fluctuations transmit to the midstream and impact product pricing directly. Global electronic information policies favor high-end materials, and supply chain localization pushes local capacity building in major consumer markets. Expanding downstream applications lift product performance standards, and the industry maintains structured growth space along with downstream technological evolution. Players with technology accumulation and customer resources can better capture demand increments.

This report studies the global Strontium Ruthenate Sputtering Target production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strontium Ruthenate Sputtering Target and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strontium Ruthenate Sputtering Target that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strontium Ruthenate Sputtering Target total production and demand, 2021-2032, (Units)

Global Strontium Ruthenate Sputtering Target total production value, 2021-2032, (USD Million)

Global Strontium Ruthenate Sputtering Target production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Strontium Ruthenate Sputtering Target consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Strontium Ruthenate Sputtering Target domestic production, consumption, key domestic manufacturers and share

Global Strontium Ruthenate Sputtering Target production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Strontium Ruthenate Sputtering Target production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

Global Strontium Ruthenate Sputtering Target production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Strontium Ruthenate Sputtering Target market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurt J. Lesker, Kojundo Chemical, Pioneer Materials, Stanford Materials Corporation, Toshima Manufacturing, Beijing Founde Star Science and Technology, Zhongnuo Advanced Material, Nanjing Piezo Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strontium Ruthenate Sputtering Target market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strontium Ruthenate Sputtering Target Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strontium Ruthenate Sputtering Target Market, Segmentation by Type:

3N Purity

4N Purity

Others

Global Strontium Ruthenate Sputtering Target Market, Segmentation by Diameter:

Diameter 200mm

Global Strontium Ruthenate Sputtering Target Market, Segmentation by Shape:

Disc Sputtering Target

Planar Target

Others

Global Strontium Ruthenate Sputtering Target Market, Segmentation by Application:

Ferroelectric Devices / FeRAM

Thin Film Capacitors

Conductive Oxide Electrodes

Others

Companies Profiled:

Kurt J. Lesker

Kojundo Chemical

Pioneer Materials

Stanford Materials Corporation

Toshima Manufacturing

Beijing Founde Star Science and Technology

Zhongnuo Advanced Material

Nanjing Piezo Electronic Technology

Key Questions Answered:

1. How big is the global Strontium Ruthenate Sputtering Target market?
2. What is the demand of the global Strontium Ruthenate Sputtering Target market?
3. What is the year over year growth of the global Strontium Ruthenate Sputtering Target market?
4. What is the production and production value of the global Strontium Ruthenate Sputtering Target market?
5. Who are the key producers in the global Strontium Ruthenate Sputtering Target market?
6. What are the growth factors driving the market demand?

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