

# Global Strontium Carbonate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Strontium Carbonate market size is expected to reach \$ 659 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

As a main product in salt industry, strontium carbonate has strong X-ray shielding function and unique physical-chemical properties. It is widely used in electronics, military industry, metallurgy, light industry, medicine and optics fields. It develops fast in world's inorganic chemical materials. In 2024, global Strontium Carbonate production reached approximately 220 K MT.

The global strontium carbonate market is largely driven by steady demand from the glass and ceramics sector, where it is used to improve optical and mechanical properties. In specialty glass—such as display glass, architectural glass coatings, and certain technical glass formulations—strontium compounds can help enhance durability, scratch resistance, and performance characteristics. In ceramics, strontium carbonate is valued for its role in modifying crystal structures and improving thermal and dielectric behavior, supporting ongoing consumption in high-volume industrial applications.

A second major driver is electronics materials, especially the continued use of strontium carbonate as a precursor for strontium-based ferrites and advanced ceramics. It feeds into production chains for ferrite magnets and electronic ceramic components used in motors, speakers, sensors, and various consumer and industrial devices. As electrification expands (appliances, industrial automation, and selected automotive subsystems), demand for magnetic and dielectric materials supports the underlying need for reliable strontium carbonate supply with consistent purity and particle characteristics.

Finally, market growth is supported by a mix of niche but important applications and supply-chain dynamics. Strontium carbonate is used in pyrotechnics (notably for red coloration), metal refining and chemical intermediates, and certain specialty formulations where tight impurity control is essential. On the supply side, production concentration, mining-to-chemical conversion capacity, logistics costs, and environmental compliance requirements can influence availability and pricing?encouraging end users to diversify sourcing, lock in long-term contracts, and favor producers that can provide stable quality at scale.

This report studies the global Strontium Carbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strontium Carbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strontium Carbonate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Strontium Carbonate total production and demand, 2021-2032, (K MT)

Global Strontium Carbonate total production value, 2021-2032, (USD Million)

Global Strontium Carbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Strontium Carbonate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Strontium Carbonate domestic production, consumption, key domestic manufacturers and share

Global Strontium Carbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Strontium Carbonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Strontium Carbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Strontium Carbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kandelium, Shenzhou Jiaxin Chemical, Guizhou Hongxing, Chongqing Qinglong Fine Strontium Salt, Baowu Magnesium Industry,

Zaozhuang Yongli Chemical, Nanjing Jinyan Strontium Industry, Chongqing Dazu Hongdie Strontium Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strontium Carbonate market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Strontium Carbonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Strontium Carbonate Market, Segmentation by Type:

Industrial Grade

Electronic Grade

Global Strontium Carbonate Market, Segmentation by Feature:

Wet Process

Pyrometallurgical Process

Global Strontium Carbonate Market, Segmentation by Channel:

Direct Selling

Distribution

Global Strontium Carbonate Market, Segmentation by Application:

Magnetic Materials

Glass

Metal Smelting

Ceramics

Others

Companies Profiled:

Kandelium

Shenzhou Jiaxin Chemical

Guizhou Hongxing

Chongqing Qinglong Fine Strontium Salt

Baowu Magnesium Industry

Zaozhuang Yongli Chemical

Nanjing Jinyan Strontium Industry

Chongqing Dazu Hongdie Strontium Industry

**Key Questions Answered:**

1. How big is the global Strontium Carbonate market?
2. What is the demand of the global Strontium Carbonate market?
3. What is the year over year growth of the global Strontium Carbonate market?
4. What is the production and production value of the global Strontium Carbonate market?
5. Who are the key producers in the global Strontium Carbonate market?
6. What are the growth factors driving the market demand?

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