

Global Strontium-90 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Strontium-90 market size is expected to reach \$ 16.60 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Strontium-90 (Sr-90) is an artificial radioactive isotope produced during the nuclear fission of heavy nuclides such as uranium-235 and plutonium-239. It is primarily found in spent nuclear fuel and nuclear fuel reprocessing systems. With a physical half-life of approximately 28.8 years, it is a long-lived beta radionuclide. During decay, it sequentially produces yttrium-90 (Y-90) and the stable zirconium-90 (Zr-90), continuously releasing beta radiation energy. Due to its long half-life, stable radiation output characteristics, and high application value, Strontium-90 is typically chemically separated, purified, and sealed to form standardized radioactive source products, subject to strict nuclear safety and radiation protection regulations. In industrial applications, Strontium-90 radioactive sources are mainly used in industrial nuclear instrumentation (such as thickness, density, and level measurement), scientific research and metrological calibration, medical radiotherapy, and special radiation and energy systems, making it one of the most important long-lived beta radioactive sources in the global nuclear isotope application system. This article's statistical scope only covers Strontium-90 sealed radioactive sources and their commercial supply chain, including radioactive source manufacturing, packaging, sales and related services, but excludes nuclear fuel production, spent fuel reprocessing, isotope extraction processes and the terminal equipment system market.

Strontium-90 (Sr-90), a typical high-energy beta radioactive isotope, possesses a long half-life (approximately 28.8 years), stable decay, and strong sustained heat release, making it irreplaceable in applications such as nuclear batteries (RTG radioisotope thermoelectric power generation), industrial thickness measurement and process

control sources, radioactive calibration sources, and certain specialized medical and scientific research fields. From a driving factor perspective, firstly, the continued growth in global energy demand for deep space exploration and extreme environments is driving up the demand for radioactive isotope power sources, particularly in deep-sea exploration, unmanned polar equipment, and long-term spacecraft power systems. Sr-90 is attracting attention due to its relatively lower cost compared to Pu-238 and its potential as an alternative. Secondly, industrial automation and high-end manufacturing upgrades are increasing the demand for online inspection. Sr-90's moderate beta-ray penetrating power makes it highly suitable for thin film thickness measurement, paper/plastic/metal foil thickness control, and quality monitoring systems, leading to stable demand growth in industries such as metallurgy, papermaking, and plastics processing. Third, the development of nuclear medicine and radiological standards systems is driving increased demand for calibration sources. The Sr-90/Y-90 system plays a crucial role in medical instrument calibration and radiation dosimetry. Fourth, the improved global nuclear decommissioning and radioactive source management system has led to a gradual expansion of the recycling and reuse market, indirectly promoting the maturity of the Sr-90 supply chain. However, this market also faces multiple risk factors. First, there is the risk of highly concentrated supply. Global Sr-90 mainly comes from a few nuclear facilities (such as reprocessing and isotope production systems in countries like Russia). Changes in geopolitics or export restrictions will significantly impact the global supply chain. Second, strict nuclear regulations and radiation safety policies impose extremely high compliance requirements on the transportation, storage, and use of β -radioactive sources, increasing operating costs and entry barriers for companies. Third, the risk of alternative technologies is gradually increasing. For example, Co-60, Cs-137, and non-radioactive thickness measurement technologies (laser, ultrasound, and X-ray digital solutions) are gradually replacing some traditional Sr-90 applications. Fourth, persistent public concerns about the safety of radioactive materials have led to extended project approval periods and even restrictions on their use in some regions. Fifth, the costs of waste disposal and long-term environmental responsibility are high, requiring companies to bear strict decommissioning and sequestration obligations, increasing total life-cycle costs. Furthermore, the potential risks of nuclear accidents or transport leaks also keep insurance and compliance costs high. Overall, the Sr-90 market exhibits typical characteristics of 'high barriers to entry, high regulation, and high concentration,' with clear growth drivers but equally significant risk constraints.

This report studies the global Strontium-90 demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Strontium-90, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strontium-90 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strontium-90 total market, 2021-2032, (USD Million)

Global Strontium-90 total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Strontium-90 total market, key domestic companies, and share, (USD Million)

Global Strontium-90 revenue by player, revenue and market share 2021-2026, (USD Million)

Global Strontium-90 total market by Type, CAGR, 2021-2032, (USD Million)

Global Strontium-90 total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Strontium-90 market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Strontium-90 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strontium-90 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strontium-90 Market, Segmentation by Type:

High Activity

Low Activity

Global Strontium-90 Market, Segmentation by Application Function:

Radiation Measurement

Medical Radiation Sources

Standard Calibration

Others

Global Strontium-90 Market, Segmentation by Product Form:

Sealed Type

Non-sealed Type

Global Strontium-90 Market, Segmentation by Application:

Industrial

Medical

Others

Companies Profiled:

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

Key Questions Answered

1. How big is the global Strontium-90 market?
2. What is the demand of the global Strontium-90 market?
3. What is the year over year growth of the global Strontium-90 market?
4. What is the total value of the global Strontium-90 market?
5. Who are the Major Players in the global Strontium-90 market?
6. What are the growth factors driving the market demand?

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