

Global Strontium-90 Sealed Radioactive Source Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Strontium-90 Sealed Radioactive Source market size was valued at US\$ 12.31 million in 2025 and is forecast to a readjusted size of US\$ 17.20 million by 2032 with a CAGR of 4.8% during review period.

Strontium-90 sealed radioactive sources are radioactive sources made by encapsulating the radioactive isotope strontium-90 (Sr-90) and its daughter product yttrium-90 (Y-90) in a corrosion-resistant, high-temperature-resistant, and impact-resistant metal sealed container using a special process. Sr-90 is a pure beta-ray emitter with a half-life of approximately 28.8 years, characterized by stable activity, long service life, and no need for external power supply. Strontium-90 sealed radioactive sources are widely used in industry, medicine, and other fields, and are one of the important radioactive isotope products in industry and scientific research. The Sr-90 sealed radioactive source industry chain exhibits typical characteristics of the nuclear industry, and can be divided into three segments: upstream nuclear raw material supply, midstream radioactive source manufacturing, and downstream end-use applications. The upstream segment primarily involves the separation and purification of Sr-90, a fission product generated during the reprocessing of spent nuclear reactor fuel. Globally, institutions with commercial Sr-90 extraction capabilities are mainly concentrated in a few nuclear powerhouses such as Russia, China, and the United States, resulting in a clear oligopoly in raw material supply. The midstream segment includes processes such as Sr-90 chemical purification, activity detection, source core manufacturing, encapsulation and welding, leak testing, quality certification, and transportation permit management. Sealing technology and radiation safety control are the core technological barriers. Downstream applications encompass industrial

thickness measurement systems, level gauges, radiation calibration equipment, medical equipment, and other fields.

This report is a detailed and comprehensive analysis for global Strontium-90 Sealed Radioactive Source market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Strontium-90 Sealed Radioactive Source market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Strontium-90 Sealed Radioactive Source market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Strontium-90 Sealed Radioactive Source market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Strontium-90 Sealed Radioactive Source market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Strontium-90 Sealed Radioactive Source

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Strontium-90 Sealed Radioactive Source market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Strontium-90 Sealed Radioactive Source market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- High Activity Sources

- Low Activity Sources

Market segment by Product Form

- Point Sources

- Plane Sources

- Ring Sources

- Rod Sources

Market segment by Sales Channel

- Direct Sales

- Authorized Distributors

- Others

Market segment by Application

Industrial

Medical

Others

Market segment by players, this report covers

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Strontium-90 Sealed Radioactive Source product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Strontium-90 Sealed Radioactive Source, with revenue, gross margin, and global market share of Strontium-90 Sealed Radioactive Source from 2021 to 2026.

Chapter 3, the Strontium-90 Sealed Radioactive Source competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Strontium-90 Sealed Radioactive Source market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Strontium-90 Sealed Radioactive Source.

Chapter 13, to describe Strontium-90 Sealed Radioactive Source research findings and conclusion.

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