

Global Strontium-90 Radioactive Source Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Strontium-90 Radioactive Source market size is expected to reach \$ 17.20 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A Strontium-90 (Sr-90) radioactive source is a beta-emitting radiation source that utilizes the radioisotope Strontium-90 as its active material. Sr-90 is a major fission product generated during nuclear reactor operations and nuclear fuel reprocessing, with a half-life of approximately 28.8 years. During radioactive decay, Sr-90 emits high-energy beta particles and subsequently transforms into Yttrium-90 (Y-90), which also emits beta radiation. Owing to its long service life, stable radiation output, and high specific activity, Sr-90 sources are widely used in thickness gauges, density gauges, static eliminators, calibration instruments, medical therapy equipment, and radioisotope thermoelectric generators (RTGs). For safety reasons, most commercial Sr-90 products are encapsulated in stainless steel, titanium, or other specialized materials to form sealed radioactive sources that prevent radioactive leakage and environmental contamination. The Sr-90 radioactive source industry chain is a typical nuclear fuel cycle derivative industry chain. The upstream mainly includes nuclear reactor operation, spent fuel reprocessing, and radioisotope extraction. Sr-90 is not naturally occurring but is produced during the fission of uranium-235 or plutonium-239; therefore, its source primarily depends on nuclear fuel reprocessing facilities. After Sr-90 is isolated from spent fuel, it needs to undergo purification, enrichment, activity determination, and chemical stabilization. The midstream mainly includes radioactive source design and manufacturing, sealing and packaging, activity calibration, safety certification, and transportation permit management. Due to the involvement of IAEA and national nuclear regulatory requirements, the manufacturing threshold is extremely high, and only a few countries worldwide have the capacity for large-scale production. The

downstream market mainly includes industrial online measurement equipment, nuclear instrument calibration equipment, medical radiation therapy equipment, scientific research experimental devices, and radioisotope batteries (RTGs). Among these, industrial thickness gauges and radiation calibration equipment are currently the most mature application markets, while the decommissioning of nuclear power plants and the development of deep space energy systems are driving the growth in demand for new RTGs. The entire industry chain is characterized by high resource concentration, strict regulation, high technological barriers, and relatively limited market size.

This report studies the global Strontium-90 Radioactive Source demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strontium-90 Radioactive Source, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strontium-90 Radioactive Source that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strontium-90 Radioactive Source total market, 2021-2032, (USD Million)

Global Strontium-90 Radioactive Source total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Strontium-90 Radioactive Source total market, key domestic companies, and share, (USD Million)

Global Strontium-90 Radioactive Source revenue by player, revenue and market share 2021-2026, (USD Million)

Global Strontium-90 Radioactive Source total market by Type, CAGR, 2021-2032, (USD Million)

Global Strontium-90 Radioactive Source total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Strontium-90 Radioactive Source market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Strontium-90 Radioactive Source market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strontium-90 Radioactive Source Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strontium-90 Radioactive Source Market, Segmentation by Type:

Low Activity Sources

Medium Activity Sources

High Activity Sources

Global Strontium-90 Radioactive Source Market, Segmentation by Product Form:

Point Sources

Plane Sources

Ring Sources

Rod Sources

Global Strontium-90 Radioactive Source Market, Segmentation by Sales Channel:

Direct Sales

Authorized Distributors

Others

Global Strontium-90 Radioactive Source Market, Segmentation by Application:

Industrial

Medical

Others

Companies Profiled:

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

Key Questions Answered

1. How big is the global Strontium-90 Radioactive Source market?
2. What is the demand of the global Strontium-90 Radioactive Source market?
3. What is the year over year growth of the global Strontium-90 Radioactive Source market?
4. What is the total value of the global Strontium-90 Radioactive Source market?
5. Who are the Major Players in the global Strontium-90 Radioactive Source market?
6. What are the growth factors driving the market demand?

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