

Global Strontium-90 Radioactive Source Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Strontium-90 Radioactive Source market size was valued at US\$ 12.31 million in 2025 and is forecast to a readjusted size of US\$ 17.20 million by 2032 with a CAGR of 4.8% during review period.

A Strontium-90 (Sr-90) radioactive source is a beta-emitting radiation source that utilizes the radioisotope Strontium-90 as its active material. Sr-90 is a major fission product generated during nuclear reactor operations and nuclear fuel reprocessing, with a half-life of approximately 28.8 years. During radioactive decay, Sr-90 emits high-energy beta particles and subsequently transforms into Yttrium-90 (Y-90), which also emits beta radiation. Owing to its long service life, stable radiation output, and high specific activity, Sr-90 sources are widely used in thickness gauges, density gauges, static eliminators, calibration instruments, medical therapy equipment, and radioisotope thermoelectric generators (RTGs). For safety reasons, most commercial Sr-90 products are encapsulated in stainless steel, titanium, or other specialized materials to form sealed radioactive sources that prevent radioactive leakage and environmental contamination. The Sr-90 radioactive source industry chain is a typical nuclear fuel cycle derivative industry chain. The upstream mainly includes nuclear reactor operation, spent fuel reprocessing, and radioisotope extraction. Sr-90 is not naturally occurring but is produced during the fission of uranium-235 or plutonium-239; therefore, its source primarily depends on nuclear fuel reprocessing facilities. After Sr-90 is isolated from spent fuel, it needs to undergo purification, enrichment, activity determination, and chemical stabilization. The midstream mainly includes radioactive source design and manufacturing, sealing and packaging, activity calibration, safety certification, and transportation permit management. Due to the involvement of IAEA and national

nuclear regulatory requirements, the manufacturing threshold is extremely high, and only a few countries worldwide have the capacity for large-scale production. The downstream market mainly includes industrial online measurement equipment, nuclear instrument calibration equipment, medical radiation therapy equipment, scientific research experimental devices, and radioisotope batteries (RTGs). Among these, industrial thickness gauges and radiation calibration equipment are currently the most mature application markets, while the decommissioning of nuclear power plants and the development of deep space energy systems are driving the growth in demand for new RTGs. The entire industry chain is characterized by high resource concentration, strict regulation, high technological barriers, and relatively limited market size.

This report is a detailed and comprehensive analysis for global Strontium-90 Radioactive Source market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Strontium-90 Radioactive Source market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Strontium-90 Radioactive Source market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Strontium-90 Radioactive Source market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Strontium-90 Radioactive Source market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Strontium-90 Radioactive Source

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Strontium-90 Radioactive Source market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Strontium-90 Radioactive Source market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Activity Sources

Medium Activity Sources

High Activity Sources

Market segment by Product Form

Point Sources

Plane Sources

Ring Sources

Rod Sources

Market segment by Sales Channel

Direct Sales

Authorized Distributors

Others

Market segment by Application

Industrial

Medical

Others

Market segment by players, this report covers

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Strontium-90 Radioactive Source product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Strontium-90 Radioactive Source, with revenue, gross margin, and global market share of Strontium-90 Radioactive Source from 2021 to 2026.

Chapter 3, the Strontium-90 Radioactive Source competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Strontium-90 Radioactive Source market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Strontium-90 Radioactive Source.

Chapter 13, to describe Strontium-90 Radioactive Source research findings and conclusion.

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Figure 81. Strontium-90 Radioactive Source Industrial Chain

Figure 82. Methodology

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