

Global Strontium-90 Industrial Radioactive Source Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2A1854D6B96EN.html>

Date: July 2026

Pages: 75

Price: US\$ 4,480.00 (Single User License)

ID: G2A1854D6B96EN

Abstracts

The global Strontium-90 Industrial Radioactive Source market size is expected to reach \$ 12.31 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Strontium-90 industrial radioactive sources refer to sealed industrial radioactive sources that use the radioactive isotope strontium-90 (Sr-90) and its decay product yttrium-90 (Y-90) as radiation source materials, encapsulated in a metal container using a special sealing process. Sr-90 is a pure beta-emitting nuclide with a half-life of approximately 28.8 years, characterized by stable radiation output, long service life, no need for external power supply, and low maintenance costs. These radioactive sources are widely used in industrial thickness measurement, density measurement, level detection, static electricity elimination, industrial calibration, and process control systems, and are crucial core components of industrial nuclear instruments and online monitoring equipment. The Strontium-90 industrial radioactive source industry chain mainly consists of three segments: upstream radioactive raw material supply, midstream radioactive source manufacturing, and downstream industrial applications. The upstream source primarily consists of Strontium-90, a fission product generated during the reprocessing of spent nuclear reactor fuel. Because Sr-90 is a byproduct of nuclear fission, its extraction and separation require a mature nuclear fuel reprocessing system. Therefore, institutions globally with large-scale supply capabilities are mainly concentrated in Russia, China, and a few other countries with advanced nuclear industries. The midstream segment includes processes such as Sr-90 purification, core manufacturing, activity calibration, sealing and encapsulation, welding, leak detection, quality certification, and radioactive source transportation licensing. Sealing technology and radiation safety control constitute the core technological barriers in the industry. Downstream applications mainly include industrial thickness gauges, density gauges,

level gauges, static electricity elimination equipment, industrial calibration equipment, and process control systems. The steel, aluminum foil, copper foil, lithium battery materials, plastic film, paper, and chemical industries are the main end-users.

This report studies the global Strontium-90 Industrial Radioactive Source demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strontium-90 Industrial Radioactive Source, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strontium-90 Industrial Radioactive Source that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strontium-90 Industrial Radioactive Source total market, 2021-2032, (USD Million)

Global Strontium-90 Industrial Radioactive Source total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Strontium-90 Industrial Radioactive Source total market, key domestic companies, and share, (USD Million)

Global Strontium-90 Industrial Radioactive Source revenue by player, revenue and market share 2021-2026, (USD Million)

Global Strontium-90 Industrial Radioactive Source total market by Type, CAGR, 2021-2032, (USD Million)

Global Strontium-90 Industrial Radioactive Source total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Strontium-90 Industrial Radioactive Source market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosatom, Eckert & Ziegler, China Isotope & Radiation Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Strontium-90 Industrial Radioactive Source market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strontium-90 Industrial Radioactive Source Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strontium-90 Industrial Radioactive Source Market, Segmentation by Type:

High Activity Sources

Low Activity Sources

Global Strontium-90 Industrial Radioactive Source Market, Segmentation by Product Form:

Point Sources

Plane Sources

Ring Sources

Rod Sources

Global Strontium-90 Industrial Radioactive Source Market, Segmentation by Sales Channel:

Direct Sales

OEM Supply

Others

Global Strontium-90 Industrial Radioactive Source Market, Segmentation by Application:

Thickness Gauging

Density Measurement

Industrial Calibration

Others

Companies Profiled:

Rosatom

Eckert & Ziegler

China Isotope & Radiation Corporation

Key Questions Answered

1. How big is the global Strontium-90 Industrial Radioactive Source market?
2. What is the demand of the global Strontium-90 Industrial Radioactive Source market?
3. What is the year over year growth of the global Strontium-90 Industrial Radioactive Source market?
4. What is the total value of the global Strontium-90 Industrial Radioactive Source market?
5. Who are the Major Players in the global Strontium-90 Industrial Radioactive Source market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Strontium-90 Industrial Radioactive Source Introduction

1.2 World Strontium-90 Industrial Radioactive Source Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Strontium-90 Industrial Radioactive Source Total Market by Region (by Headquarter Location)

1.3.1 World Strontium-90 Industrial Radioactive Source Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032)

1.3.3 China Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032)

1.3.4 Europe Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032)

1.3.5 Japan Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032)

1.3.6 South Korea Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032)

1.3.7 ASEAN Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032)

1.3.8 India Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Strontium-90 Industrial Radioactive Source Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032)

2.2 World Strontium-90 Industrial Radioactive Source Consumption Value by Region

2.2.1 World Strontium-90 Industrial Radioactive Source Consumption Value by Region (2021-2026)

2.2.2 World Strontium-90 Industrial Radioactive Source Consumption Value Forecast by Region (2027-2032)

2.3 United States Strontium-90 Industrial Radioactive Source Consumption Value

(2021-2032)

2.4 China Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032)

2.5 Europe Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032)

2.6 Japan Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032)

2.7 South Korea Strontium-90 Industrial Radioactive Source Consumption Value
(2021-2032)

2.8 ASEAN Strontium-90 Industrial Radioactive Source Consumption Value
(2021-2032)

2.9 India Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032)

3 WORLD STRONTIUM-90 INDUSTRIAL RADIOACTIVE SOURCE COMPANIES COMPETITIVE ANALYSIS

3.1 World Strontium-90 Industrial Radioactive Source Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Strontium-90 Industrial Radioactive Source Industry Rank of Major
Players

3.2.2 Global Concentration Ratios (CR4) for Strontium-90 Industrial Radioactive
Source in 2025

3.2.3 Global Concentration Ratios (CR8) for Strontium-90 Industrial Radioactive
Source in 2025

3.3 Strontium-90 Industrial Radioactive Source Company Evaluation Quadrant

3.4 Strontium-90 Industrial Radioactive Source Market: Overall Company Footprint
Analysis

3.4.1 Strontium-90 Industrial Radioactive Source Market: Region Footprint

3.4.2 Strontium-90 Industrial Radioactive Source Market: Company Product Type
Footprint

3.4.3 Strontium-90 Industrial Radioactive Source Market: Company Product
Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Strontium-90 Industrial Radioactive Source Revenue

Comparison (by Headquarter Location)

4.1.1 United States VS China: Strontium-90 Industrial Radioactive Source Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Strontium-90 Industrial Radioactive Source Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Strontium-90 Industrial Radioactive Source Consumption Value Comparison

4.2.1 United States VS China: Strontium-90 Industrial Radioactive Source Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Strontium-90 Industrial Radioactive Source Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Strontium-90 Industrial Radioactive Source Companies and Market Share, 2021-2026

4.3.1 United States Based Strontium-90 Industrial Radioactive Source Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Strontium-90 Industrial Radioactive Source Revenue, (2021-2026)

4.4 China Based Companies Strontium-90 Industrial Radioactive Source Revenue and Market Share, 2021-2026

4.4.1 China Based Strontium-90 Industrial Radioactive Source Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Strontium-90 Industrial Radioactive Source Revenue, (2021-2026)

4.5 Rest of World Based Strontium-90 Industrial Radioactive Source Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Strontium-90 Industrial Radioactive Source Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Strontium-90 Industrial Radioactive Source Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Strontium-90 Industrial Radioactive Source Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High Activity Sources

5.2.2 Low Activity Sources

5.3 Market Segment by Type

5.3.1 World Strontium-90 Industrial Radioactive Source Market Size by Type

(2021-2026)

5.3.2 World Strontium-90 Industrial Radioactive Source Market Size by Type

(2027-2032)

5.3.3 World Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Strontium-90 Industrial Radioactive Source Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Point Sources

6.2.2 Plane Sources

6.2.3 Ring Sources

6.2.4 Rod Sources

6.3 Market Segment by Product Form

6.3.1 World Strontium-90 Industrial Radioactive Source Market Size by Product Form (2021-2026)

6.3.2 World Strontium-90 Industrial Radioactive Source Market Size by Product Form (2027-2032)

6.3.3 World Strontium-90 Industrial Radioactive Source Market Size Market Share by Product Form (2027-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Strontium-90 Industrial Radioactive Source Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 OEM Supply

7.2.3 Others

7.3 Market Segment by Sales Channel

7.3.1 World Strontium-90 Industrial Radioactive Source Market Size by Sales Channel (2021-2026)

7.3.2 World Strontium-90 Industrial Radioactive Source Market Size by Sales Channel (2027-2032)

7.3.3 World Strontium-90 Industrial Radioactive Source Market Size Market Share by Sales Channel (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Strontium-90 Industrial Radioactive Source Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Thickness Gauging

8.2.2 Density Measurement

8.2.3 Industrial Calibration

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Strontium-90 Industrial Radioactive Source Market Size by Application (2021-2026)

8.3.2 World Strontium-90 Industrial Radioactive Source Market Size by Application (2027-2032)

8.3.3 World Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Rosatom

9.1.1 Rosatom Details

9.1.2 Rosatom Major Business

9.1.3 Rosatom Strontium-90 Industrial Radioactive Source Product and Services

9.1.4 Rosatom Strontium-90 Industrial Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Rosatom Recent Developments/Updates

9.1.6 Rosatom Competitive Strengths & Weaknesses

9.2 Eckert & Ziegler

9.2.1 Eckert & Ziegler Details

9.2.2 Eckert & Ziegler Major Business

9.2.3 Eckert & Ziegler Strontium-90 Industrial Radioactive Source Product and Services

9.2.4 Eckert & Ziegler Strontium-90 Industrial Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Eckert & Ziegler Recent Developments/Updates

9.2.6 Eckert & Ziegler Competitive Strengths & Weaknesses

9.3 China Isotope & Radiation Corporation

9.3.1 China Isotope & Radiation Corporation Details

9.3.2 China Isotope & Radiation Corporation Major Business

9.3.3 China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive Source Product and Services

9.3.4 China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 China Isotope & Radiation Corporation Recent Developments/Updates

9.3.6 China Isotope & Radiation Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Strontium-90 Industrial Radioactive Source Industry Chain

10.2 Strontium-90 Industrial Radioactive Source Upstream Analysis

10.3 Strontium-90 Industrial Radioactive Source Midstream Analysis

10.4 Strontium-90 Industrial Radioactive Source Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Strontium-90 Industrial Radioactive Source Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Strontium-90 Industrial Radioactive Source Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Strontium-90 Industrial Radioactive Source Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Strontium-90 Industrial Radioactive Source Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Strontium-90 Industrial Radioactive Source Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Strontium-90 Industrial Radioactive Source Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Strontium-90 Industrial Radioactive Source Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Strontium-90 Industrial Radioactive Source Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Strontium-90 Industrial Radioactive Source Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Strontium-90 Industrial Radioactive Source Players in 2025

Table 12. World Strontium-90 Industrial Radioactive Source Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Strontium-90 Industrial Radioactive Source Company Evaluation Quadrant

Table 14. Head Office of Key Strontium-90 Industrial Radioactive Source Players

Table 15. Strontium-90 Industrial Radioactive Source Market: Company Product Type Footprint

Table 16. Strontium-90 Industrial Radioactive Source Market: Company Product Application Footprint

Table 17. Strontium-90 Industrial Radioactive Source Mergers & Acquisitions Activity

Table 18. United States VS China Strontium-90 Industrial Radioactive Source Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Strontium-90 Industrial Radioactive Source Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Strontium-90 Industrial Radioactive Source Companies, Headquarters (States, Country)

Table 21. United States Based Companies Strontium-90 Industrial Radioactive Source Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Strontium-90 Industrial Radioactive Source Revenue Market Share (2021-2026)

Table 23. China Based Strontium-90 Industrial Radioactive Source Companies, Headquarters (Province, Country)

Table 24. China Based Companies Strontium-90 Industrial Radioactive Source Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Strontium-90 Industrial Radioactive Source Revenue Market Share (2021-2026)

Table 26. Rest of World Based Strontium-90 Industrial Radioactive Source Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Strontium-90 Industrial Radioactive Source Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Strontium-90 Industrial Radioactive Source Revenue Market Share (2021-2026)

Table 29. World Strontium-90 Industrial Radioactive Source Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Strontium-90 Industrial Radioactive Source Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Strontium-90 Industrial Radioactive Source Market Size by Type (2027-2032) & (USD Million)

Table 32. World Strontium-90 Industrial Radioactive Source Market Size by Product Form, (USD Million), 2021 & 2025 & 2032

Table 33. World Strontium-90 Industrial Radioactive Source Market Size Value by Product Form (2021-2026) & (USD Million)

Table 34. World Strontium-90 Industrial Radioactive Source Market Size by Product Form (2027-2032) & (USD Million)

Table 35. World Strontium-90 Industrial Radioactive Source Market Size by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 36. World Strontium-90 Industrial Radioactive Source Market Size Value by Sales Channel (2021-2026) & (USD Million)

Table 37. World Strontium-90 Industrial Radioactive Source Market Size by Sales Channel (2027-2032) & (USD Million)

Table 38. World Strontium-90 Industrial Radioactive Source Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Strontium-90 Industrial Radioactive Source Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Strontium-90 Industrial Radioactive Source Market Size by Application
(2027-2032) & (USD Million)

Table 41. Rosatom Basic Information, Manufacturing Base and Competitors

Table 42. Rosatom Major Business

Table 43. Rosatom Strontium-90 Industrial Radioactive Source Product and Services

Table 44. Rosatom Strontium-90 Industrial Radioactive Source Revenue, Gross Margin
and Market Share (2021-2026) & (USD Million)

Table 45. Rosatom Recent Developments/Updates

Table 46. Rosatom Competitive Strengths & Weaknesses

Table 47. Eckert & Ziegler Basic Information, Manufacturing Base and Competitors

Table 48. Eckert & Ziegler Major Business

Table 49. Eckert & Ziegler Strontium-90 Industrial Radioactive Source Product and
Services

Table 50. Eckert & Ziegler Strontium-90 Industrial Radioactive Source Revenue, Gross
Margin and Market Share (2021-2026) & (USD Million)

Table 51. Eckert & Ziegler Recent Developments/Updates

Table 52. Eckert & Ziegler Competitive Strengths & Weaknesses

Table 53. China Isotope & Radiation Corporation Basic Information, Manufacturing
Base and Competitors

Table 54. China Isotope & Radiation Corporation Major Business

Table 55. China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive
Source Product and Services

Table 56. China Isotope & Radiation Corporation Strontium-90 Industrial Radioactive
Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. China Isotope & Radiation Corporation Recent Developments/Updates

Table 58. China Isotope & Radiation Corporation Competitive Strengths & Weaknesses

Table 59. Global Key Players of Strontium-90 Industrial Radioactive Source Upstream
(Raw Materials)

Table 60. Global Strontium-90 Industrial Radioactive Source Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Strontium-90 Industrial Radioactive Source Picture

Figure 2. World Strontium-90 Industrial Radioactive Source Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Strontium-90 Industrial Radioactive Source Total Revenue (2021-2032) & (USD Million)

Figure 4. World Strontium-90 Industrial Radioactive Source Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Strontium-90 Industrial Radioactive Source Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Strontium-90 Industrial Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 13. Strontium-90 Industrial Radioactive Source Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 16. World Strontium-90 Industrial Radioactive Source Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 18. China Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 23. India Strontium-90 Industrial Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Strontium-90 Industrial Radioactive Source by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Strontium-90 Industrial Radioactive Source Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Strontium-90 Industrial Radioactive Source Markets in 2025

Figure 27. United States VS China: Strontium-90 Industrial Radioactive Source Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Strontium-90 Industrial Radioactive Source Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Strontium-90 Industrial Radioactive Source Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Strontium-90 Industrial Radioactive Source Market Size Market Share by Type in 2025

Figure 31. High Activity Sources

Figure 32. Low Activity Sources

Figure 33. World Strontium-90 Industrial Radioactive Source Market Size Market Share by Type (2021-2032)

Figure 34. World Strontium-90 Industrial Radioactive Source Market Size by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 35. World Strontium-90 Industrial Radioactive Source Market Size Market Share by Product Form in 2025

Figure 36. Point Sources

Figure 37. Plane Sources

Figure 38. Ring Sources

Figure 39. Rod Sources

Figure 40. World Strontium-90 Industrial Radioactive Source Market Size Market Share by Product Form (2021-2032)

Figure 41. World Strontium-90 Industrial Radioactive Source Market Size by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 42. World Strontium-90 Industrial Radioactive Source Market Size Market Share

by Sales Channel in 2025

Figure 43. Direct Sales

Figure 44. OEM Supply

Figure 45. Others

Figure 46. World Strontium-90 Industrial Radioactive Source Market Size Market Share by Sales Channel (2021-2032)

Figure 47. World Strontium-90 Industrial Radioactive Source Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Strontium-90 Industrial Radioactive Source Market Size Market Share by Application in 2025

Figure 49. Thickness Gauging

Figure 50. Density Measurement

Figure 51. Industrial Calibration

Figure 52. Others

Figure 53. World Strontium-90 Industrial Radioactive Source Market Size Market Share by Application (2021-2032)

Figure 54. Strontium-90 Industrial Radioactive Source Industrial Chain

Figure 55. Methodology

Figure 56. Research Process and Data Source

I would like to order

Product name: Global Strontium-90 Industrial Radioactive Source Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G2A1854D6B96EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2A1854D6B96EN.html>