

Global Strontium-85 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Strontium-85 market size is expected to reach \$ 23.04 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

In 2025, global Strontium-85 production was approximately 960 grams, with an average global market price of around \$12,000 per gram. That year, total global production capacity for Strontium-85 reached approximately 1,800 grams. The average gross profit margin in the industry stood at about 50%. Strontium-85 (^{85}Sr) is an artificial radioactive isotope of strontium, an alkaline earth metal element with an atomic number of 38 and a mass number of 85. It is mainly produced through neutron capture reactions of stable strontium-84 (^{84}Sr) in nuclear reactors ($^{84}\text{Sr}(n, \gamma)^{85}\text{Sr}$), and can also be obtained through the separation of certain nuclear fission products. ^{85}Sr has a half-life of approximately 64.9 days and decays primarily through electron capture (EC), emitting gamma radiation with an energy of around 514 keV. Due to its stable radiation characteristics and suitable half-life, ^{85}Sr is mainly used in radiochemical research, environmental migration studies, instrument calibration, materials science experiments, and investigations of strontium behavior.

The upstream of the Strontium-85 industry chain mainly includes the supply of natural Strontium resources, the preparation of high-purity Strontium compounds, the production of isotope targets, and nuclear reactor irradiation capabilities. Natural Strontium primarily originates from Strontium-containing minerals such as celestite (SrSO_4), and high-purity Strontium compounds such as Strontium carbonate and Strontium nitrate can be prepared through chemical processing for subsequent isotope production. Commercial ^{85}Sr typically uses high-purity ^{84}Sr enriched materials as targets, obtained through neutron irradiation in research reactors or isotope production reactors. Due to the involvement of nuclear facility resources, high-purity isotope

material preparation, and radioactive safety management, the upstream segment has high technological barriers. The midstream of the industry chain mainly includes Strontium-85 irradiation production, radiochemical separation, purification, activity detection, and standard source preparation. ^{85}Sr produced in reactors typically undergoes chemical separation to remove unreacted target material and other radioactive impurities, improving radiochemical purity and specific activity. It is then prepared into solution form, standard reference material, or experimental radioactive source, depending on the application requirements. Due to its half-life of approximately 65 days, ^{85}Sr offers better transport and storage capabilities compared to short-lived PET radionuclides, thus enabling a degree of commercial supply. Global supply is primarily concentrated in institutions with research reactor resources, radiochemical processing capabilities, and isotope sales qualifications. Downstream applications of Strontium-85 are mainly focused on scientific analysis, environmental science, materials research, and radiation detection. ^{85}Sr is frequently used as an important tracer for studying the behavior of strontium, investigating its migration patterns in soil, water, and biological systems, and assessing the environmental impact of nuclear accidents. Furthermore, ^{85}Sr can be used for gamma-ray detector calibration, testing of radiometric measurement equipment, and laboratory metrological analysis. Because strontium shares similar chemical properties with calcium, ^{85}Sr is also used to study the absorption, migration, and distribution mechanisms of alkaline earth metals in biological and environmental systems.

With the continued development of the global nuclear energy industry and the improvement of nuclear safety regulatory systems, demand for radionuclide migration studies, environmental impact assessment, and nuclear accident monitoring technologies is increasing. Due to its chemical similarity to stable strontium and its detectable gamma-ray emissions, ^{85}Sr is widely used as a tracer isotope for studying strontium migration in soils, water systems, and biological environments. In the future, growing requirements for nuclear facility monitoring, radioactive contamination assessment, and environmental safety evaluation will continue to enhance the importance of ^{85}Sr as a research tracer.

Strontium-85 plays an important role in radiochemistry, material migration studies, and isotope tracing experiments. Because strontium has chemical similarities with calcium, researchers use ^{85}Sr to investigate the adsorption, migration, and distribution behavior of alkaline earth elements in mineral materials, biological systems, and engineered environments. Meanwhile, the development of advanced materials, nuclear waste disposal technologies, and environmental remediation methods is increasing demand for highly sensitive tracer techniques, supporting stable research demand for isotopes

such as ^{85}Sr .

The production of ^{85}Sr mainly relies on enriched ^{84}Sr target preparation, research reactor irradiation, and radiochemical separation technologies. In recent years, improvements in research reactor capabilities, advances in high-purity isotope material preparation, and the adoption of automated radiochemical processing systems have enhanced production efficiency and product consistency. Meanwhile, the global isotope supply network has gradually improved, enabling research institutions to access more standardized and reliable ^{85}Sr products. In the future, suppliers with reactor resources, isotope separation expertise, and quality certification capabilities will maintain competitive advantages.

Report Scope

This report studies the global Strontium-85 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strontium-85 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strontium-85 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strontium-85 total production and demand, 2021-2032, (Gram)

Global Strontium-85 total production value, 2021-2032, (USD Million)

Global Strontium-85 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Gram), (based on production site)

Global Strontium-85 consumption by region & country, CAGR, 2021-2032 & (Gram)

U.S. VS China: Strontium-85 domestic production, consumption, key domestic manufacturers and share

Global Strontium-85 production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Gram)

Global Strontium-85 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Gram)

Global Strontium-85 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Gram)

This report profiles key players in the global Strontium-85 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIDC(DOE IP), Radioisotope Centre POLATOM, Neonest AB(Buylsotope), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strontium-85 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Gram) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strontium-85 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strontium-85 Market, Segmentation by Type:

Activity Concentration?0.05mCi/mL

Activity Concentration?0.05mCi/mL

Global Strontium-85 Market, Segmentation by Product Form:

Strontium-85 Solution

Strontium-85 Sealed Source

Strontium-85 Compound

Global Strontium-85 Market, Segmentation by Radioactive Source Form:

Point Source Strontium-85

Planar Source Strontium-85

Line Source Strontium-85

Liquid Source Strontium-85

Global Strontium-85 Market, Segmentation by Production Route:

Reactor-irradiated Strontium-85

Strontium-85 from Fission Product Separation

Laboratory-produced Strontium-85

Global Strontium-85 Market, Segmentation by Application:

Nuclear Medicine

Scientific Research

Companies Profiled:

NIDC(DOE IP)

Radioisotope Centre POLATOM

Neonest AB(BuyIsotope)

Key Questions Answered:

1. How big is the global Strontium-85 market?
2. What is the demand of the global Strontium-85 market?
3. What is the year over year growth of the global Strontium-85 market?
4. What is the production and production value of the global Strontium-85 market?
5. Who are the key producers in the global Strontium-85 market?
6. What are the growth factors driving the market demand?

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