

# Global Strongly Basic Anion Exchange Resin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Strongly Basic Anion Exchange Resin market size is expected to reach \$ 174 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Strongly basic anion exchange resins are polymeric materials containing quaternary ammonium functional groups (e.g.,  $\text{N}^+(\text{CH}_3)_3$ ) that enable reversible exchange of anions across a wide pH range. They are typically based on a styrene-divinylbenzene copolymer matrix, functionalized through chloromethylation and amination reactions to introduce quaternary ammonium groups. Because these functional groups remain ionically active under acidic, neutral, and alkaline conditions, strongly basic anion exchange resins are widely used in deep demineralization, ultrapure water production, nuclear-grade water treatment, and chemical separation processes.

In 2025, the global production of strongly basic anion exchange resins was 60,000 tons, with an average price of US\$2,250 per ton.

The upstream of strongly basic anion exchange resins includes suppliers of styrene and divinylbenzene (DVB) monomers, chloromethylation reagents, quaternization agents (such as trimethylamine), initiators and polymerization equipment manufacturers. Raw materials account for approximately 50%-65% of total cost, followed by chloromethylation and quaternization processing costs. Due to the involvement of chlorinated organic reactions, environmental and safety compliance costs are relatively significant. Downstream applications are concentrated in condensate polishing systems for power plants, ultrapure water systems for electronics and semiconductors, nuclear power water treatment, chemical separation, pharmaceutical purification, food decolorization and hydrometallurgy. These resins contain quaternary ammonium

functional groups (NR) and maintain strong exchange capacity across a wide pH range (0-14), effectively removing silicate, carbonate, nitrate and organic acid anions. They are typically classified into Type I and Type II: Type I offers higher temperature and oxidation resistance, while Type II provides better regeneration efficiency and lower caustic consumption. Industry trends focus on higher exchange capacity, improved mechanical strength, reduced swelling, enhanced resistance to organic fouling and lower organic leachables. For semiconductor-grade ultrapure water applications, extremely low total organic carbon (TOC) release and minimal metal ion leaching are critical specifications. In nuclear and advanced manufacturing sectors, long-term operational stability and radiation resistance are increasingly important. Environmental regulations promoting deep desalination and industrial water recycling are supporting demand growth. Gross margins typically range from 30% to 45%. Standard industrial-grade products generally achieve 30%-35%, while electronic-grade, nuclear-grade and high-capacity customized products may reach 38%-45%. Competition is relatively concentrated among companies with advanced polymerization and post-functionalization technologies, and technical barriers are significant in high-end segments. Overall, this is a mature functional polymer market with steady growth potential driven by ultrapure water demand and high-end manufacturing expansion.

This report studies the global Strongly Basic Anion Exchange Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strongly Basic Anion Exchange Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strongly Basic Anion Exchange Resin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Strongly Basic Anion Exchange Resin total production and demand, 2021-2032, (Tons)

Global Strongly Basic Anion Exchange Resin total production value, 2021-2032, (USD Million)

Global Strongly Basic Anion Exchange Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Strongly Basic Anion Exchange Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Strongly Basic Anion Exchange Resin domestic production,

consumption, key domestic manufacturers and share

Global Strongly Basic Anion Exchange Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Strongly Basic Anion Exchange Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Strongly Basic Anion Exchange Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Strongly Basic Anion Exchange Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Mitsubishi Chemical, Ecolab, Ion Exchange, ResinTech, Thermax, Sunresin, Samyang, Suqing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strongly Basic Anion Exchange Resin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strongly Basic Anion Exchange Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strongly Basic Anion Exchange Resin Market, Segmentation by Type:

Type I Strong Base Resin

Type II Strong Base Resin

Global Strongly Basic Anion Exchange Resin Market, Segmentation by Resin Skeleton:

Styrene-Based Resin

Acrylic-Modified Resin

Global Strongly Basic Anion Exchange Resin Market, Segmentation by Structure:

Gel Type

Macroporous Type

Global Strongly Basic Anion Exchange Resin Market, Segmentation by Application:

Ultrapure And Electronic-Grade Water Production

Nuclear Power Plant Water Treatment Systems

Power Industry Boiler Feedwater Systems

Hydrometallurgical Separation

## Pharmaceutical And Fine Chemical Purification

### Companies Profiled:

DuPont

LANXESS

Mitsubishi Chemical

Ecolab

Ion Exchange

ResinTech

Thermax

Sunresin

Samyang

Suqing

### **Key Questions Answered:**

1. How big is the global Strongly Basic Anion Exchange Resin market?
2. What is the demand of the global Strongly Basic Anion Exchange Resin market?
3. What is the year over year growth of the global Strongly Basic Anion Exchange Resin market?
4. What is the production and production value of the global Strongly Basic Anion Exchange Resin market?
5. Who are the key producers in the global Strongly Basic Anion Exchange Resin market?
6. What are the growth factors driving the market demand?

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