

# Global Strong Cation Exchange Separation Media Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Strong Cation Exchange Separation Media market size is expected to reach \$ 135 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Strong cation exchange separation media are functional materials used for ion exchange chromatography separation and purification. They typically use agarose, polymers, or silica gel as a matrix, with strong acidic ligands such as sulfonic acid groups ( $-SO_3^-$ ) immobilized on their surface. These ligands can stably electrostatically bind to positively charged molecules in solution over a wide pH range. When a sample passes through the chromatographic column, positively charged proteins, peptides, or biomolecules are adsorbed by the medium, while other components are eluted and separated. Desorption and purification of the target analyte can then be achieved by changing the salt concentration or pH conditions. Due to their strong binding capacity, high stability, and good separation resolution, these media are widely used in biopharmaceuticals, antibody purification, vaccine production, and protein separation. In 2025, sales volume was 380,000 vials, with an average price of \$180, total production capacity of 450,000 vials, and a gross profit margin of 87%.

This report studies the global Strong Cation Exchange Separation Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strong Cation Exchange Separation Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strong Cation Exchange Separation Media that contribute to its increasing demand across many

markets.

### **Highlights and key features of the study**

Global Strong Cation Exchange Separation Media total production and demand, 2021-2032, (K Units)

Global Strong Cation Exchange Separation Media total production value, 2021-2032, (USD Million)

Global Strong Cation Exchange Separation Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Strong Cation Exchange Separation Media consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Strong Cation Exchange Separation Media domestic production, consumption, key domestic manufacturers and share

Global Strong Cation Exchange Separation Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Strong Cation Exchange Separation Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Strong Cation Exchange Separation Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Strong Cation Exchange Separation Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Fisher Scientific, Avantor, Inc., PubCompare, Creative BioMart, Capitol Scientific, Laboratory Supplies Ltd, Iright, Nanjing Duly Biotech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strong Cation Exchange Separation Media market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Strong Cation Exchange Separation Media Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Strong Cation Exchange Separation Media Market, Segmentation by Type:**

SP Sepharose 6 Fast Flow (FF)

SP Sepharose High Performance (HP)

SP Sepharose XL

## Global Strong Cation Exchange Separation Media Market, Segmentation by Functional Group Type:

Sulfopropyl, SP

Methyl Sulfonate, MS

Benzyl Sulfonate, BS

## Global Strong Cation Exchange Separation Media Market, Segmentation by Particle Size and Resolution:

High Performance

Fast Flow

Extra Large Pore

## Global Strong Cation Exchange Separation Media Market, Segmentation by Application:

Biopharmaceutical Industry

Academic Research & Education

Industrial Enzyme Industry

Others

## Companies Profiled:

Cytiva

Merck

Fisher Scientific

Avantor, Inc.

PubCompare

Creative BioMart

Capitol Scientific

Laboratory Supplies Ltd

Iright

Nanjing Duly Biotech Co., Ltd.

Gugent

Biotrend

Zoro UK

Beijing Ruida Henghui Technology Development Co., Ltd.

**Key Questions Answered:**

1. How big is the global Strong Cation Exchange Separation Media market?
2. What is the demand of the global Strong Cation Exchange Separation Media market?
3. What is the year over year growth of the global Strong Cation Exchange Separation Media market?
4. What is the production and production value of the global Strong Cation Exchange Separation Media market?
5. Who are the key producers in the global Strong Cation Exchange Separation Media market?
6. What are the growth factors driving the market demand?

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