

Global Strong Cation Exchange Separation Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Strong Cation Exchange Separation Media market size was valued at US\$ 69.97 million in 2025 and is forecast to a readjusted size of US\$ 135 million by 2032 with a CAGR of 9.8% during review period.

Strong cation exchange separation media are functional materials used for ion exchange chromatography separation and purification. They typically use agarose, polymers, or silica gel as a matrix, with strong acidic ligands such as sulfonic acid groups ($-SO_3^-$) immobilized on their surface. These ligands can stably electrostatically bind to positively charged molecules in solution over a wide pH range. When a sample passes through the chromatographic column, positively charged proteins, peptides, or biomolecules are adsorbed by the medium, while other components are eluted and separated. Desorption and purification of the target analyte can then be achieved by changing the salt concentration or pH conditions. Due to their strong binding capacity, high stability, and good separation resolution, these media are widely used in biopharmaceuticals, antibody purification, vaccine production, and protein separation. In 2025, sales volume was 380,000 vials, with an average price of \$180, total production capacity of 450,000 vials, and a gross profit margin of 87%.

This report is a detailed and comprehensive analysis for global Strong Cation Exchange Separation Media market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Strong Cation Exchange Separation Media market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strong Cation Exchange Separation Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strong Cation Exchange Separation Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strong Cation Exchange Separation Media market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Strong Cation Exchange Separation Media

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Strong Cation Exchange Separation Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Cytiva, Merck, Fisher Scientific, Avantor, Inc., PubCompare, Creative BioMart, Capitol Scientific, Laboratory Supplies Ltd, Iright, Nanjing Duly Biotech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Strong Cation Exchange Separation Media market is split by Type and by Application.

For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SP Sepharose 6 Fast Flow (FF)

SP Sepharose High Performance (HP)

SP Sepharose XL

Market segment by Functional Group Type

Sulfopropyl, SP

Methyl Sulfonate, MS

Benzyl Sulfonate, BS

Market segment by Particle Size and Resolution

High Performance

Fast Flow

Extra Large Pore

Market segment by Application

Biopharmaceutical Industry

Academic Research & Education

Industrial Enzyme Industry

Others

Major players covered

Cytiva

Merck

Fisher Scientific

Avantor, Inc.

PubCompare

Creative BioMart

Capitol Scientific

Laboratory Supplies Ltd

Iright

Nanjing Duly Biotech Co., Ltd.

Gugent

Biotrend

Zoro UK

Beijing Ruida Henghui Technology Development Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Strong Cation Exchange Separation Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Strong Cation Exchange Separation Media, with price, sales quantity, revenue, and global market share of Strong Cation Exchange Separation Media from 2021 to 2026.

Chapter 3, the Strong Cation Exchange Separation Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Strong Cation Exchange Separation Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Strong Cation Exchange Separation Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Strong Cation Exchange Separation Media.

Chapter 14 and 15, to describe Strong Cation Exchange Separation Media sales channel, distributors, customers, research findings and conclusion.

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