

Global Strong Cation Exchange Chromatography Media Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFC1F4135C57EN.html>

Date: July 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: GFC1F4135C57EN

Abstracts

The global Strong Cation Exchange Chromatography Media market size is expected to reach \$ 512 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Strong cation-exchange chromatography media are stationary phase materials based on porous microsphere matrices such as agarose, polymers, cellulose, dextran, or silica. These supports are functionalized with strong acidic groups such as sulfopropyl (SP) and sulfonic acid ligands, which maintain a stable negative charge across a wide pH range. They are used to bind and separate positively charged biomolecules including proteins, peptides, antibodies, viral vectors, nucleic acid-related impurities, and other biological macromolecules. Applications include capture, intermediate purification, polishing, and charge variant analysis. The estimated gross margin is approximately 60%.

Strong cation-exchange media are a platform technology in downstream biopharmaceutical purification. While their market size is smaller than Protein A affinity resins, they are more broadly applied across purification workflows. They are commonly positioned after Protein A capture or non-affinity capture steps, where they are used for removing aggregates, host cell proteins, residual DNA, fragments, and charge variants. They are widely used in monoclonal antibodies, bispecific antibodies, fusion proteins, recombinant proteins, and certain viral vector processes.

Competitive differentiation is not limited to ligand chemistry, but instead depends on base matrix rigidity, particle size distribution, dynamic binding capacity, salt tolerance, pressure-flow characteristics, cleaning-in-place (CIP) resistance, and scalability consistency. Global suppliers still hold advantages in commercial process validation,

regulatory documentation, and batch reproducibility. Domestic manufacturers are expanding through agarose beads, polymer microspheres, and monodisperse particle technologies, particularly in pilot-scale and commercial substitution segments, supported by cost advantages and localized technical service.

Future growth is driven by continued expansion of antibody production capacity, increasing complexity of biologics and cell/gene therapy products, and downstream demand for high-throughput, low-dilution, and potentially continuous chromatography processes. Strong cation-exchange media will not exhibit rapid volume expansion like disposable consumables, but once integrated into validated manufacturing processes, they tend to have long replacement cycles and high switching costs, enabling stable long-term profitability for leading products.

This report studies the global Strong Cation Exchange Chromatography Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strong Cation Exchange Chromatography Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strong Cation Exchange Chromatography Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strong Cation Exchange Chromatography Media total production and demand, 2021-2032, (kg)

Global Strong Cation Exchange Chromatography Media total production value, 2021-2032, (USD Million)

Global Strong Cation Exchange Chromatography Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Strong Cation Exchange Chromatography Media consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Strong Cation Exchange Chromatography Media domestic production, consumption, key domestic manufacturers and share

Global Strong Cation Exchange Chromatography Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Strong Cation Exchange Chromatography Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Strong Cation Exchange Chromatography Media production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Strong Cation Exchange Chromatography Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Thermo Fisher Scientific, Merck, Tosoh Bioscience, Bio-Rad, Purolite, Avantor, YMC, Bio-Works, Sepax Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strong Cation Exchange Chromatography Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strong Cation Exchange Chromatography Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strong Cation Exchange Chromatography Media Market, Segmentation by Type:

Agarose-Based Media

Polymeric Media

Cellulose-Based Media

Silica-Based Media

Dextran-Based Media

Other Matrix Media

Global Strong Cation Exchange Chromatography Media Market, Segmentation by Ligand Type:

Sulfopropyl Media

Sulfonate Media

Sulfoethyl Media

Grafted Polymer Strong Cation Media

Mixed-Mode Strong Cation Media

Other Strong Acid Ligand Media

Global Strong Cation Exchange Chromatography Media Market, Segmentation by Particle Size and Performance:

Fine Particle Media

Standard Particle Media

Large Particle Media

Monodisperse Particle Media

High-Capacity Media

Other Particle Size Media

Global Strong Cation Exchange Chromatography Media Market, Segmentation by Process Role:

Capture Media

Intermediate Purification Media

Polishing Media

Analytical SCX Media

High-Salt Tolerant Media

Other Process Media

Global Strong Cation Exchange Chromatography Media Market, Segmentation by Application:

Antibodies and Fc Proteins

Non-Antibody Recombinant Proteins

Viral Vectors and Vaccines

Nucleic Acids and Oligonucleotides

Peptides and Enzymes

Analytical Method Development

Companies Profiled:

Cytiva

Thermo Fisher Scientific

Merck

Tosoh Bioscience

Bio-Rad

Purolite

Avantor

YMC

Bio-Works

Sepax Technologies

Agilent

JNC

Bestchrom

YSK Bio

Smart-Lifesciences

NanoMicro

Sunresin

Yeasen

Key Questions Answered:

1. How big is the global Strong Cation Exchange Chromatography Media market?
2. What is the demand of the global Strong Cation Exchange Chromatography Media market?
3. What is the year over year growth of the global Strong Cation Exchange Chromatography Media market?
4. What is the production and production value of the global Strong Cation Exchange Chromatography Media market?
5. Who are the key producers in the global Strong Cation Exchange Chromatography Media market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Strong Cation Exchange Chromatography Media Introduction
- 1.2 World Strong Cation Exchange Chromatography Media Supply & Forecast
 - 1.2.1 World Strong Cation Exchange Chromatography Media Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Strong Cation Exchange Chromatography Media Production (2021-2032)
 - 1.2.3 World Strong Cation Exchange Chromatography Media Pricing Trends (2021-2032)
- 1.3 World Strong Cation Exchange Chromatography Media Production by Region (Based on Production Site)
 - 1.3.1 World Strong Cation Exchange Chromatography Media Production Value by Region (2021-2032)
 - 1.3.2 World Strong Cation Exchange Chromatography Media Production by Region (2021-2032)
 - 1.3.3 World Strong Cation Exchange Chromatography Media Average Price by Region (2021-2032)
 - 1.3.4 North America Strong Cation Exchange Chromatography Media Production (2021-2032)
 - 1.3.5 Europe Strong Cation Exchange Chromatography Media Production (2021-2032)
 - 1.3.6 China Strong Cation Exchange Chromatography Media Production (2021-2032)
 - 1.3.7 Japan Strong Cation Exchange Chromatography Media Production (2021-2032)
 - 1.3.8 India Strong Cation Exchange Chromatography Media Production (2021-2032)
 - 1.3.9 Southeast Asia Strong Cation Exchange Chromatography Media Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Strong Cation Exchange Chromatography Media Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Strong Cation Exchange Chromatography Media Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Strong Cation Exchange Chromatography Media Demand (2021-2032)
- 2.2 World Strong Cation Exchange Chromatography Media Consumption by Region
 - 2.2.1 World Strong Cation Exchange Chromatography Media Consumption by Region (2021-2026)
 - 2.2.2 World Strong Cation Exchange Chromatography Media Consumption Forecast

by Region (2027-2032)

2.3 United States Strong Cation Exchange Chromatography Media Consumption (2021-2032)

2.4 China Strong Cation Exchange Chromatography Media Consumption (2021-2032)

2.5 Europe Strong Cation Exchange Chromatography Media Consumption (2021-2032)

2.6 Japan Strong Cation Exchange Chromatography Media Consumption (2021-2032)

2.7 South Korea Strong Cation Exchange Chromatography Media Consumption (2021-2032)

2.8 ASEAN Strong Cation Exchange Chromatography Media Consumption (2021-2032)

2.9 India Strong Cation Exchange Chromatography Media Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Strong Cation Exchange Chromatography Media Production Value by Manufacturer (2021-2026)

3.2 World Strong Cation Exchange Chromatography Media Production by Manufacturer (2021-2026)

3.3 World Strong Cation Exchange Chromatography Media Average Price by Manufacturer (2021-2026)

3.4 Strong Cation Exchange Chromatography Media Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Strong Cation Exchange Chromatography Media Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Strong Cation Exchange Chromatography Media in 2025

3.5.3 Global Concentration Ratios (CR8) for Strong Cation Exchange Chromatography Media in 2025

3.6 Strong Cation Exchange Chromatography Media Market: Overall Company Footprint Analysis

3.6.1 Strong Cation Exchange Chromatography Media Market: Region Footprint

3.6.2 Strong Cation Exchange Chromatography Media Market: Company Product Type Footprint

3.6.3 Strong Cation Exchange Chromatography Media Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Strong Cation Exchange Chromatography Media Production Value Comparison

4.1.1 United States VS China: Strong Cation Exchange Chromatography Media Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Strong Cation Exchange Chromatography Media Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Strong Cation Exchange Chromatography Media Production Comparison

4.2.1 United States VS China: Strong Cation Exchange Chromatography Media Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Strong Cation Exchange Chromatography Media Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Strong Cation Exchange Chromatography Media Consumption Comparison

4.3.1 United States VS China: Strong Cation Exchange Chromatography Media Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Strong Cation Exchange Chromatography Media Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Strong Cation Exchange Chromatography Media Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Strong Cation Exchange Chromatography Media Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Strong Cation Exchange Chromatography Media Production Value (2021-2026)

4.4.3 United States Based Manufacturers Strong Cation Exchange Chromatography Media Production (2021-2026)

4.5 China Based Strong Cation Exchange Chromatography Media Manufacturers and Market Share

4.5.1 China Based Strong Cation Exchange Chromatography Media Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Strong Cation Exchange Chromatography Media Production Value (2021-2026)

4.5.3 China Based Manufacturers Strong Cation Exchange Chromatography Media Production (2021-2026)

4.6 Rest of World Based Strong Cation Exchange Chromatography Media

Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Strong Cation Exchange Chromatography Media
Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Strong Cation Exchange Chromatography
Media Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Strong Cation Exchange Chromatography
Media Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Strong Cation Exchange Chromatography Media Market Size Overview by
Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Agarose-Based Media

5.2.2 Polymeric Media

5.2.3 Cellulose-Based Media

5.2.4 Silica-Based Media

5.2.5 Dextran-Based Media

5.2.6 Other Matrix Media

5.3 Market Segment by Type

5.3.1 World Strong Cation Exchange Chromatography Media Production by Type
(2021-2032)

5.3.2 World Strong Cation Exchange Chromatography Media Production Value by
Type (2021-2032)

5.3.3 World Strong Cation Exchange Chromatography Media Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY LIGAND TYPE

6.1 World Strong Cation Exchange Chromatography Media Market Size Overview by
Ligand Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Ligand Type

6.2.1 Sulfopropyl Media

6.2.2 Sulfonate Media

6.2.3 Sulfoethyl Media

6.2.4 Grafted Polymer Strong Cation Media

6.2.5 Mixed-Mode Strong Cation Media

6.2.6 Other Strong Acid Ligand Media

6.3 Market Segment by Ligand Type

6.3.1 World Strong Cation Exchange Chromatography Media Production by Ligand Type (2021-2032)

6.3.2 World Strong Cation Exchange Chromatography Media Production Value by Ligand Type (2021-2032)

6.3.3 World Strong Cation Exchange Chromatography Media Average Price by Ligand Type (2021-2032)

7 MARKET ANALYSIS BY PARTICLE SIZE AND PERFORMANCE

7.1 World Strong Cation Exchange Chromatography Media Market Size Overview by Particle Size and Performance: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Particle Size and Performance

7.2.1 Fine Particle Media

7.2.2 Standard Particle Media

7.2.3 Large Particle Media

7.2.4 Monodisperse Particle Media

7.2.5 High-Capacity Media

7.2.6 Other Particle Size Media

7.3 Market Segment by Particle Size and Performance

7.3.1 World Strong Cation Exchange Chromatography Media Production by Particle Size and Performance (2021-2032)

7.3.2 World Strong Cation Exchange Chromatography Media Production Value by Particle Size and Performance (2021-2032)

7.3.3 World Strong Cation Exchange Chromatography Media Average Price by Particle Size and Performance (2021-2032)

8 MARKET ANALYSIS BY PROCESS ROLE

8.1 World Strong Cation Exchange Chromatography Media Market Size Overview by Process Role: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Process Role

8.2.1 Capture Media

8.2.2 Intermediate Purification Media

8.2.3 Polishing Media

8.2.4 Analytical SCX Media

8.2.5 High-Salt Tolerant Media

8.2.6 Other Process Media

8.3 Market Segment by Process Role

8.3.1 World Strong Cation Exchange Chromatography Media Production by Process

Role (2021-2032)

8.3.2 World Strong Cation Exchange Chromatography Media Production Value by Process Role (2021-2032)

8.3.3 World Strong Cation Exchange Chromatography Media Average Price by Process Role (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Strong Cation Exchange Chromatography Media Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Antibodies and Fc Proteins

9.2.2 Non-Antibody Recombinant Proteins

9.2.3 Viral Vectors and Vaccines

9.2.4 Nucleic Acids and Oligonucleotides

9.2.5 Peptides and Enzymes

9.2.6 Analytical Method Development

9.3 Market Segment by Application

9.3.1 World Strong Cation Exchange Chromatography Media Production by Application (2021-2032)

9.3.2 World Strong Cation Exchange Chromatography Media Production Value by Application (2021-2032)

9.3.3 World Strong Cation Exchange Chromatography Media Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Cytiva

10.1.1 Cytiva Details

10.1.2 Cytiva Major Business

10.1.3 Cytiva Strong Cation Exchange Chromatography Media Product and Services

10.1.4 Cytiva Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Cytiva Recent Developments/Updates

10.1.6 Cytiva Competitive Strengths & Weaknesses

10.2 Thermo Fisher Scientific

10.2.1 Thermo Fisher Scientific Details

10.2.2 Thermo Fisher Scientific Major Business

10.2.3 Thermo Fisher Scientific Strong Cation Exchange Chromatography Media

Product and Services

10.2.4 Thermo Fisher Scientific Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Thermo Fisher Scientific Recent Developments/Updates

10.2.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

10.3 Merck

10.3.1 Merck Details

10.3.2 Merck Major Business

10.3.3 Merck Strong Cation Exchange Chromatography Media Product and Services

10.3.4 Merck Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Merck Recent Developments/Updates

10.3.6 Merck Competitive Strengths & Weaknesses

10.4 Tosoh Bioscience

10.4.1 Tosoh Bioscience Details

10.4.2 Tosoh Bioscience Major Business

10.4.3 Tosoh Bioscience Strong Cation Exchange Chromatography Media Product and Services

10.4.4 Tosoh Bioscience Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Tosoh Bioscience Recent Developments/Updates

10.4.6 Tosoh Bioscience Competitive Strengths & Weaknesses

10.5 Bio-Rad

10.5.1 Bio-Rad Details

10.5.2 Bio-Rad Major Business

10.5.3 Bio-Rad Strong Cation Exchange Chromatography Media Product and Services

10.5.4 Bio-Rad Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Bio-Rad Recent Developments/Updates

10.5.6 Bio-Rad Competitive Strengths & Weaknesses

10.6 Purolite

10.6.1 Purolite Details

10.6.2 Purolite Major Business

10.6.3 Purolite Strong Cation Exchange Chromatography Media Product and Services

10.6.4 Purolite Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Purolite Recent Developments/Updates

10.6.6 Purolite Competitive Strengths & Weaknesses

10.7 Avantor

- 10.7.1 Avantor Details
- 10.7.2 Avantor Major Business
- 10.7.3 Avantor Strong Cation Exchange Chromatography Media Product and Services
- 10.7.4 Avantor Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 Avantor Recent Developments/Updates
- 10.7.6 Avantor Competitive Strengths & Weaknesses
- 10.8 YMC
 - 10.8.1 YMC Details
 - 10.8.2 YMC Major Business
 - 10.8.3 YMC Strong Cation Exchange Chromatography Media Product and Services
 - 10.8.4 YMC Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 YMC Recent Developments/Updates
 - 10.8.6 YMC Competitive Strengths & Weaknesses
- 10.9 Bio-Works
 - 10.9.1 Bio-Works Details
 - 10.9.2 Bio-Works Major Business
 - 10.9.3 Bio-Works Strong Cation Exchange Chromatography Media Product and Services
 - 10.9.4 Bio-Works Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Bio-Works Recent Developments/Updates
 - 10.9.6 Bio-Works Competitive Strengths & Weaknesses
- 10.10 Sepax Technologies
 - 10.10.1 Sepax Technologies Details
 - 10.10.2 Sepax Technologies Major Business
 - 10.10.3 Sepax Technologies Strong Cation Exchange Chromatography Media Product and Services
 - 10.10.4 Sepax Technologies Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Sepax Technologies Recent Developments/Updates
 - 10.10.6 Sepax Technologies Competitive Strengths & Weaknesses
- 10.11 Agilent
 - 10.11.1 Agilent Details
 - 10.11.2 Agilent Major Business
 - 10.11.3 Agilent Strong Cation Exchange Chromatography Media Product and Services
 - 10.11.4 Agilent Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.11.5 Agilent Recent Developments/Updates
- 10.11.6 Agilent Competitive Strengths & Weaknesses
- 10.12 JNC
 - 10.12.1 JNC Details
 - 10.12.2 JNC Major Business
 - 10.12.3 JNC Strong Cation Exchange Chromatography Media Product and Services
 - 10.12.4 JNC Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 JNC Recent Developments/Updates
 - 10.12.6 JNC Competitive Strengths & Weaknesses
- 10.13 Bestchrom
 - 10.13.1 Bestchrom Details
 - 10.13.2 Bestchrom Major Business
 - 10.13.3 Bestchrom Strong Cation Exchange Chromatography Media Product and Services
 - 10.13.4 Bestchrom Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Bestchrom Recent Developments/Updates
 - 10.13.6 Bestchrom Competitive Strengths & Weaknesses
- 10.14 YSK Bio
 - 10.14.1 YSK Bio Details
 - 10.14.2 YSK Bio Major Business
 - 10.14.3 YSK Bio Strong Cation Exchange Chromatography Media Product and Services
 - 10.14.4 YSK Bio Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 YSK Bio Recent Developments/Updates
 - 10.14.6 YSK Bio Competitive Strengths & Weaknesses
- 10.15 Smart-Lifesciences
 - 10.15.1 Smart-Lifesciences Details
 - 10.15.2 Smart-Lifesciences Major Business
 - 10.15.3 Smart-Lifesciences Strong Cation Exchange Chromatography Media Product and Services
 - 10.15.4 Smart-Lifesciences Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Smart-Lifesciences Recent Developments/Updates
 - 10.15.6 Smart-Lifesciences Competitive Strengths & Weaknesses
- 10.16 NanoMicro
 - 10.16.1 NanoMicro Details

- 10.16.2 NanoMicro Major Business
- 10.16.3 NanoMicro Strong Cation Exchange Chromatography Media Product and Services
- 10.16.4 NanoMicro Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.16.5 NanoMicro Recent Developments/Updates
- 10.16.6 NanoMicro Competitive Strengths & Weaknesses
- 10.17 Sunresin
 - 10.17.1 Sunresin Details
 - 10.17.2 Sunresin Major Business
 - 10.17.3 Sunresin Strong Cation Exchange Chromatography Media Product and Services
 - 10.17.4 Sunresin Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Sunresin Recent Developments/Updates
 - 10.17.6 Sunresin Competitive Strengths & Weaknesses
- 10.18 Yeasen
 - 10.18.1 Yeasen Details
 - 10.18.2 Yeasen Major Business
 - 10.18.3 Yeasen Strong Cation Exchange Chromatography Media Product and Services
 - 10.18.4 Yeasen Strong Cation Exchange Chromatography Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Yeasen Recent Developments/Updates
 - 10.18.6 Yeasen Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Strong Cation Exchange Chromatography Media Industry Chain
- 11.2 Strong Cation Exchange Chromatography Media Upstream Analysis
 - 11.2.1 Strong Cation Exchange Chromatography Media Core Raw Materials
 - 11.2.2 Main Manufacturers of Strong Cation Exchange Chromatography Media Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Strong Cation Exchange Chromatography Media Production Mode
- 11.6 Strong Cation Exchange Chromatography Media Procurement Model
- 11.7 Strong Cation Exchange Chromatography Media Industry Sales Model and Sales Channels

11.7.1 Strong Cation Exchange Chromatography Media Sales Model

11.7.2 Strong Cation Exchange Chromatography Media Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Strong Cation Exchange Chromatography Media Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Strong Cation Exchange Chromatography Media Production Value by Region (2021-2026) & (USD Million)

Table 3. World Strong Cation Exchange Chromatography Media Production Value by Region (2027-2032) & (USD Million)

Table 4. World Strong Cation Exchange Chromatography Media Production Value Market Share by Region (2021-2026)

Table 5. World Strong Cation Exchange Chromatography Media Production Value Market Share by Region (2027-2032)

Table 6. World Strong Cation Exchange Chromatography Media Production by Region (2021-2026) & (kg)

Table 7. World Strong Cation Exchange Chromatography Media Production by Region (2027-2032) & (kg)

Table 8. World Strong Cation Exchange Chromatography Media Production Market Share by Region (2021-2026)

Table 9. World Strong Cation Exchange Chromatography Media Production Market Share by Region (2027-2032)

Table 10. World Strong Cation Exchange Chromatography Media Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Strong Cation Exchange Chromatography Media Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Strong Cation Exchange Chromatography Media Major Market Trends

Table 13. World Strong Cation Exchange Chromatography Media Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Strong Cation Exchange Chromatography Media Consumption by Region (2021-2026) & (kg)

Table 15. World Strong Cation Exchange Chromatography Media Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Strong Cation Exchange Chromatography Media Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Strong Cation Exchange Chromatography Media Producers in 2025

Table 18. World Strong Cation Exchange Chromatography Media Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Strong Cation Exchange Chromatography Media Producers in 2025

Table 20. World Strong Cation Exchange Chromatography Media Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Strong Cation Exchange Chromatography Media Company Evaluation Quadrant

Table 22. World Strong Cation Exchange Chromatography Media Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Strong Cation Exchange Chromatography Media Production Site of Key Manufacturer

Table 24. Strong Cation Exchange Chromatography Media Market: Company Product Type Footprint

Table 25. Strong Cation Exchange Chromatography Media Market: Company Product Application Footprint

Table 26. Strong Cation Exchange Chromatography Media Competitive Factors

Table 27. Strong Cation Exchange Chromatography Media New Entrant and Capacity Expansion Plans

Table 28. Strong Cation Exchange Chromatography Media Mergers & Acquisitions Activity

Table 29. United States VS China Strong Cation Exchange Chromatography Media Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Strong Cation Exchange Chromatography Media Production Comparison, (2021 & 2025 & 2032) & (kg)

Table 31. United States VS China Strong Cation Exchange Chromatography Media Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Strong Cation Exchange Chromatography Media Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Strong Cation Exchange Chromatography Media Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Strong Cation Exchange Chromatography Media Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Strong Cation Exchange Chromatography Media Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Strong Cation Exchange Chromatography Media Production Market Share (2021-2026)

Table 37. China Based Strong Cation Exchange Chromatography Media Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Strong Cation Exchange Chromatography Media Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Strong Cation Exchange Chromatography Media Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Strong Cation Exchange Chromatography Media Production, (2021-2026) & (kg)

Table 41. China Based Manufacturers Strong Cation Exchange Chromatography Media Production Market Share (2021-2026)

Table 42. Rest of World Based Strong Cation Exchange Chromatography Media Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Strong Cation Exchange Chromatography Media Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Strong Cation Exchange Chromatography Media Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Strong Cation Exchange Chromatography Media Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Strong Cation Exchange Chromatography Media Production Market Share (2021-2026)

Table 47. World Strong Cation Exchange Chromatography Media Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Strong Cation Exchange Chromatography Media Production by Type (2021-2026) & (kg)

Table 49. World Strong Cation Exchange Chromatography Media Production by Type (2027-2032) & (kg)

Table 50. World Strong Cation Exchange Chromatography Media Production Value by Type (2021-2026) & (USD Million)

Table 51. World Strong Cation Exchange Chromatography Media Production Value by Type (2027-2032) & (USD Million)

Table 52. World Strong Cation Exchange Chromatography Media Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Strong Cation Exchange Chromatography Media Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Strong Cation Exchange Chromatography Media Production Value by Ligand Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Strong Cation Exchange Chromatography Media Production by Ligand Type (2021-2026) & (kg)

Table 56. World Strong Cation Exchange Chromatography Media Production by Ligand Type (2027-2032) & (kg)

Table 57. World Strong Cation Exchange Chromatography Media Production Value by Ligand Type (2021-2026) & (USD Million)

Table 58. World Strong Cation Exchange Chromatography Media Production Value by

Ligand Type (2027-2032) & (USD Million)

Table 59. World Strong Cation Exchange Chromatography Media Average Price by Ligand Type (2021-2026) & (US\$/kg)

Table 60. World Strong Cation Exchange Chromatography Media Average Price by Ligand Type (2027-2032) & (US\$/kg)

Table 61. World Strong Cation Exchange Chromatography Media Production Value by Particle Size and Performance, (USD Million), 2021 & 2025 & 2032

Table 62. World Strong Cation Exchange Chromatography Media Production by Particle Size and Performance (2021-2026) & (kg)

Table 63. World Strong Cation Exchange Chromatography Media Production by Particle Size and Performance (2027-2032) & (kg)

Table 64. World Strong Cation Exchange Chromatography Media Production Value by Particle Size and Performance (2021-2026) & (USD Million)

Table 65. World Strong Cation Exchange Chromatography Media Production Value by Particle Size and Performance (2027-2032) & (USD Million)

Table 66. World Strong Cation Exchange Chromatography Media Average Price by Particle Size and Performance (2021-2026) & (US\$/kg)

Table 67. World Strong Cation Exchange Chromatography Media Average Price by Particle Size and Performance (2027-2032) & (US\$/kg)

Table 68. World Strong Cation Exchange Chromatography Media Production Value by Process Role, (USD Million), 2021 & 2025 & 2032

Table 69. World Strong Cation Exchange Chromatography Media Production by Process Role (2021-2026) & (kg)

Table 70. World Strong Cation Exchange Chromatography Media Production by Process Role (2027-2032) & (kg)

Table 71. World Strong Cation Exchange Chromatography Media Production Value by Process Role (2021-2026) & (USD Million)

Table 72. World Strong Cation Exchange Chromatography Media Production Value by Process Role (2027-2032) & (USD Million)

Table 73. World Strong Cation Exchange Chromatography Media Average Price by Process Role (2021-2026) & (US\$/kg)

Table 74. World Strong Cation Exchange Chromatography Media Average Price by Process Role (2027-2032) & (US\$/kg)

Table 75. World Strong Cation Exchange Chromatography Media Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Strong Cation Exchange Chromatography Media Production by Application (2021-2026) & (kg)

Table 77. World Strong Cation Exchange Chromatography Media Production by Application (2027-2032) & (kg)

Table 78. World Strong Cation Exchange Chromatography Media Production Value by Application (2021-2026) & (USD Million)

Table 79. World Strong Cation Exchange Chromatography Media Production Value by Application (2027-2032) & (USD Million)

Table 80. World Strong Cation Exchange Chromatography Media Average Price by Application (2021-2026) & (US\$/kg)

Table 81. World Strong Cation Exchange Chromatography Media Average Price by Application (2027-2032) & (US\$/kg)

Table 82. Cytiva Basic Information, Manufacturing Base and Competitors

Table 83. Cytiva Major Business

Table 84. Cytiva Strong Cation Exchange Chromatography Media Product and Services

Table 85. Cytiva Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Cytiva Recent Developments/Updates

Table 87. Cytiva Competitive Strengths & Weaknesses

Table 88. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 89. Thermo Fisher Scientific Major Business

Table 90. Thermo Fisher Scientific Strong Cation Exchange Chromatography Media Product and Services

Table 91. Thermo Fisher Scientific Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Thermo Fisher Scientific Recent Developments/Updates

Table 93. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 94. Merck Basic Information, Manufacturing Base and Competitors

Table 95. Merck Major Business

Table 96. Merck Strong Cation Exchange Chromatography Media Product and Services

Table 97. Merck Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Merck Recent Developments/Updates

Table 99. Merck Competitive Strengths & Weaknesses

Table 100. Tosoh Bioscience Basic Information, Manufacturing Base and Competitors

Table 101. Tosoh Bioscience Major Business

Table 102. Tosoh Bioscience Strong Cation Exchange Chromatography Media Product and Services

Table 103. Tosoh Bioscience Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Tosoh Bioscience Recent Developments/Updates
Table 105. Tosoh Bioscience Competitive Strengths & Weaknesses
Table 106. Bio-Rad Basic Information, Manufacturing Base and Competitors
Table 107. Bio-Rad Major Business
Table 108. Bio-Rad Strong Cation Exchange Chromatography Media Product and Services
Table 109. Bio-Rad Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Bio-Rad Recent Developments/Updates
Table 111. Bio-Rad Competitive Strengths & Weaknesses
Table 112. Purolite Basic Information, Manufacturing Base and Competitors
Table 113. Purolite Major Business
Table 114. Purolite Strong Cation Exchange Chromatography Media Product and Services
Table 115. Purolite Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. Purolite Recent Developments/Updates
Table 117. Purolite Competitive Strengths & Weaknesses
Table 118. Avantor Basic Information, Manufacturing Base and Competitors
Table 119. Avantor Major Business
Table 120. Avantor Strong Cation Exchange Chromatography Media Product and Services
Table 121. Avantor Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. Avantor Recent Developments/Updates
Table 123. Avantor Competitive Strengths & Weaknesses
Table 124. YMC Basic Information, Manufacturing Base and Competitors
Table 125. YMC Major Business
Table 126. YMC Strong Cation Exchange Chromatography Media Product and Services
Table 127. YMC Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. YMC Recent Developments/Updates
Table 129. YMC Competitive Strengths & Weaknesses
Table 130. Bio-Works Basic Information, Manufacturing Base and Competitors
Table 131. Bio-Works Major Business
Table 132. Bio-Works Strong Cation Exchange Chromatography Media Product and

Services

Table 133. Bio-Works Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Bio-Works Recent Developments/Updates

Table 135. Bio-Works Competitive Strengths & Weaknesses

Table 136. Sepax Technologies Basic Information, Manufacturing Base and Competitors

Table 137. Sepax Technologies Major Business

Table 138. Sepax Technologies Strong Cation Exchange Chromatography Media Product and Services

Table 139. Sepax Technologies Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Sepax Technologies Recent Developments/Updates

Table 141. Sepax Technologies Competitive Strengths & Weaknesses

Table 142. Agilent Basic Information, Manufacturing Base and Competitors

Table 143. Agilent Major Business

Table 144. Agilent Strong Cation Exchange Chromatography Media Product and Services

Table 145. Agilent Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Agilent Recent Developments/Updates

Table 147. Agilent Competitive Strengths & Weaknesses

Table 148. JNC Basic Information, Manufacturing Base and Competitors

Table 149. JNC Major Business

Table 150. JNC Strong Cation Exchange Chromatography Media Product and Services

Table 151. JNC Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. JNC Recent Developments/Updates

Table 153. JNC Competitive Strengths & Weaknesses

Table 154. Bestchrom Basic Information, Manufacturing Base and Competitors

Table 155. Bestchrom Major Business

Table 156. Bestchrom Strong Cation Exchange Chromatography Media Product and Services

Table 157. Bestchrom Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Bestchrom Recent Developments/Updates
Table 159. Bestchrom Competitive Strengths & Weaknesses
Table 160. YSK Bio Basic Information, Manufacturing Base and Competitors
Table 161. YSK Bio Major Business
Table 162. YSK Bio Strong Cation Exchange Chromatography Media Product and Services
Table 163. YSK Bio Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 164. YSK Bio Recent Developments/Updates
Table 165. YSK Bio Competitive Strengths & Weaknesses
Table 166. Smart-Lifesciences Basic Information, Manufacturing Base and Competitors
Table 167. Smart-Lifesciences Major Business
Table 168. Smart-Lifesciences Strong Cation Exchange Chromatography Media Product and Services
Table 169. Smart-Lifesciences Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 170. Smart-Lifesciences Recent Developments/Updates
Table 171. Smart-Lifesciences Competitive Strengths & Weaknesses
Table 172. NanoMicro Basic Information, Manufacturing Base and Competitors
Table 173. NanoMicro Major Business
Table 174. NanoMicro Strong Cation Exchange Chromatography Media Product and Services
Table 175. NanoMicro Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. NanoMicro Recent Developments/Updates
Table 177. NanoMicro Competitive Strengths & Weaknesses
Table 178. Sunresin Basic Information, Manufacturing Base and Competitors
Table 179. Sunresin Major Business
Table 180. Sunresin Strong Cation Exchange Chromatography Media Product and Services
Table 181. Sunresin Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 182. Sunresin Recent Developments/Updates
Table 183. Sunresin Competitive Strengths & Weaknesses
Table 184. Yeasen Basic Information, Manufacturing Base and Competitors

Table 185. Yeasen Major Business

Table 186. Yeasen Strong Cation Exchange Chromatography Media Product and Services

Table 187. Yeasen Strong Cation Exchange Chromatography Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Yeasen Recent Developments/Updates

Table 189. Yeasen Competitive Strengths & Weaknesses

Table 190. Global Key Players of Strong Cation Exchange Chromatography Media Upstream (Raw Materials)

Table 191. Global Strong Cation Exchange Chromatography Media Typical Customers

Table 192. Strong Cation Exchange Chromatography Media Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Strong Cation Exchange Chromatography Media Picture

Figure 2. World Strong Cation Exchange Chromatography Media Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Strong Cation Exchange Chromatography Media Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Strong Cation Exchange Chromatography Media Production (2021-2032) & (kg)

Figure 5. World Strong Cation Exchange Chromatography Media Average Price (2021-2032) & (US\$/kg)

Figure 6. World Strong Cation Exchange Chromatography Media Production Value Market Share by Region (2021-2032)

Figure 7. World Strong Cation Exchange Chromatography Media Production Market Share by Region (2021-2032)

Figure 8. North America Strong Cation Exchange Chromatography Media Production (2021-2032) & (kg)

Figure 9. Europe Strong Cation Exchange Chromatography Media Production (2021-2032) & (kg)

Figure 10. China Strong Cation Exchange Chromatography Media Production (2021-2032) & (kg)

Figure 11. Japan Strong Cation Exchange Chromatography Media Production (2021-2032) & (kg)

Figure 12. India Strong Cation Exchange Chromatography Media Production (2021-2032) & (kg)

Figure 13. Southeast Asia Strong Cation Exchange Chromatography Media Production (2021-2032) & (kg)

Figure 14. Strong Cation Exchange Chromatography Media Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 17. World Strong Cation Exchange Chromatography Media Consumption Market Share by Region (2021-2032)

Figure 18. United States Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 19. China Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 20. Europe Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 21. Japan Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 22. South Korea Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 23. ASEAN Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 24. India Strong Cation Exchange Chromatography Media Consumption (2021-2032) & (kg)

Figure 25. Producer Shipments of Strong Cation Exchange Chromatography Media by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Strong Cation Exchange Chromatography Media Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Strong Cation Exchange Chromatography Media Markets in 2025

Figure 28. United States VS China: Strong Cation Exchange Chromatography Media Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Strong Cation Exchange Chromatography Media Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Strong Cation Exchange Chromatography Media Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Strong Cation Exchange Chromatography Media Production Market Share 2025

Figure 32. China Based Manufacturers Strong Cation Exchange Chromatography Media Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Strong Cation Exchange Chromatography Media Production Market Share 2025

Figure 34. World Strong Cation Exchange Chromatography Media Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Strong Cation Exchange Chromatography Media Production Value Market Share by Type in 2025

Figure 36. Agarose-Based Media

Figure 37. Polymeric Media

Figure 38. Cellulose-Based Media

Figure 39. Silica-Based Media

Figure 40. Dextran-Based Media

Figure 41. Other Matrix Media

Figure 42. World Strong Cation Exchange Chromatography Media Production Market

Share by Type (2021-2032)

Figure 43. World Strong Cation Exchange Chromatography Media Production Value Market Share by Type (2021-2032)

Figure 44. World Strong Cation Exchange Chromatography Media Average Price by Type (2021-2032) & (US\$/kg)

Figure 45. World Strong Cation Exchange Chromatography Media Production Value by Ligand Type, (USD Million), 2021 & 2025 & 2032

Figure 46. World Strong Cation Exchange Chromatography Media Production Value Market Share by Ligand Type in 2025

Figure 47. Sulfopropyl Media

Figure 48. Sulfonate Media

Figure 49. Sulfoethyl Media

Figure 50. Grafted Polymer Strong Cation Media

Figure 51. Mixed-Mode Strong Cation Media

Figure 52. Other Strong Acid Ligand Media

Figure 53. World Strong Cation Exchange Chromatography Media Production Market Share by Ligand Type (2021-2032)

Figure 54. World Strong Cation Exchange Chromatography Media Production Value Market Share by Ligand Type (2021-2032)

Figure 55. World Strong Cation Exchange Chromatography Media Average Price by Ligand Type (2021-2032) & (US\$/kg)

Figure 56. World Strong Cation Exchange Chromatography Media Production Value by Particle Size and Performance, (USD Million), 2021 & 2025 & 2032

Figure 57. World Strong Cation Exchange Chromatography Media Production Value Market Share by Particle Size and Performance in 2025

Figure 58. Fine Particle Media

Figure 59. Standard Particle Media

Figure 60. Large Particle Media

Figure 61. Monodisperse Particle Media

Figure 62. High-Capacity Media

Figure 63. Other Particle Size Media

Figure 64. World Strong Cation Exchange Chromatography Media Production Market Share by Particle Size and Performance (2021-2032)

Figure 65. World Strong Cation Exchange Chromatography Media Production Value Market Share by Particle Size and Performance (2021-2032)

Figure 66. World Strong Cation Exchange Chromatography Media Average Price by Particle Size and Performance (2021-2032) & (US\$/kg)

Figure 67. World Strong Cation Exchange Chromatography Media Production Value by Process Role, (USD Million), 2021 & 2025 & 2032

Figure 68. World Strong Cation Exchange Chromatography Media Production Value Market Share by Process Role in 2025

Figure 69. Capture Media

Figure 70. Intermediate Purification Media

Figure 71. Polishing Media

Figure 72. Analytical SCX Media

Figure 73. High-Salt Tolerant Media

Figure 74. Other Process Media

Figure 75. World Strong Cation Exchange Chromatography Media Production Market Share by Process Role (2021-2032)

Figure 76. World Strong Cation Exchange Chromatography Media Production Value Market Share by Process Role (2021-2032)

Figure 77. World Strong Cation Exchange Chromatography Media Average Price by Process Role (2021-2032) & (US\$/kg)

Figure 78. World Strong Cation Exchange Chromatography Media Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 79. World Strong Cation Exchange Chromatography Media Production Value Market Share by Application in 2025

Figure 80. Antibodies and Fc Proteins

Figure 81. Non-Antibody Recombinant Proteins

Figure 82. Viral Vectors and Vaccines

Figure 83. Nucleic Acids and Oligonucleotides

Figure 84. Peptides and Enzymes

Figure 85. Analytical Method Development

Figure 86. World Strong Cation Exchange Chromatography Media Production Market Share by Application (2021-2032)

Figure 87. World Strong Cation Exchange Chromatography Media Production Value Market Share by Application (2021-2032)

Figure 88. World Strong Cation Exchange Chromatography Media Average Price by Application (2021-2032) & (US\$/kg)

Figure 89. Strong Cation Exchange Chromatography Media Industry Chain

Figure 90. Strong Cation Exchange Chromatography Media Procurement Model

Figure 91. Strong Cation Exchange Chromatography Media Sales Model

Figure 92. Strong Cation Exchange Chromatography Media Sales Channels, Direct Sales, and Distribution

Figure 93. Methodology

Figure 94. Research Process and Data Source

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