

Global Strong Cation Exchange Agarose Chromatography Medium Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Strong Cation Exchange Agarose Chromatography Medium market size was valued at US\$ 77.17 million in 2025 and is forecast to a readjusted size of US\$ 147 million by 2032 with a CAGR of 9.8% during review period.

Strong cation exchange agarose chromatography medium is a bioseparation material with agarose as the matrix and strongly acidic cation exchange groups (such as sulfonic acid groups) immobilized on its surface. It is primarily used for the ion exchange chromatography purification of biomolecules such as proteins and peptides. This medium maintains a stable positive charge exchange capacity over a wide pH range, enabling highly selective binding and elution based on the surface charge differences of target molecules. It is widely used in the capture, removal, and purification steps of biopharmaceutical processes and is one of the key chromatographic packing materials commonly used in antibody, vaccine, and recombinant protein production. In 2025, sales volume was 380,000 vials, with an average price of \$180, total production capacity of 450,000 vials, and a gross profit margin of 87%.

This report is a detailed and comprehensive analysis for global Strong Cation Exchange Agarose Chromatography Medium market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along

with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Strong Cation Exchange Agarose Chromatography Medium market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strong Cation Exchange Agarose Chromatography Medium market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strong Cation Exchange Agarose Chromatography Medium market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Strong Cation Exchange Agarose Chromatography Medium market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Strong Cation Exchange Agarose Chromatography Medium
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Strong Cation Exchange Agarose Chromatography Medium market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Fisher Scientific, Avantor, Inc., PubCompare, Creative BioMart, Capitol Scientific, Laboratory Supplies Ltd, Iright, Nanjing Duly Biotech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Strong Cation Exchange Agarose Chromatography Medium market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SP Sepharose 6 Fast Flow (FF)

SP Sepharose High Performance (HP)

SP Sepharose XL

Market segment by Functional Group Type

Sulfopropyl, SP

Methyl Sulfonate, MS

Benzyl Sulfonate, BS

Market segment by Particle Size and Resolution

High Performance

Fast Flow

Extra Large Pore

Market segment by Application

Biopharmaceutical Industry

Academic Research & Education

Industrial Enzyme Industry

Others

Major players covered

Cytiva

Merck

Fisher Scientific

Avantor, Inc.

PubCompare

Creative BioMart

Capitol Scientific

Laboratory Supplies Ltd

Iright

Nanjing Duly Biotech Co., Ltd.

Gugent

Biotrend

Zoro UK

Beijing Ruida Henghui Technology Development Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Strong Cation Exchange Agarose Chromatography Medium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Strong Cation Exchange Agarose Chromatography Medium, with price, sales quantity, revenue, and global market share of Strong Cation Exchange Agarose Chromatography Medium from 2021 to 2026.

Chapter 3, the Strong Cation Exchange Agarose Chromatography Medium competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Strong Cation Exchange Agarose Chromatography Medium breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Strong Cation Exchange Agarose Chromatography Medium market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Strong Cation Exchange Agarose Chromatography Medium.

Chapter 14 and 15, to describe Strong Cation Exchange Agarose Chromatography Medium sales channel, distributors, customers, research findings and conclusion.

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