

Global Strong Cation Exchange Agarose Chromatography Medium Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Strong Cation Exchange Agarose Chromatography Medium market size is expected to reach \$ 147 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Strong cation exchange agarose chromatography medium is a bioseparation material with agarose as the matrix and strongly acidic cation exchange groups (such as sulfonic acid groups) immobilized on its surface. It is primarily used for the ion exchange chromatography purification of biomolecules such as proteins and peptides. This medium maintains a stable positive charge exchange capacity over a wide pH range, enabling highly selective binding and elution based on the surface charge differences of target molecules. It is widely used in the capture, removal, and purification steps of biopharmaceutical processes and is one of the key chromatographic packing materials commonly used in antibody, vaccine, and recombinant protein production. In 2025, sales volume was 380,000 vials, with an average price of \$180, total production capacity of 450,000 vials, and a gross profit margin of 87%.

This report studies the global Strong Cation Exchange Agarose Chromatography Medium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Strong Cation Exchange Agarose Chromatography Medium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Strong Cation Exchange Agarose Chromatography Medium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Strong Cation Exchange Agarose Chromatography Medium total production and demand, 2021-2032, (K Units)

Global Strong Cation Exchange Agarose Chromatography Medium total production value, 2021-2032, (USD Million)

Global Strong Cation Exchange Agarose Chromatography Medium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Strong Cation Exchange Agarose Chromatography Medium consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Strong Cation Exchange Agarose Chromatography Medium domestic production, consumption, key domestic manufacturers and share

Global Strong Cation Exchange Agarose Chromatography Medium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Strong Cation Exchange Agarose Chromatography Medium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Strong Cation Exchange Agarose Chromatography Medium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Strong Cation Exchange Agarose Chromatography Medium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Fisher Scientific, Avantor, Inc., PubCompare, Creative BioMart, Capitol Scientific, Laboratory Supplies Ltd, Iright, Nanjing Duly Biotech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Strong Cation Exchange Agarose Chromatography Medium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Strong Cation Exchange Agarose Chromatography Medium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Strong Cation Exchange Agarose Chromatography Medium Market,
Segmentation by Type:

SP Sepharose 6 Fast Flow (FF)

SP Sepharose High Performance (HP)

SP Sepharose XL

Global Strong Cation Exchange Agarose Chromatography Medium Market,
Segmentation by Functional Group Type:

Sulfopropyl, SP

Methyl Sulfonate, MS

Benzyl Sulfonate, BS

Global Strong Cation Exchange Agarose Chromatography Medium Market,
Segmentation by Particle Size and Resolution:

High Performance

Fast Flow

Extra Large Pore

Global Strong Cation Exchange Agarose Chromatography Medium Market,
Segmentation by Application:

Biopharmaceutical Industry

Academic Research & Education

Industrial Enzyme Industry

Others

Companies Profiled:

Cytiva

Merck

Fisher Scientific

Avantor, Inc.

PubCompare

Creative BioMart

Capitol Scientific

Laboratory Supplies Ltd

Iright

Nanjing Duly Biotech Co., Ltd.

Gugent

Biotrend

Zoro UK

Beijing Ruida Henghui Technology Development Co., Ltd.

Key Questions Answered:

1. How big is the global Strong Cation Exchange Agarose Chromatography Medium market?
2. What is the demand of the global Strong Cation Exchange Agarose Chromatography Medium market?
3. What is the year over year growth of the global Strong Cation Exchange Agarose Chromatography Medium market?
4. What is the production and production value of the global Strong Cation Exchange Agarose Chromatography Medium market?
5. Who are the key producers in the global Strong Cation Exchange Agarose Chromatography Medium market?
6. What are the growth factors driving the market demand?

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