

Global Strong Anion Exchange Chromatography Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Strong Anion Exchange Chromatography Resin market size was valued at US\$ 442 million in 2025 and is forecast to a readjusted size of US\$ 764 million by 2032 with a CAGR of 8.1% during review period.

Strong anion-exchange chromatography media are liquid-phase separation materials based on porous microsphere supports such as agarose, methacrylate polymers, polystyrene-divinylbenzene (PS-DVB), silica, or cellulose. These matrices are functionalized with strongly basic, permanently charged ligands such as quaternary ammonium groups, trimethylammonium ethyl groups, or quaternized polyethyleneimine derivatives. Unlike weak ion exchangers, these ligands retain positive charge across a wide pH range, enabling robust electrostatic interactions with negatively charged biomolecules. They are used for capture, polishing, and analytical separation of proteins, antibodies, viral vectors, plasmid DNA, oligonucleotides, and related impurities. The estimated gross margin is approximately 58%.

Strong anion-exchange media are a high-stickiness consumable within downstream bioprocessing and biomolecule analytics. While their market size is smaller than Protein A affinity resins and general reversed-phase chromatography media, they play a critical role in antibody polishing steps, host cell protein and residual DNA removal, and the purification of viral vectors and nucleic acid therapeutics. Purchasing decisions are driven by dynamic binding capacity, salt tolerance, flow rate performance, batch-to-batch consistency, and regulatory documentation rather than unit price alone.

Demand growth is primarily driven by the scale-up of monoclonal antibody production

and the increasing use of AAV, plasmid DNA, mRNA, and oligonucleotide-based therapies. In these processes, strong anion-exchange resins are commonly used for polishing and flow-through impurity removal. Although they may not represent the highest volume step in every workflow, their integration into validated manufacturing processes creates high switching costs and stable repeat demand.

The competitive landscape is led by global suppliers such as Cytiva, Thermo Fisher, Merck, Tosoh, and Bio-Rad at the high-end process level. Domestic manufacturers are accelerating substitution through agarose and polymer-based platforms and scaled manufacturing capabilities. Future opportunities lie not in commoditized Q-type resin expansion, but in high salt-tolerant, high-flow, large-pore, low-leachate, and fully validated process-grade products suitable for regulated biomanufacturing environments.

This report is a detailed and comprehensive analysis for global Strong Anion Exchange Chromatography Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Strong Anion Exchange Chromatography Resin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Strong Anion Exchange Chromatography Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Strong Anion Exchange Chromatography Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Strong Anion Exchange Chromatography Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

Global Strong Anion Exchange Chromatography Resin Market 2026 by Manufacturers, Regions, Type and Application,...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Strong Anion Exchange Chromatography Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Strong Anion Exchange Chromatography Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Thermo Fisher Scientific, Merck, Bio-Rad, Tosoh Bioscience, Purolite, Agilent, Waters, Sepax Bioscience, JNC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Strong Anion Exchange Chromatography Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Agarose-Based Strong Anion Exchange Resin

Methacrylate-Based Strong Anion Exchange Resin

Polystyrene-DVB-Based Strong Anion Exchange Resin

Silica-Based Strong Anion Exchange Resin

Cellulose-Based Strong Anion Exchange Resin

Other Strong Anion Exchange Resin

Market segment by Ligand Type

Q-Type Quaternary Amine Ligand

TMAE-Type Ligand

Quaternized Polyethylenimine Ligand

Polymer-Grafted Q Ligand

Other Strong Base Ligand

Market segment by Particle Size Grade

Fine Particle Grade

Medium Particle Grade

Large Particle Grade

Macro Particle Grade

Mixed or Custom Particle Size

Market segment by Pore Structure

Nonporous Pore Structure

Standard Protein Pore Structure

Large Pore Structure

Extra-Large Pore Structure

Mixed or Custom Pore Structure

Market segment by Application

Antibody Purification and Polishing

Recombinant Protein Purification

Viral Vector and Vaccine Purification

Plasmid DNA and Oligonucleotide Purification

Impurity and Host Cell Component Removal

Analytical Characterization

Other

Major players covered

Cytiva

Thermo Fisher Scientific

Merck

Bio-Rad

Tosoh Bioscience

Purolite

Agilent

Waters

Sepax Bioscience

JNC

YMC

Bestchrom

Sunresin Life Sciences

Welch Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Strong Anion Exchange Chromatography Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Strong Anion Exchange Chromatography Resin, with price, sales quantity, revenue, and global market share of Strong Anion Exchange Chromatography Resin from 2021 to 2026.

Chapter 3, the Strong Anion Exchange Chromatography Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Strong Anion Exchange Chromatography Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Strong Anion Exchange Chromatography Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Strong Anion Exchange Chromatography Resin.

Chapter 14 and 15, to describe Strong Anion Exchange Chromatography Resin sales channel, distributors, customers, research findings and conclusion.

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