

# Global Strobilurin Fungicide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Strobilurin Fungicide market size was valued at USD 4572.7 million in 2023 and is forecast to a readjusted size of USD 5743.8 million by 2030 with a CAGR of 3.3% during review period.

Strobilurin fungicides are a new type of fungicides developed by the natural antibiotic strobilurin A as the lead compound, members include active principles such as azoxystrobin, kresoxim-methyl, trifloxystrobin, picoxystrobin and pyraclostrobin. Strobilurins group control an unusually wide array of fungal diseases, included water molds, downy mildews, powdery mildews, leaf spotting and rusts. This group are used on cereals, fi eld crops, fruits, tree nuts, vegetables, turfgrasses and ornamentals. Also, Strobilurins found to enhance the plant growth in some cases.

Global key players of strobilurin fungicide include Syngenta, Suli Chemical, Liben Crop Science, Nutrichem, Limin Chemical, etc. The top two players hold a share over 58%. Europe is the largest producer of strobilurin fungicide, holds a share over 63 percent. In terms of product type, Azoxystrobin is the largest segment, occupied for a share of 37%, and in terms of application, Pulses and Oilseeds has a share about 34 percent.

The Global Info Research report includes an overview of the development of the Strobilurin Fungicide industry chain, the market status of Cereals and Grains (Azoxystrobin, Kresoxim-methyl), Pulses and Oilseeds (Azoxystrobin, Kresoxim-methyl), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Strobilurin Fungicide.

Regionally, the report analyzes the Strobilurin Fungicide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Strobilurin Fungicide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Strobilurin Fungicide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Strobilurin Fungicide industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Azoxystrobin, Kresoxim-methyl).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Strobilurin Fungicide market.

**Regional Analysis:** The report involves examining the Strobilurin Fungicide market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Strobilurin Fungicide market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Strobilurin Fungicide:

**Company Analysis:** Report covers individual Strobilurin Fungicide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Strobilurin Fungicide. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cereals and Grains, Pulses and Oilseeds).

**Technology Analysis:** Report covers specific technologies relevant to Strobilurin Fungicide. It assesses the current state, advancements, and potential future developments in Strobilurin Fungicide areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Strobilurin Fungicide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Strobilurin Fungicide market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Azoxystrobin

Kresoxim-methyl

Pyraclostrobin

Others

### Market segment by Application

Cereals and Grains

Pulses and Oilseeds

Fruits and Vegetables

Others

#### Major players covered

Syngenta

Suli Chemical

Liben Crop Science

Nutrichem

Limin Chemical

BASF

CAC International

Hailir Pesticides and Chemicals

Kangqiao Bio-technology

Hebei Sincerity and Delighted Chemical

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Strobilurin Fungicide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Strobilurin Fungicide, with price, sales, revenue and global market share of Strobilurin Fungicide from 2019 to 2024.

Chapter 3, the Strobilurin Fungicide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Strobilurin Fungicide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Strobilurin Fungicide market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Strobilurin Fungicide.

Chapter 14 and 15, to describe Strobilurin Fungicide sales channel, distributors, customers, research findings and conclusion.

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