

# Global Stretcher Isolator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Stretcher Isolator market size is expected to reach \$ 28.01 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of stretcher isolators is projected to reach 6,510 units, with an average price of \$3,500 per unit. Gross profit margins are typically between 30% and 45%.

A stretcher isolator is a portable, sealed containment system used to safely transport patients with highly infectious diseases (like COVID-19, Ebola) or chemical exposure, protecting medical staff and the public by maintaining negative air pressure, filtering air, and allowing access via glove ports. It fits onto standard stretchers, features a clear PVC shell for visibility, and uses a battery-powered fan to continuously filter air, ensuring contaminated air doesn't escape.

The upstream supply chain of stretcher isolators mainly consists of high-strength transparent membrane materials and composite textile materials, sealing zippers and interface components, high-efficiency filters and air supply and exhaust components, frame and stretcher fixing structure, and monitoring and alarm accessories. Key upstream factors include the puncture resistance and airtightness of the materials, filtration efficiency, and overall lightweight design, all of which directly affect the protection level and ease of use. The downstream sector represents the core of demand and application, primarily targeting infectious disease treatment and emergency medical scenarios. In hospital infection control and emergency departments, it is used for the transfer of suspected or confirmed infectious disease patients, emphasizing rapid deployment, reliable isolation, and medical staff protection. In disease control institutions and public health departments, it is used for cross-regional transfer and emergency response, prioritizing standardized interfaces and convenient disinfection. In emergency rescue and ambulance systems, it is used for pre-hospital emergency care and transfer, focusing on lightweight design, stretcher compatibility,

and ventilation stability. In airport and port quarantine, it is used for handling public health emergencies, emphasizing visibility, airtightness, and operational efficiency. Downstream users are mostly public institutions and medical systems, with procurement exhibiting clear policy and emergency-driven characteristics, placing high demands on product certification, reliability, and supply capacity.

The industry trend is towards higher protection levels and better ergonomics, with products increasingly combining reusable and disposable consumable designs, and becoming more intelligent in ventilation, monitoring, and alarm systems. Driving factors primarily include increased public health awareness, the normalization of infectious disease prevention and control, the improvement of emergency medical systems, and policy and reserve demands. Hindering factors include uneven demand during normal times, slower procurement during non-emergency periods, product maintenance and training costs, and competition from low-end, homogeneous products.

This report studies the global Stretcher Isolator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stretcher Isolator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stretcher Isolator that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Stretcher Isolator total production and demand, 2021-2032, (K Units)

Global Stretcher Isolator total production value, 2021-2032, (USD Million)

Global Stretcher Isolator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Stretcher Isolator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Stretcher Isolator domestic production, consumption, key domestic manufacturers and share

Global Stretcher Isolator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Stretcher Isolator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Stretcher Isolator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stretcher Isolator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EpiGuard, Peke Safety, Hao-pak Medical,

Saikang Medical Equipment, Rooemed, Savion Industries, Quantum EMS Solutions, Zapovit, Wosem Co., Ltd., Saferlife, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stretcher Isolator market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stretcher Isolator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stretcher Isolator Market, Segmentation by Type:

Folding Type

Rigid Frame

Inflatable Type

One-Piece Type

Global Stretcher Isolator Market, Segmentation by Pressure Control Principle:

Negative Pressure Type

Positive Pressure Type

Atmospheric Pressure Type

Bidirectional Pressure Switching Type

Global Stretcher Isolator Market, Segmentation by Opening Method:

Full-Circumference Zipper Type

End Cap Type

Side Opening Type

Partial Opening Type

Global Stretcher Isolator Market, Segmentation by Target Audience:

Adult

Children

Obese Patients

Critically Ill Patients

Global Stretcher Isolator Market, Segmentation by Application:

Hospitals

Ambulances

Airlines/High-Speed ??Rail

Others

### **Companies Profiled:**

EpiGuard

Peke Safety

Hao-pak Medical

Saikang Medical Equipment

Rooemed

Savion Industries

Quantum EMS Solutions

Zapovit

Wosem Co., Ltd.

Saferlife

EREA Pharma

Yearstar Healthcare Technology

Pinxing Medical

Airtech System

Red Leaf

Bioisolation

FIRSTAR HEALTHCARE

**Key Questions Answered:**

1. How big is the global Stretcher Isolator market?
2. What is the demand of the global Stretcher Isolator market?
3. What is the year over year growth of the global Stretcher Isolator market?
4. What is the production and production value of the global Stretcher Isolator market?
5. Who are the key producers in the global Stretcher Isolator market?
6. What are the growth factors driving the market demand?

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