

Global Stretch Films Packaging Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

Stretch film is an extremely elastic plastic wrap that is stretched around various products (such as pallets of boxes) for shipping and transportation. The elastic recovery or stretch-ability of the film secures the products and ensures they are tightly bound.

According to our (Global Info Research) latest study, the global Stretch Films Packaging market size was valued at USD 5423.6 million in 2022 and is forecast to a readjusted size of USD 6526.4 million by 2029 with a CAGR of 2.7% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

The global Stretch Film Packaging market is concentrated, with the top 10 players takes about 60% of global revenue share. Major manufacturers include Berry Global Group, Sigma Plastics Group, Inteplast Group, Manuli, Paragon Films, Trioplast, Scientex, etc. which mainly based in USA and Europe. Geographically, North America is the largest market for stretch film, with sales volume share reached to over 1/3 in 2019. APAC is the fastest-growing region, especially Southeast Asia, which plays an important role in the world. The market of Stretch film can be classified as machine film and manual film in terms of packaging method. Machine stretch film is the major used type, with market share of nearly 60% in terms of sales volume. Stretch Film Packaging is widely used in Agriculture, Food & Beverages, Storage & Distribution and Healthcare. The largest proportion is Food & Beverages with nearly 41% market shares.

This report is a detailed and comprehensive analysis for global Stretch Films Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Stretch Films Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Stretch Films Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Stretch Films Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Stretch Films Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Stretch Films Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Stretch Films Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bemis Company, Inc., AEP Industries Inc., Amcor Limited, Sigma Plastics Group, Inc. and Coveris Holdings S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Stretch Films Packaging market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Linear Low Density Polyethylene (LLDPE)

Low Density Polyethylene (LDPE)

Polyvinyl chloride (PVC)

Polypropylene (PP)

Others

Market segment by Application

Food & Beverages packaging

Pharmaceuticals packaging

Consumer Product Packaging

Industrial/bulk Product Packaging

Others

Major players covered

Bemis Company, Inc.

AEP Industries Inc.

Amcor Limited

Sigma Plastics Group, Inc.

Coveris Holdings S.A.

Grafix Arts.

DongGuan HuaYu Packing co., Ltd.

Berry Global, Inc.

Clondalkin Group Holdings BV.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Stretch Films Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Stretch Films Packaging, with price, sales, revenue and global market share of Stretch Films Packaging from 2018 to 2023.

Chapter 3, the Stretch Films Packaging competitive situation, sales quantity, revenue

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Stretch Films Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Stretch Films Packaging market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Stretch Films Packaging.

Chapter 14 and 15, to describe Stretch Films Packaging sales channel, distributors, customers, research findings and conclusion.

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