

# Global Stretch Film Wrapper Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Stretch Film Wrapper market size is expected to reach \$ 1338 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032). A stretch film wrapper is a packaging machine used to wrap stretch film around palletized or unitized goods to secure loads for storage and transportation. These machines apply controlled tension to stretch film, enhancing load stability while minimizing material usage. Stretch film wrappers are widely deployed in logistics centers, warehouses, manufacturing plants, and distribution hubs, with configurations ranging from manual and semi-automatic systems to fully automated inline solutions. In 2025, the average selling price of stretch film wrappers is approximately US\$8,600 per unit, with global sales volume estimated at around 97.0 thousand units. The market is characterized by equipment-driven capital expenditure, close linkage to palletized logistics volumes, and increasing adoption of automation and pre-stretch technologies. The market trend for stretch film wrappers, also known as stretch wrap machines or pallet wrappers, is experiencing steady growth due to the increasing demand for efficient and cost-effective packaging solutions. Here are some key trends in the stretch film wrapper market:

- Automation and advanced technology:** Stretch film wrappers are increasingly incorporating automation and advanced technology features to improve efficiency and productivity. This includes features such as automatic film cutting, pre-stretch systems, and programmable controls for different wrapping patterns. These advancements help streamline the packaging process and reduce labor costs.
- Sustainability and eco-friendly solutions:** There is a growing emphasis on sustainability and eco-friendly packaging solutions. Manufacturers are developing stretch film wrappers that use biodegradable or recyclable films, reducing the environmental impact of packaging. Additionally, energy-efficient designs and reduced film consumption contribute to sustainable packaging practices.

This report studies the global Stretch Film Wrapper production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stretch Film Wrapper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stretch Film Wrapper that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Stretch Film Wrapper total production and demand, 2021-2032, (K Units)

Global Stretch Film Wrapper total production value, 2021-2032, (USD Million)

Global Stretch Film Wrapper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Stretch Film Wrapper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Stretch Film Wrapper domestic production, consumption, key domestic manufacturers and share

Global Stretch Film Wrapper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Stretch Film Wrapper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Stretch Film Wrapper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stretch Film Wrapper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lantech, Signode, Orion Packaging Systems, Robopac, Wulftec, Phoenix Wrappers, ARPAC, Muller LCS, Cousins Packaging, Highlight Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stretch Film Wrapper market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stretch Film Wrapper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Stretch Film Wrapper Market, Segmentation by Type:

Turntable Stretch Wrapper

Rotary Arm Wrapper

Ring Stretch Wrapper

#### Global Stretch Film Wrapper Market, Segmentation by Automation Level:

Manual / Semi-automatic

Fully Automatic

#### Global Stretch Film Wrapper Market, Segmentation by Pre-stretch Technology:

Mechanical Pre-stretch

Motorized Pre-stretch

Variable Pre-stretch

Global Stretch Film Wrapper Market, Segmentation by Application:

Logistics & Warehousing

Manufacturing

Food & Beverage

Chemical & Building Materials

**Companies Profiled:**

Lantech

Signode

Orion Packaging Systems

Robopac

Wulftec

Phoenix Wrappers

ARPAC

Muller LCS

Cousins Packaging

Highlight Industries

FROMM

SIAT

Italdibipack

TOSA

Aetna Group

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**Key Questions Answered:**

1. How big is the global Stretch Film Wrapper market?
2. What is the demand of the global Stretch Film Wrapper market?
3. What is the year over year growth of the global Stretch Film Wrapper market?
4. What is the production and production value of the global Stretch Film Wrapper market?
5. Who are the key producers in the global Stretch Film Wrapper market?
6. What are the growth factors driving the market demand?

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